Vitrolife VITR.SE | STOCKHOLM Exch | Medical-Systems/Equip | MktCap SEK17.55B Sales SEK1.10B | Shares 109M Float 62M | EPS Due in 6 Days (e)

+46 31 721 80 00 vitrolife.com Kungsbacka, SWEDEN MGMT owns --

EPS Rank 90

VITROLIFE AB IS A SWEDEN-BASED COMPANY ENGAGED IN ASSISTED REPRODUCTION SERVICES. THE COMPANY'S PRODUCT PORTFOLIO COMPRISES G-RINSE, WHICH IS A SOLUTION FOR RINSING OF CONTACT MATERIALS, EMBRYOGLUE, WHICH IS A HUMAN ALBUMIN RECOMBINANT, ASP, WHICH IS A SOLUTION FOR OOCYTE RETRIEVAL AND RINSING, AND SEMEN VTS, WHICH IS A VISCOSITY TREATMENT SYSTEM, AMONG OTHERS. MORE

ANNUAL - DEC END	2009	2010	2011	2012	2013	2014	2015	2016	2017
EPS SEK	0.35	0.30	0.31	3.41	0.57	1.09	1.68	1.75	2.43
CASH FLOW/SHR SEK	0.45	0.56	0.49	0.70	1.06	1.40	1.97	2.03	2.97
PRETAX MARGIN %	11%	14%	7%	14%	18%	29%	31%	29%	33%
RETURN ON EQUITY %	11%	9%	9%	108%	19%	22%	24%	21%	24%
SALES % CHANGE	22%	8%	4%	17%	25%	13%	42%	19%	22%
SALES (MIL) SEK	275	298	308	362	453	511	722	856	1,046
WEEKLY	**14 Dec**	**21 Dec**	**28 Dec**	**04 Jan**	**11 Jan**	**18 Jan**	**25 Jan**	**01 Feb**	**04 Feb**
DATAGRAPH RATING	69	62	62	62	67	67	66	69	68
AVG DAILY VOL (000)	134	132	135	138	140	136	119	119	119
UP DOWN VOLUME	1.3	1.3	1.3	1.3	1.4	1.3	1.0	1.2	1.3
ACCUM/DIST RATING	28	32	32	28	37	37	31	43	43
RELATIVE STRENGTH	90	85	88	83	90	91	89	87	88
GROUP RANK	33	39	41	48	49	40	37	24	28

2018 Estimate	2019 Estimate
2.84 17%	3.26 15%

Earnings Growth Rate	Sales Growth Rate
2016-18 23% (5 Stability)	19%
2014-18 24% (41 Stability)	23%

COMP RATING 97 SMR RATING A

INV T/O 2.1x 11

DEBT %	2015-17	4.2%	0.05%	0.03%
TAX RATE	2015-17	19%	23%	22%
BACKLOG	2015-17	--	--	--

R & D 6.40% BK VAL 14.32x '17

DIV SEK 0.74 (0.5%) DIV GR RT+44% (16)

BETA 0.87(12.00) ALPHA 0.10 (0.04)

2017 EMPLOYEES 372 (7%)

3% to Pivot

Europe Long +0.80% in 2.4 WKS

OH -3%

LOG (Fixed) PRICE

161.72 SEK

+0.060 +0.04%

88 A-

33% +61% +68% -22% +78% +20% -21% +33% -22% +91% -36% -37% +105% +99% +27% -21% +29% -20% +48% -22%

LOG VOLUME

3M 1M 600K

+10% 118.6K

FINANCIALS	Mar, 14	Jun, 14	Sep, 14	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18
EPS (SEK)	0.22	0.23	0.36	0.28	0.32	0.35	0.48	0.53	0.35	0.44	0.41	0.55	0.55	0.66	0.60	0.63	0.66	0.73	0.69	0.78e
EPS % CHANGE	+83%	+92%	+112%	+87%	+45%	+52%	+33%	+89%	+9%	+26%	-15%	+4%	+57%	+50%	+46%	+15%	+20%	+11%	+15%	+24%e
SALES (MIL SEK)	119.1	129.4	125.1	136.9	162.4	184.1	176.8	199.0	187.0	207.8	210.4	250.9	244.1	285.4	245.9	270.8	264.0	283.2	284.0	307.0e
SALES % CHANGE	+14%	+12%	+15%	+11%	+36%	+42%	+41%	+45%	+15%	+13%	+19%	+26%	+31%	+37%	+17%	+8%	+8%	-1%	+15%	+13%e
MARGIN AFTER TAX	18.6%	+17.8%	+28.4%	+20.8%	+21.5%	+20.8%	+29.6%	+28.7%	+20.5%	+23.1%	+21.1%	+23.7%	+24.3%	+25.0%	+26.3%	+25.2%	+27.0%	+28.0%	+26.4%	
P/E LOW-HIGH	25-30	23-34	21-30	21-30	26-31	22-27	21-27	19-34	25-41	37-52	51-65	40-63	39-49	39-55	43-61	45-57	44-55	44-55	42-50	
FUNDS	32	33	38	46	52	48	54	70	74	111	140	138	126	136	155	148	149	161	165	174

P/E 60

2019 Est.: 49.6

2020 Est.: 42.9

5-yr High: 65

5-yr Low: 19

vs Ind. Avg:

PANARAY® 2019 WILLIAM O'NEIL + CO. INC.