Swedish Match SWMA.SE | Tobacco | MktCap €110.88B Sales €14.74B | Shares 170M Float 170M | EPS Due in 79 Days (e)

EPS 18 x

46846101393000 swedishmatch.com Stockholm, SWEDEN Inc 1992 MGMT owns --

EPS Rank 77

5.7 WKS

Swedish Match AB engines in the manufacture and trade of lighters and tobacco products. It operates through the following segments: Snus and Moist Snuff; Other Tobacco Products; Lights; and Other Operations. MORE

ANNUAL - DEC END	2011	2012	2013	2014	2015	2016	2017	2018	2019
EPS SEK	12.14	14.33	13.63	13.23	14.49	27.38	18.88	20.63	23.22
CASH FLOW/SHR SEK	12.40	13.75	12.55	16.50	19.47	15.65	34.25	21.36	30.28
PRETAX MARGIN %	25%	25%	24%	22%	22%	37%	37%	35%	34%
RETURN ON EQUITY %					1,060%				
SALES % CHANGE	-14%	7%	1%	6%	9%	7%	-24%	10%	14%
SALES (MIL) SEK	12K	12K	13K	13K	14K	16K	12K	13K	15K
WEEKLY	**Mar 6**	**Mar 13**	**Mar 20**	**Mar 27**	**Apr 3**	**Apr 10**	**Apr 17**	**Apr 24**	**Apr 28**
DATAGRAPH RATING	72	68	68	73	72	72	72	75	73
AVG DAILY VOL (000)	651	741	812	854	905	904	931	934	946
UP DOWN VOLUME	1.5	0.9	0.8	0.8	0.8	0.9	0.9	0.9	0.9
ACCUM/DIST RATING	-5	-45	-37	-36	9	8	24	28	29
RELATIVE STRENGTH	88	92	92	91	92	90	90	92	92
GROUP RANK	6	6	6	8	7	7	8	10	9

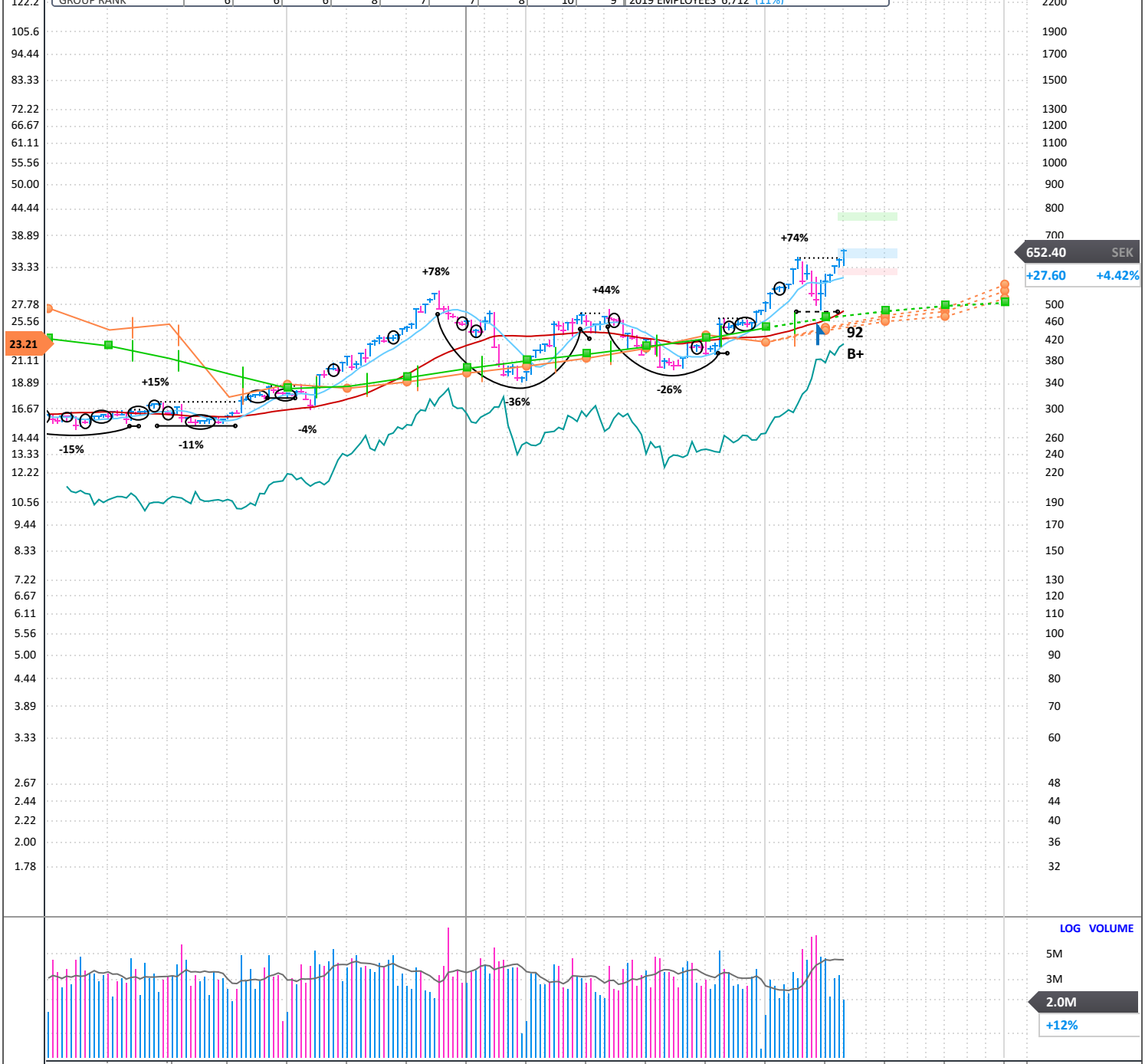
2020 Estimate	2021 Estimate
▲ 29.55 27%	▲ 33.33 13%

Earnings Growth Rate	Sales Growth Rate
2017-19 -2% (14 Stability)	-1%
2015-19 9% (19 Stability)	-2%

COMP RATING 94 SMR RATING --

INV T/O 3.3x 48

DEBT %	2017-19	--	--	--
TAX RATE	2017-19	22%	21%	23%
BACKLOG	2017-19	--	--	--
R & D	1.70%	BK VAL -14.65x '19		
DIV SEK	12.50 (2.4%)	DIV GR RT+4% (41)		
BETA	0.52(21.00)	ALPHA 0.13 (0.08)		
2019 EMPLOYEES 6,712 (11%)				



FINANCIALS	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20
EPS (EUR)		1.92	0.42	0.51	0.54	0.53	0.50	0.60	0.66	0.44	0.62e	0.72e	0.74e	0.70e
EPS % CHANGE							+19%	+18%	+22%	-17%	+24%e	+20%e	+12%e	+59%e
SALES (MIL EUR)		1,195.2	285.5	319.4	328.0	321.4	312.8	352.0	357.2	375.6	354.0e	384.5e	390.6e	389.2e
SALES % CHANGE							+10%	+10%	+9%	+17%	+13%e	+9%e	+9%e	+4%e
MARGIN AFTER TAX		+28.9%	+26.0%	+27.8%	+28.3%	+28.0%	+27.0%	+29.0%	+30.8%	+19.2%				
P/E LOW-HIGH	16-17	15-18	16-20	19-23	22-27	17-24	16-22	17-22	15-18	17-21				
FUNDS	834	861	876	986	1,035	1,022	1,088	1,062	1,049	1,057	1,019			

P/E	27
2020 Est.:	22.1
2021 Est.:	19.6
5-yr High:	27
5-yr Low:	10
vs Ind. Avg:	2.3x

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