Sanofi SQ@F.FR | PARIS-SBF Exch | Medical-Diversified | MktCap €95.03B Sales €35.68B | Shares 1.247B Float 1.060B | EPS Due in 93 Days (e)

EPS 21 x

+33 1 53 77 40 00 | sanofi.com | Paris, FRANCE Inc 1994 | MGMT owns --

EPS Rank 56 | XDIV 09-05-2019

THE COMPANY'S PHARMACEUTICALS OPERATIONS. THE VACCINES SEGMENT IS DEDICATED TO VACCINES AND INCLUDES THE COMMERCIAL OPERATIONS OF THE COMPANY'S VACCINES DIVISION SANOFI PASTEUR AND DEDICATED RESEARCH AND DEVELOPMENT, PRODUCTION AND MARKETING ACTIVITIES FOR THE COMPANY'S VACCINES OPERATIONS. MORE

ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018
EPS EUR	4.19	4.31	3.71	2.81	3.34	3.28	3.66	6.70	3.45
CASH FLOW/SHR EUR	7.68	7.55	6.44	5.15	5.15	6.00	5.46	5.75	5.47
PRETAX MARGIN %	19%	16%	16%	14%	18%	15%	16%	15%	12%
RETURN ON EQUITY %	11%	10%	9%	7%	8%	8%	8%	15%	7%
SALES % CHANGE	10%	3%	8%	-7%	-4%	9%	0%	4%	-2%
SALES (MIL) EUR	32K	33K	36K	33K	32K	35K	35K	36K	36K
WEEKLY	**01 Mar**	**08 Mar**	**15 Mar**	**22 Mar**	**29 Mar**	**05 Apr**	**12 Apr**	**19 Apr**	**26 Apr**
DATAGRAPH RATING	52	59	60	60	59	57	54	46	49
AVG DAILY VOL (000)	2,253	2,219	2,342	2,342	2,312	2,296	2,280	2,338	2,374
UP DOWN VOLUME	0.9	1.4	1.7	1.7	1.9	1.8	1.4	1.2	1.2
ACCUM/DIST RATING	5	15	25	18	18	11	-10	-22	3
RELATIVE STRENGTH	74	86	84	83	78	71	61	47	64
GROUP RANK	33	35	34	18	17	21	32	55	65

2019 Estimate	2020 Estimate
5.75 67%	6.23 8%

Earnings Growth Rate	Sales Growth Rate
2016-18 9% (39 Stability)	3%
2014-18 12% (30 Stability)	2%

COMP RATING 63 | SMR RATING C

INV T/O 1.3x 7

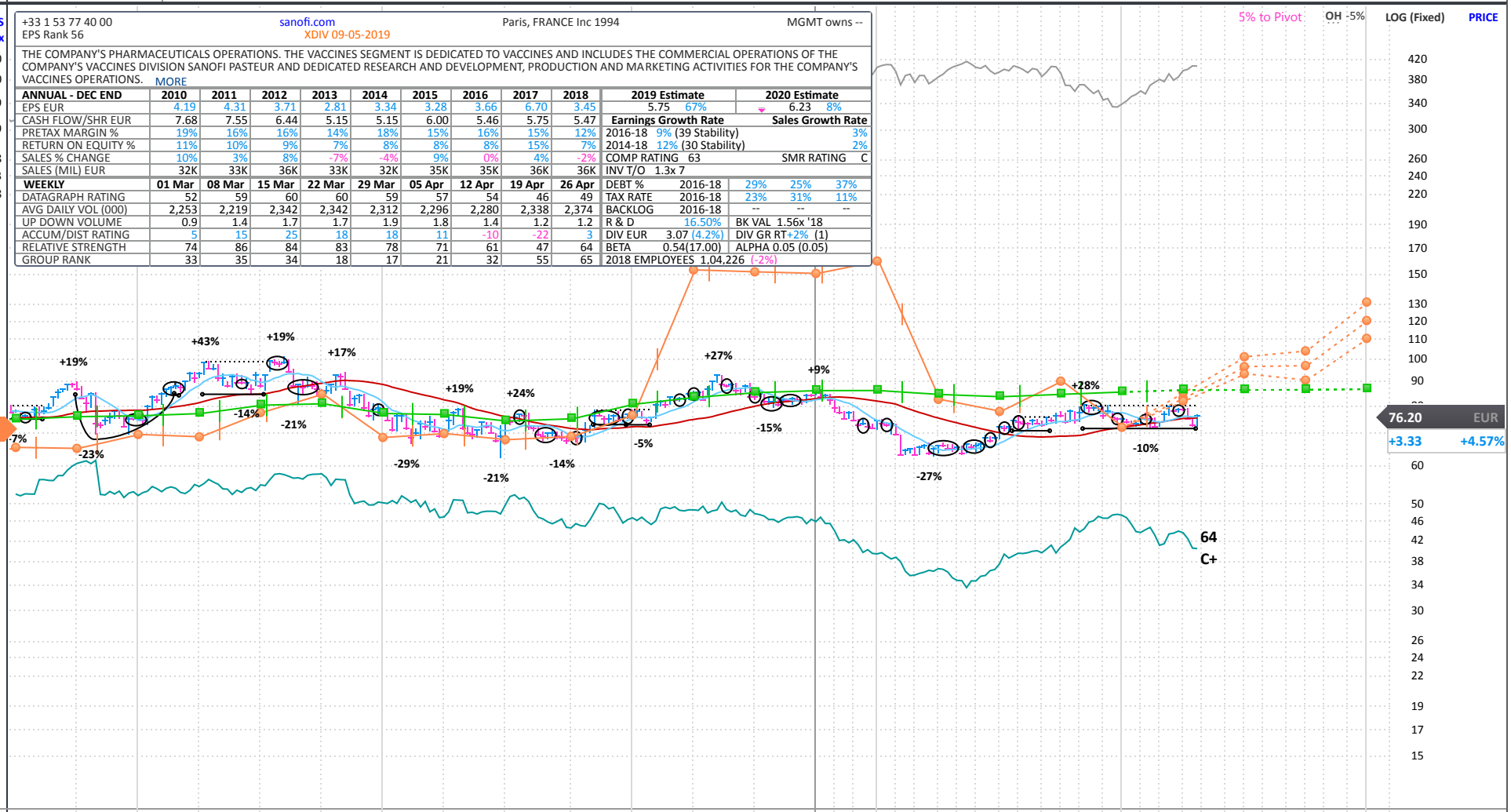
DEBT %	2016-18	29%	25%	37%
TAX RATE	2016-18	23%	31%	11%
BACKLOG	2016-18	--	--	--

R & D 16.50% | BK VAL 1.56x '18

DIV EUR 3.07 (4.2%) | DIV GR RT+2% (1)

BETA 0.54(17.00) | ALPHA 0.05 (0.05)

2018 EMPLOYEES 1,04,226 (-2%)



FINANCIALS	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19
EPS (EUR)	0.78	1.00	1.25	0.26	0.85	0.90	1.30	0.62	4.51	0.83	1.24	1.06	0.81	0.61	1.82	0.20	1.34e	1.25e	1.85e	1.32e
EPS % CHANGE	-5%	+69%	+37%	-75%	+9%	-10%	+4%	+138%	+431%	-8%	-5%	+71%	-82%	-27%	+47%	-81%	+65%e	+105%e	+2%e	+560%e
SALES (MIL EUR)	8,220.0	9,461.0	9,061.0	6,830.0	7,928.0	8,308.0	9,295.0	9,177.0	8,902.0	8,933.0	9,396.0	8,981.0	8,126.0	8,481.0	9,744.0	9,326.0	8,453.1e	8,496.5e	9,772.7e	9,457.1e
SALES % CHANGE	+4%	+16%	+2%	-21%	-4%	-12%	+3%	+34%	+12%	+8%	+1%	-2%	-9%	-5%	+4%	+4%	+4%e	0%e	0%e	+1%e
MARGIN AFTER TAX	+12.4%	+13.8%	+18.0%	+4.9%	+13.7%	+13.9%	+18.0%	+8.6%	+64.0%	+11.6%	+16.6%	+14.7%	+12.5%	+9.0%	+23.3%	+2.7%				
P/E LOW-HIGH	22-29	23-27	20-25	23-29	20-24	19-24	20-23	18-22	10-12	11-13	11-12	9-11	16-19	17-19	16-18	21-23				
FUNDS	3,628	3,604	3,760	3,647	3,511	3,557	3,633	3,634	3,634	3,791	3,772	3,754	3,718	3,342	3,498	3,608	3,667			

P/E	21
2019 Est.:	13.3
2020 Est.:	12.2
5-yr High:	29
5-yr Low:	9
vs Ind. Avg:	0.9x

PANARAY® 2019 WILLIAM O'NEIL + CO. INC.