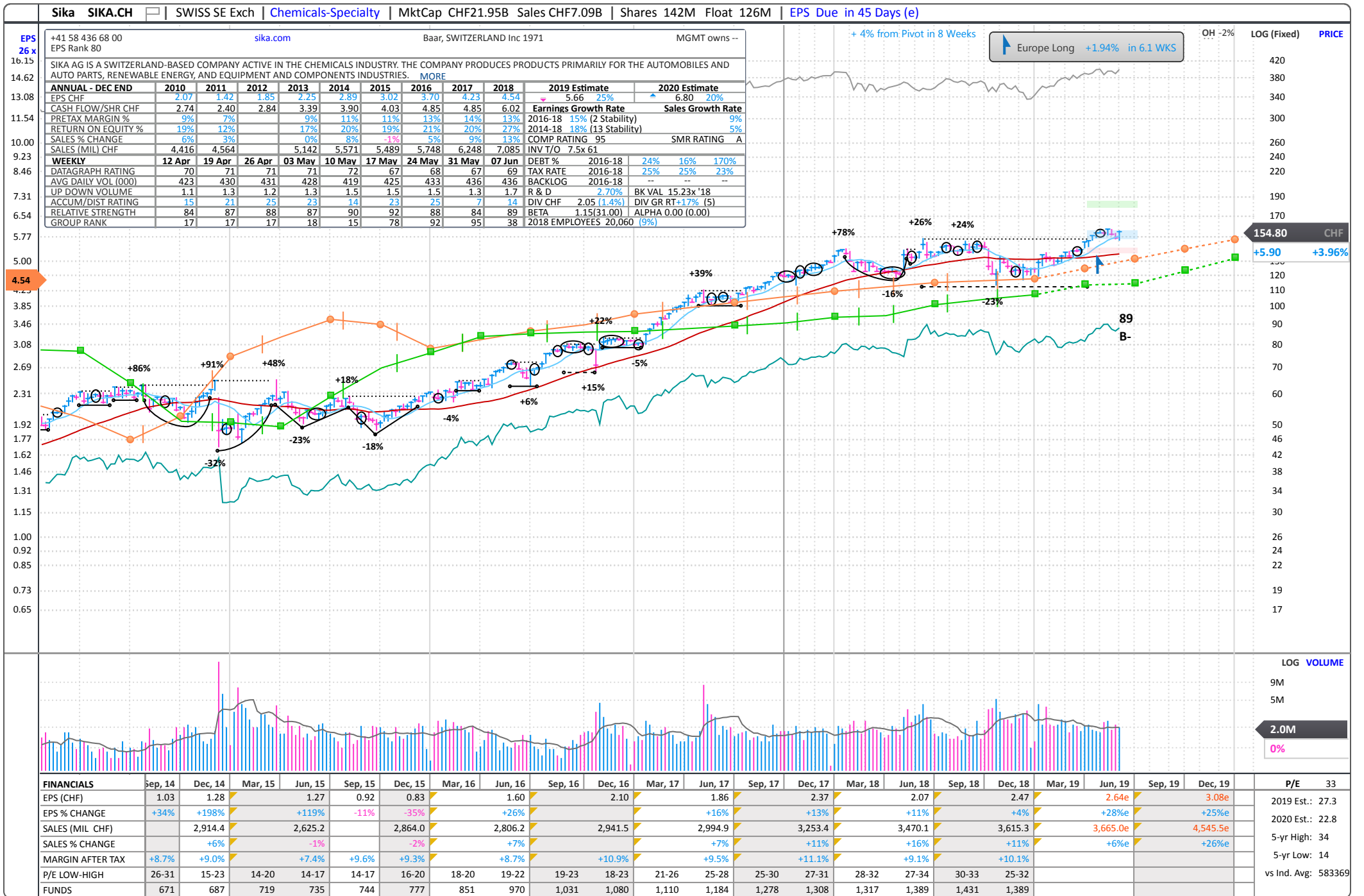




41 58 436 68 00

EPS Rank 80

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SIKA AG IS A SWITZERLAND-BASED COMPANY ACTIVE IN THE CHEMICALS INDUSTRY. THE COMPANY PRODUCES PRODUCTS PRIMARILY FOR THE AUTOMOBILES AND AUTO PARTS, RENEWABLE ENERGY, AND EQUIPMENT AND COMPONENTS INDUSTRIES. [MORE](#)

ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 Estimate	2020 Estimate
EPS CHF	2.07	1.42	1.85	2.25	2.89	3.02	3.70	4.23	4.54	5.66	25%
CASH FLOW/SHR CHF	2.74	2.40	2.84	3.39	3.90	4.03	4.85	4.85	6.02	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	9%	7%		9%	11%	11%	13%	14%	13%	2016-18 15% (2 Stability)	9%
RETURN ON EQUITY %	19%	12%		17%	20%	19%	21%	20%	27%	2014-18 18% (13 Stability)	5%
SALES % CHANGE	6%	3%		0%	8%	-1%	5%	9%	13%	COMP RATING 95	SMR RATING A
SALES (MIL) CHF	4,416	4,564		5,142	5,571	5,489	5,748	6,248	7,085	INV T/O 7.5x 61	

WEEKLY	12 Apr	19 Apr	26 Apr	03 May	10 May	17 May	24 May	31 May	07 Jun	2016-18	2016-18	2016-18
DATAGRAPH RATING	70	71	71	71	72	67	68	67	69	DEBT %	2016-18	24%
AVG DAILY VOL (000)	423	430	431	428	419	425	433	436	436	TAX RATE	2016-18	25%
UP DOWN VOLUME	1.1	1.3	1.2	1.3	1.5	1.5	1.5	1.3	1.7	BACKLOG	2016-18	25%
ACCUM/DIST RATING	15	21	25	23	14	23	25	7	14	R & D	2.70%	BK VAL 15.23x '18
RELATIVE STRENGTH	84	87	88	87	90	92	88	84	89	DIV CHF	2.05 (1.4%)	DIV GR RT+17% (5)
GROUP RANK	17	17	17	18	15	78	92	95	38	BETA	1.15(31.00)	ALPHA 0.00 (0.00)
										2018 EMPLOYEES	20,060	(9%)

+ 4% from Pivot in 8 Weeks

Europe Long +1.94% in 6.1 WKS

OH -2%

LOG (Fixed)

PRICE

420

380

340

300

260

220

190

170

154.80

140

120

110

100

90

80

70

60

50

42

38

34

30

26

24

22

19

17

LOG VOLUME

9M

5M

2.0M

0%

FINANCIALS	Sep, 14	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19	P/E	33
EPS (CHF)	1.03	1.28		1.27	0.92	0.83		1.60		2.10		1.86		2.37		2.07		2.47		2.64e		3.08e		2019 Est.: 27.3
EPS % CHANGE	+34%	+198%		+119%	-11%	-35%		+26%				+16%		+13%		+11%		+4%		+28%e		+25%e		2020 Est.: 22.8
SALES (MIL CHF)		2,914.4		2,625.2		2,864.0		2,806.2		2,941.5		2,994.9		3,253.4		3,470.1		3,615.3		3,665.0e		4,545.5e		5-yr High: 34
SALES % CHANGE		+6%		-1%		-2%		+7%				+7%		+11%		+16%		+11%		+6%e		+26%e		vs Ind. Avg: 583369
MARGIN AFTER TAX	+8.7%	+9.0%		+7.4%	+9.6%	+9.3%		+8.7%		+10.9%		+9.5%		+11.1%		+9.1%		+10.1%						
P/E LOW-HIGH	26-31	15-23		14-20	14-17	16-20		18-20		19-23		18-23		21-26		25-28		25-30		28-32		30-33		
FUNDS	671	687		719	735	744		777		851		970		1,031		1,080		1,110		1,184		1,278		

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2.0M

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