Salvatore Ferragamo SFER.IT | MILAN Exch | Apparel-Clothing Mfg | MktCap €3.19B Sales €1.36B | Shares 169M Float 49M

+39 055 3360780 ferragamo.com Firenze, ITALY MGMT owns --

EPS Rank 38

SALVATORE FERRAGAMO SPA IS AN ITALY-BASED COMPANY ENGAGED IN FASHION INDUSTRY. THE COMPANY MAINLY CREATES, DEVELOPS AND PRODUCES TEXTILES GOODS AND SHOES. MORE

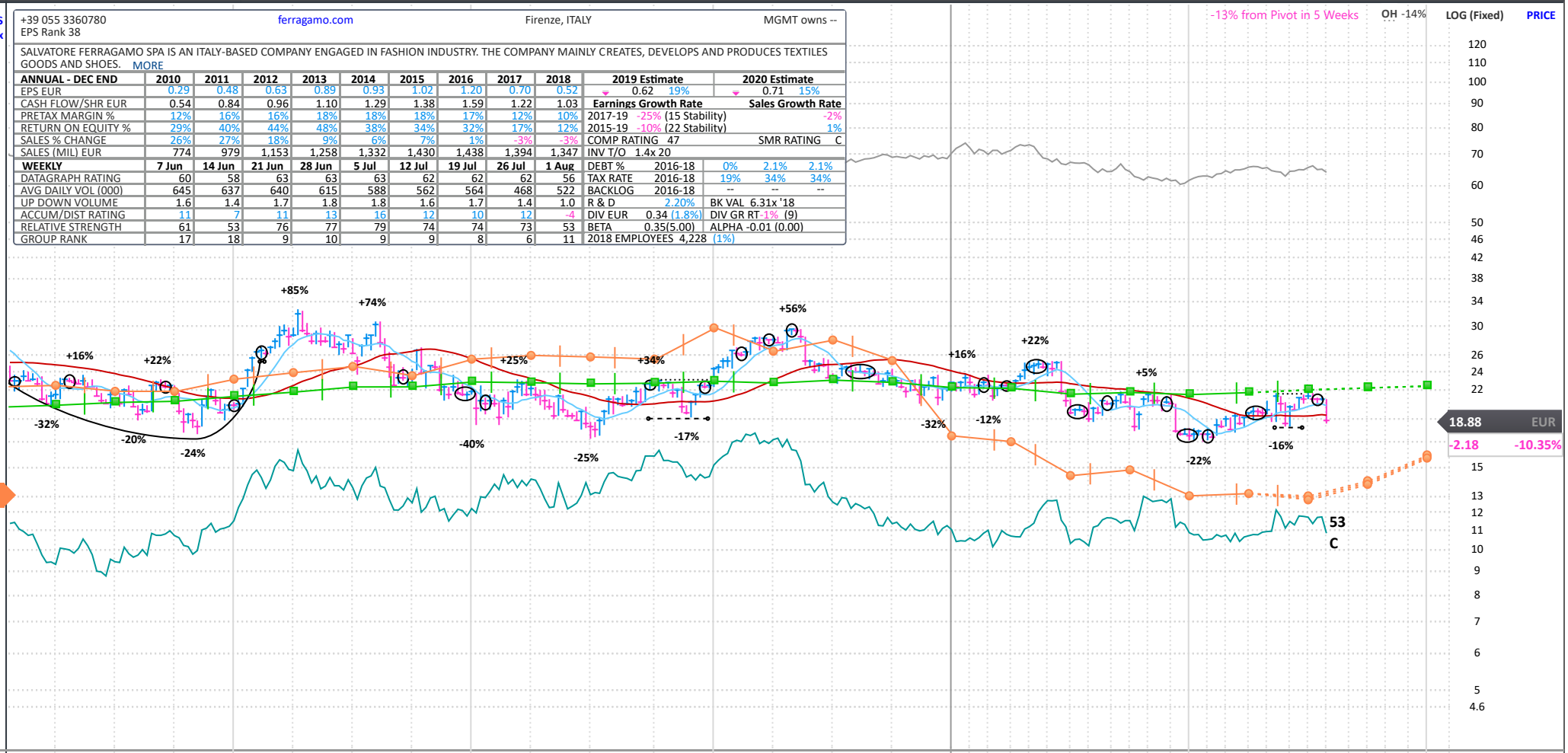
ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018
EPS EUR	0.29	0.48	0.63	0.89	0.93	1.02	1.20	0.70	0.52
CASH FLOW/SHR EUR	0.54	0.84	0.96	1.10	1.29	1.38	1.59	1.22	1.03
PRETAX MARGIN %	12%	16%	16%	18%	18%	18%	17%	12%	10%
RETURN ON EQUITY %	29%	40%	44%	48%	38%	34%	32%	17%	12%
SALES % CHANGE	26%	27%	18%	9%	6%	7%	1%	-3%	-3%
SALES (MIL) EUR	774	979	1,153	1,258	1,332	1,430	1,438	1,394	1,347
WEEKLY	**7 Jun**	**14 Jun**	**21 Jun**	**28 Jun**	**5 Jul**	**12 Jul**	**19 Jul**	**26 Jul**	**1 Aug**
DATAGRAPH RATING	60	58	63	63	63	62	62	62	56
AVG DAILY VOL (000)	645	637	640	615	588	562	564	468	522
UP DOWN VOLUME	1.6	1.4	1.7	1.8	1.8	1.6	1.7	1.4	1.0
ACCUM/DIST RATING	11	7	11	13	16	12	10	12	-4
RELATIVE STRENGTH	61	53	76	77	79	74	74	73	53
GROUP RANK	17	18	9	10	9	9	8	6	11

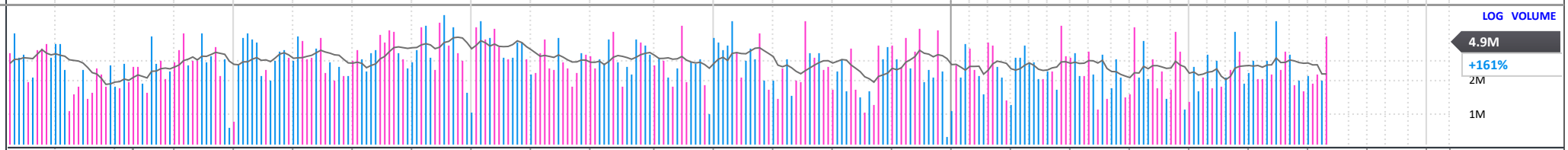
2019 Estimate	2020 Estimate
0.62 19%	0.71 15%

Earnings Growth Rate	Sales Growth Rate
2017-19 -25% (15 Stability)	-2%
2015-19 -10% (22 Stability)	1%

COMP RATING 47 SMR RATING C

INV T/O 1.4x 20				
DEBT %	2016-18	0%	2.1%	2.1%
TAX RATE	2016-18	19%	34%	34%
BACKLOG	2016-18	--	--	--
R & D	2.20%	BK VAL 6.31x '18		
DIV EUR	0.34 (1.8%)	DIV GR RT -1% (9)		
BETA	0.35(5.00)	ALPHA -0.01 (0.00)		
2018 EMPLOYEES 4,228 (1%)				





FINANCIALS	Sep, 14	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19
EPS (EUR)	0.19	0.28	0.19	0.34	0.14	0.36	0.20	0.33	0.13	0.53	0.07	0.39	0.02	0.21	0.05	0.29	0.04	0.14	0.06	0.28e	0.08e	0.22e
EPS % CHANGE	0%	+22%	+27%	+10%	-26%	+29%	+5%	-3%	-7%	+47%	-65%	+18%	-85%	-60%	-29%	-26%	+100%	-33%	+20%	-3%e	+100%e	+57%e
SALES (MIL EUR)	297.6	375.2	327.3	395.1	298.7	409.0	321.5	388.7	303.7	424.1	309.1	408.8	287.0	388.6	303.9	369.8	298.2	375.0	317.1	388.1e	312.0e	386.9e
SALES % CHANGE	+3%	+9%	+10%	+10%	0%	+9%	-2%	-2%	+2%	+4%	-4%	+5%	-6%	-8%	-2%	-10%	+4%	-3%	+4%	+5%e	+5%e	+3%e
MARGIN AFTER TAX	+10.6%	+12.5%	+9.5%	+14.4%	+8.1%	+14.8%	+10.7%	+14.4%	+7.3%	+21.1%	+4.0%	+16.1%	+1.4%	+9.3%	+3.0%	+13.1%	+2.2%	+6.5%	+3.2%			
P/E LOW-HIGH	22-26	19-24	21-31	26-33	24-32	20-26	18-22	17-22	17-22	16-19	21-27	21-27	22-25	29-35	31-35	35-44	31-37	34-42	32-37			
FUNDS	170	195	211	219	253	243	239	260	264	281	302	301	305	288	269	282	296	282	292	253		

P/E	36
2019 Est.:	30.5
2020 Est.:	26.8
5-yr High:	44
5-yr Low:	16
vs Ind. Avg:	1.4x

PANARAY® 2019 WILLIAM O'NEIL + CO. INC.