Renault RENU.FR | PARIS-SBF Exch | Auto Manufacturers | MktCap €14.95B Sales €55.51B | Shares 296M Float 207M | EPS Due in 174 Days (e)

+33 1 76 84 04 04 | group.renault.com | Boulogne Billancourt, FRANCE Inc 1955 | MGMT owns --

EPS Rank 43

RENAULT SA IS A FRANCE BASED COMPANY PRIMARILY ENGAGED IN THE MANUFACTURE OF AUTOMOBILES AND THE PROVISION OF RELATED SERVICES. MORE

ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018
EPS EUR	12.70	7.68	6.42	2.15	6.92	10.35	12.57	18.87	12.24
CASH FLOW/SHR EUR	8.54	11.79	11.08	7.34	6.45	2.41	-2.46	0.28	7.93
PRETAX MARGIN %	9%	6%	6%	3%	5%	7%	9%	10%	7%
RETURN ON EQUITY %	18%	9%	7%	3%	8%	11%	12%	16%	10%
SALES % CHANGE	16%	9%	-4%	1%	0%	10%	13%	15%	-2%
SALES (MIL) EUR	39K	43K	41K	41K	41K	45K	51K	59K	57K
WEEKLY	**28 Jun**	**05 Jul**	**12 Jul**	**19 Jul**	**26 Jul**	**02 Aug**	**09 Aug**	**16 Aug**	**21 Aug**
DATAGRAPH RATING	41	40	40	40	42	37	36	38	36
AVG DAILY VOL (000)	1,761	1,715	1,715	1,671	1,563	1,566	1,331	1,179	1,161
UP DOWN VOLUME	0.9	0.9	0.8	0.9	1.4	1.2	1.1	1.1	1.1
ACCUM/DIST RATING	-18	-17	-21	-19	-11	-22	-6	-16	-6
RELATIVE STRENGTH	19	17	14	13	14	13	18	16	21
GROUP RANK	75	78	78	94	95	99	93	100	105

2019 Estimate	2020 Estimate
9.20 -25%	10.68 16%

Earnings Growth Rate	Sales Growth Rate
2017-19 -4% (26 Stability)	5%
2015-19 18% (31 Stability)	7%

COMP RATING 18 SMR RATING D

INV T/O 7x 43

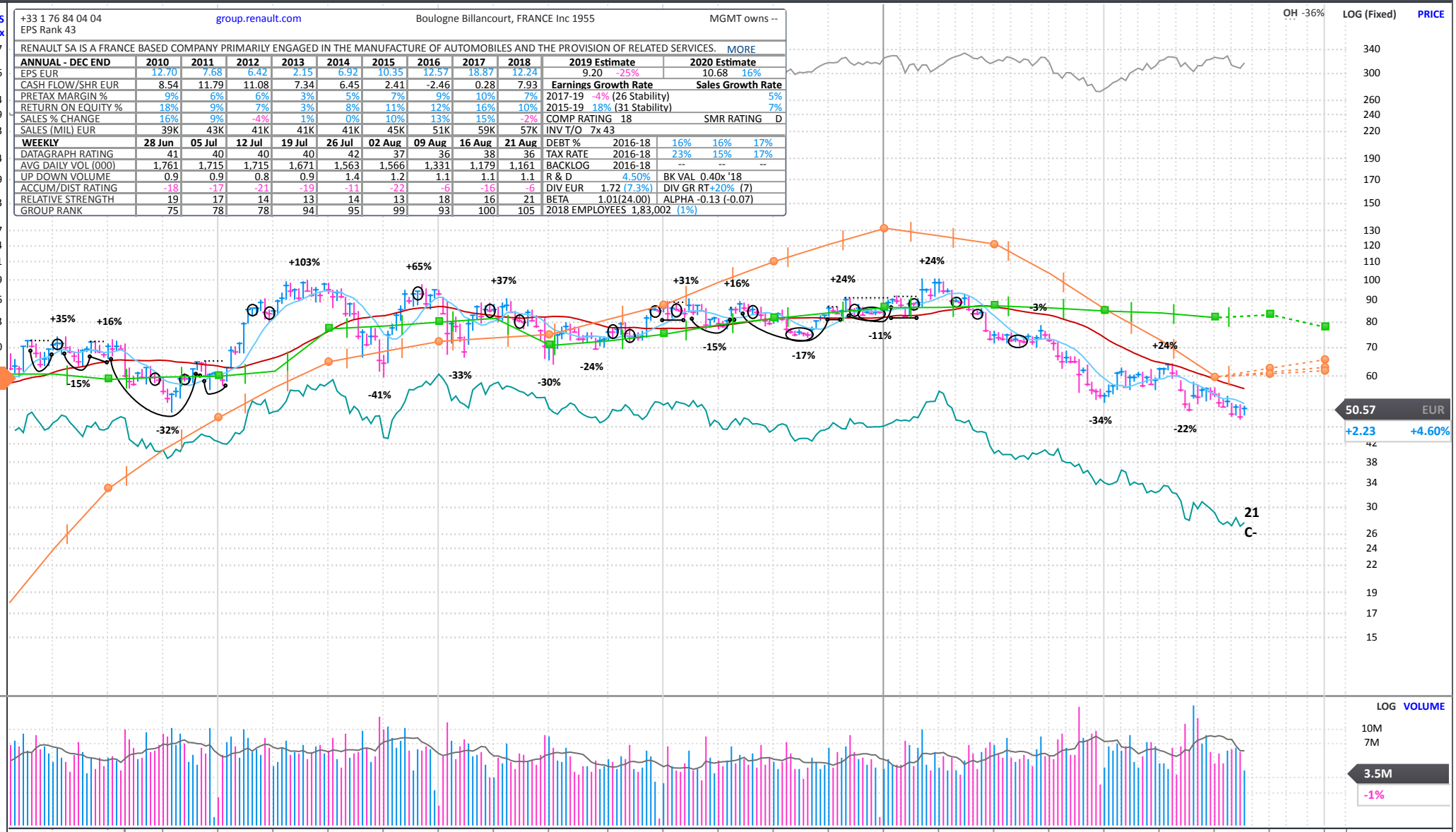
DEBT %	2016-18	16%	16%	17%
TAX RATE	2016-18	23%	15%	17%
BACKLOG	2016-18	--	--	--

R & D 4.50% | BK VAL 0.40x '18

DIV EUR 1.72 (7.3%) | DIV GR RT+20% (7)

BETA 1.01(24.00) | ALPHA -0.13 (-0.07)

2018 EMPLOYEES 1,83,002 (1%)



FINANCIALS	Sep, 14	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19
EPS (EUR)		4.17		5.12		5.23		5.51		7.07		8.77		10.09		7.24		5.00		3.57		5.45e
EPS % CHANGE		+107%		+86%		+25%		+8%		+35%		+59%		+43%		-17%		-50%		-51%		+9%e
SALES (MIL EUR)		21,235.0		31,585.0		23,130.0		25,185.0		26,058.0		29,537.0		29,233.0		29,957.0		27,462.0		28,050.0		27,025.2e
SALES % CHANGE		+4%		+59%		+9%		-20%		+13%		+17%		+12%		+1%		-6%		-6%		-2%e
MARGIN AFTER TAX		+5.4%		+4.4%		+6.2%		+6.0%		+7.4%		+8.1%		+9.4%		+6.5%		+4.9%		+3.5%		
P/E LOW-HIGH	10-12	7-9	7-11	9-11	6-10	6-9	6-9	6-8	5-7	6-7	5-6	5-6	4-5	4-5	5-6	4-6	5-5	4-6	5-6	6-7		
FUNDS	1,399	1,395	1,357	1,379	1,489	1,623	1,696	1,618	1,612	1,619	1,666	1,690	1,697	1,787	1,908	1,883	1,894	1,849	1,908	1,883		

P/E	6
2019 Est.:	5.5
2020 Est.:	4.7
5-yr High:	11
5-yr Low:	4
vs Ind. Avg:	0.6x

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