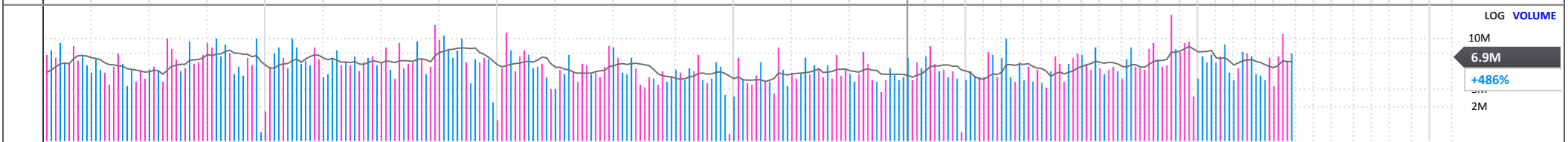
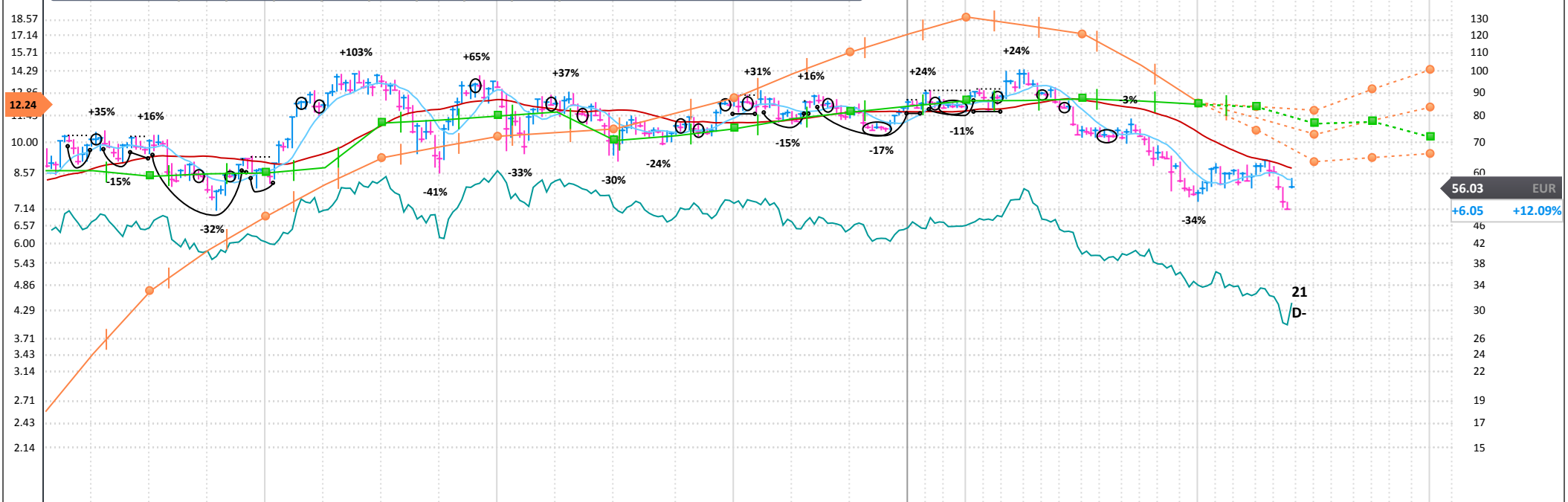


EPS 7x	+33 1 76 84 04 04 group.renault.com Boulogne Billancourt, FRANCE Inc 1955 MGMT owns --										OH -35%	LOG (Fixed)	PRICE								
	EPS Rank 54 XDIV 18-06-2019																				
48.57	RENAULT SA IS A FRANCE BASED COMPANY PRIMARILY ENGAGED IN THE MANUFACTURE OF AUTOMOBILES AND THE PROVISION OF RELATED SERVICES. MORE																				
42.86	ANNUAL - DEC END										2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 Estimate	2020 Estimate
37.14	EPS EUR	12.70	7.68	6.42	2.15	6.92	10.35	12.57	18.87	12.24	11.92	-3%	12.84	8%							
34.29	CASH FLOW/SHR EUR	8.54	11.79	11.08	7.34	6.45	2.41	-2.46	0.28	7.93	Earnings Growth Rate				Sales Growth Rate						
31.43	PRETAX MARGIN %	9%	6%	2%	-1%	2%	4%	6%	6%	5%	2016-18	16%	(17 Stability)	5%							
	RETURN ON EQUITY %	18%	9%	7%	3%	8%	11%	12%	16%	10%	2014-18	38%	(30 Stability)	8%							
	SALES % CHANGE	16%	9%	-4%	1%	0%	10%	13%	15%	-2%	COMP RATING	26	SMR RATING	C							
	SALES (MIL) EUR	39K	43K	41K	41K	41K	45K	51K	59K	57K	INV T/O	7x 43									
	WEEKLY	05 Apr	12 Apr	19 Apr	26 Apr	03 May	10 May	17 May	24 May	27 May	DEBT %	2016-18	16%	16%	15%						
	DATAGRAPH RATING	42	41	45	40	40	38	39	39	43	TAX RATE	2016-18	36%	27%	27%						
	AVG DAILY VOL (000)	1,188	1,156	1,130	1,138	1,083	1,126	1,279	1,282	1,405	BACKLOG	2016-18	--	--	--						
	UP/DOWN VOLUME	1.0	1.0	1.2	1.1	1.0	0.8	0.6	0.6	0.8	R & D	4.50%	BK VAL	0.41x '18							
	ACCUM/DIST RATING	0	4	14	4	5	-15	-43	-47	-27	DIV EUR	1.72 (7.1%)	DIV GR RT+20%	(7)							
	RELATIVE STRENGTH	28	35	32	22	21	18	12	12	21	BETA	1.08(34,00)	ALPHA	-0.17 (-0.11)							
	GROUP RANK	55	61	35	59	58	78	87	91	84	2018 EMPLOYEES	1,83,002	(1%)								



FINANCIALS	sep, 14	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19	P/E	4
EPS (EUR)		4.17		5.12		5.23		5.51		7.07		8.77		10.09		7.24		5.00		5.46e		6.54e		2019 Est.: 4.7
EPS % CHANGE		+107%		+86%		+25%		+8%		+35%		+59%		+43%		-17%		-50%		-25%		+31%		2020 Est.: 4.4
SALES (MIL EUR)		21,235.0		31,585.0		23,130.0		25,185.0		26,058.0		29,537.0		29,233.0		29,957.0		27,462.0		26,947.0e		26,292.0e		5-yr High: 12
SALES % CHANGE		+4%		+59%		+9%		-20%		+13%		+17%		+12%		+1%		-6%		-10%		-4%		5-yr Low: 4
MARGIN AFTER TAX		+5.4%		+4.4%		+6.2%		+6.0%		+7.4%		+8.1%		+9.4%		+6.5%		+4.9%						vs Ind. Avg: 0.5x
P/E LOW-HIGH	10-12	7-9	7-11	9-11	6-10	6-9	6-9	6-8	5-7	6-7	5-6	5-6	4-5	4-5	5-6	4-6	5-5	4-6						
FUNDS	1,412	1,406	1,367	1,389	1,498	1,639	1,715	1,628	1,624	1,630	1,677	1,701	1,708	1,797	1,918	1,888	1,901	1,855						