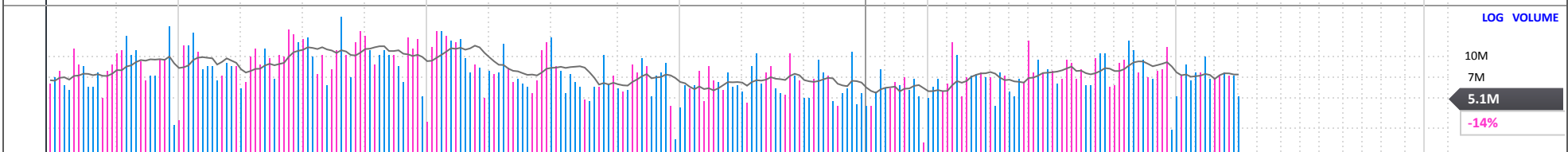
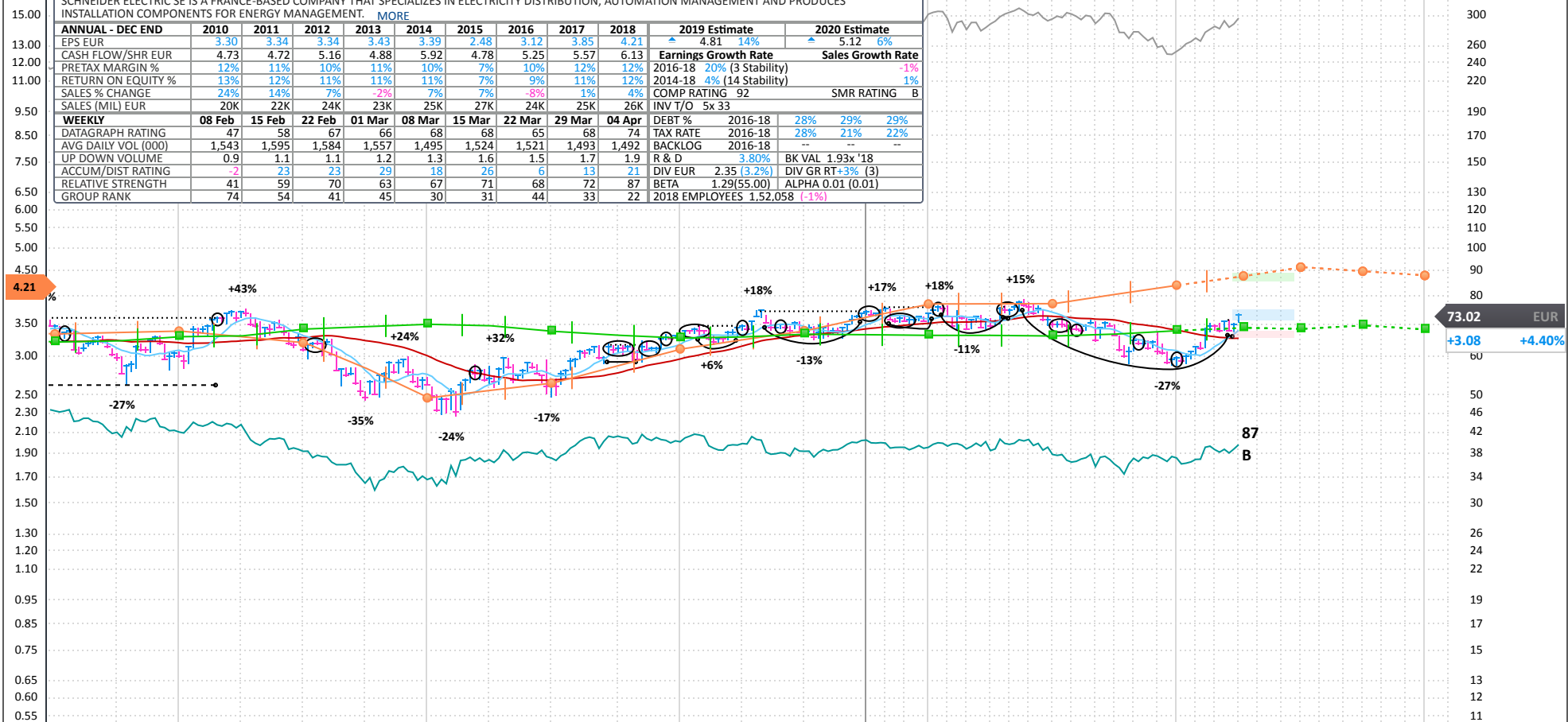


EPS 20 x	+33 1 41 29 70 00 EPS Rank 78	schneider-electric.com	Rueil-Malmaison, FRANCE Inc 1988	MGMT owns --
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15.00 SCHNEIDER ELECTRIC SE IS A FRANCE-BASED COMPANY THAT SPECIALIZES IN ELECTRICITY DISTRIBUTION, AUTOMATION MANAGEMENT AND PRODUCES INSTALLATION COMPONENTS FOR ENERGY MANAGEMENT. [MORE](#)

	ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 Estimate	2020 Estimate
13.00	EPS EUR	3.30	3.34	3.34	3.43	3.39	2.48	3.12	3.85	4.21	4.81 14%	5.12 6%
12.00	CASH FLOW/SHR EUR	4.73	4.72	5.16	4.88	5.92	4.78	5.25	5.57	6.13	6.18	6.18
11.00	PRETAX MARGIN %	12%	11%	10%	11%	10%	7%	10%	12%	12%	2016-18 20% (3 Stability)	2016-18 20% (3 Stability)
	RETURN ON EQUITY %	13%	12%	11%	11%	11%	7%	9%	11%	12%	2014-18 4% (14 Stability)	2014-18 4% (14 Stability)
	SALES % CHANGE	24%	14%	7%	-2%	7%	7%	-8%	1%	4%	COMP RATING 92	COMP RATING 92
9.50	SALES (MIL) EUR	20K	22K	24K	23K	25K	27K	24K	25K	26K	INV T/O 5x 33	INV T/O 5x 33
	WEEKLY	08 Feb	15 Feb	22 Feb	01 Mar	08 Mar	15 Mar	22 Mar	29 Mar	04 Apr	DEBT %	DEBT %
8.50	DATAGRAPH RATING	47	58	67	66	68	68	65	68	74	TAX RATE	TAX RATE
	AVG DAILY VOL (000)	1,543	1,595	1,584	1,557	1,495	1,524	1,521	1,493	1,492	BACKLOG	BACKLOG
7.50	UP DOWN VOLUME	0.9	1.1	1.1	1.2	1.3	1.6	1.5	1.7	1.9	R & D	R & D
	ACCUM/DIST RATING	-2	23	23	29	18	26	6	13	21	DIV EUR	DIV EUR
	RELATIVE STRENGTH	41	59	70	63	67	71	68	72	87	BETA	BETA
6.50	GROUP RANK	74	54	41	45	30	31	44	33	22	2018 EMPLOYEES	2018 EMPLOYEES



FINANCIALS	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19	P/E	17
EPS (EUR)		1.26		1.22		1.44		1.68		1.72		2.13		1.73		2.49		2.10e		2.31e		
EPS % CHANGE		-12%		-37%		+14%		+38%		+19%		+27%		+1%		+17%		+21%		-7%		2019 Est.: 15.2
SALES (MIL EUR)		12,848.0		13,792.0		11,846.0		12,790.0		12,173.0		12,570.0		12,317.0		13,403.0		12,746.2e		13,626.0e		2020 Est.: 14.3
SALES % CHANGE		+10%		+4%		-8%		-7%		+3%		-2%		+1%		+7%		+3%		+2%		5-yr High: 24
MARGIN AFTER TAX		+5.6%		+5.0%		+6.8%		+7.4%		+7.9%		+9.5%		+8.3%		+9.8%						5-yr Low: 14
P/E LOW-HIGH	17-23	19-23	17-23	20-24	18-23	19-23	17-22	19-21	19-21	19-22	18-20	18-20	18-20	18-20	16-18	14-17						vs Ind. Avg: 0.7x
FUNDS	2,248	2,226	2,227	2,088	2,058	2,102	2,210	2,251	2,259	2,339	2,364	2,408	2,471	2,612	2,710	2,621						