Pirelli & C PIRL.IT | MILAN Exch | Auto/Truck-Tires & Misc | MktCap €5.45B Sales €5.22B | Shares 1.000B Float 440M | EPS Due in 18 Days (e)

+39 02 64421 pirelli.com Milan, ITALY MGMT owns --

EPS Rank 60

PIRELLI & C SPA. PIRELLI & C SPA IS AN ITALY-BASED COMPANY. IT IS A TIRE PLAYER. THE COMPANY IS THE GLOBAL PLAYER FOCUSED ON THE CONSUMER TIRE MARKET, WHICH INCLUDES TIERS FOR CARS, MOTORCYCLES AND BICYCLES. MORE

ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018
EPS EUR	0.04	0.93	0.79	0.62	0.66	-0.76	0.19	0.21	0.43
CASH FLOW/SHR EUR	1.12	1.17	1.46	1.37	1.51	1.21	0.85	0.54	0.86
PRETAX MARGIN %	8%	8%	10%	9%	8%	-2%	5%	6%	10%
RETURN ON EQUITY %	1%	22%	18%	13%	13%	-16%	6%	5%	10%
SALES % CHANGE	19%	17%	7%	0%	-1%	-17%	-1%	8%	-3%
SALES (MIL) EUR	4,848	5,655	6,072	6,061	6,018	5,021	4,976	5,352	5,195
WEEKLY	**Aug 30**	**Sep 6**	**Sep 13**	**Sep 20**	**Sep 27**	**Oct 4**	**Oct 11**	**Oct 18**	**Oct 24**
DATAGRAPH RATING	39	45	46	49	47	42	53	53	51
AVG DAILY VOL (000)	3,856	3,933	4,169	4,158	4,011	3,807	3,797	3,644	3,631
UP DOWN VOLUME	0.9	1.1	1.2	1.2	1.2	0.9	1.1	1.3	1.4
ACCUM/DIST RATING	-18	8	27	29	29	4	12	0	-4
RELATIVE STRENGTH	11	23	36	36	42	24	25	35	23
GROUP RANK	96	94	82	78	71	88	85	75	76

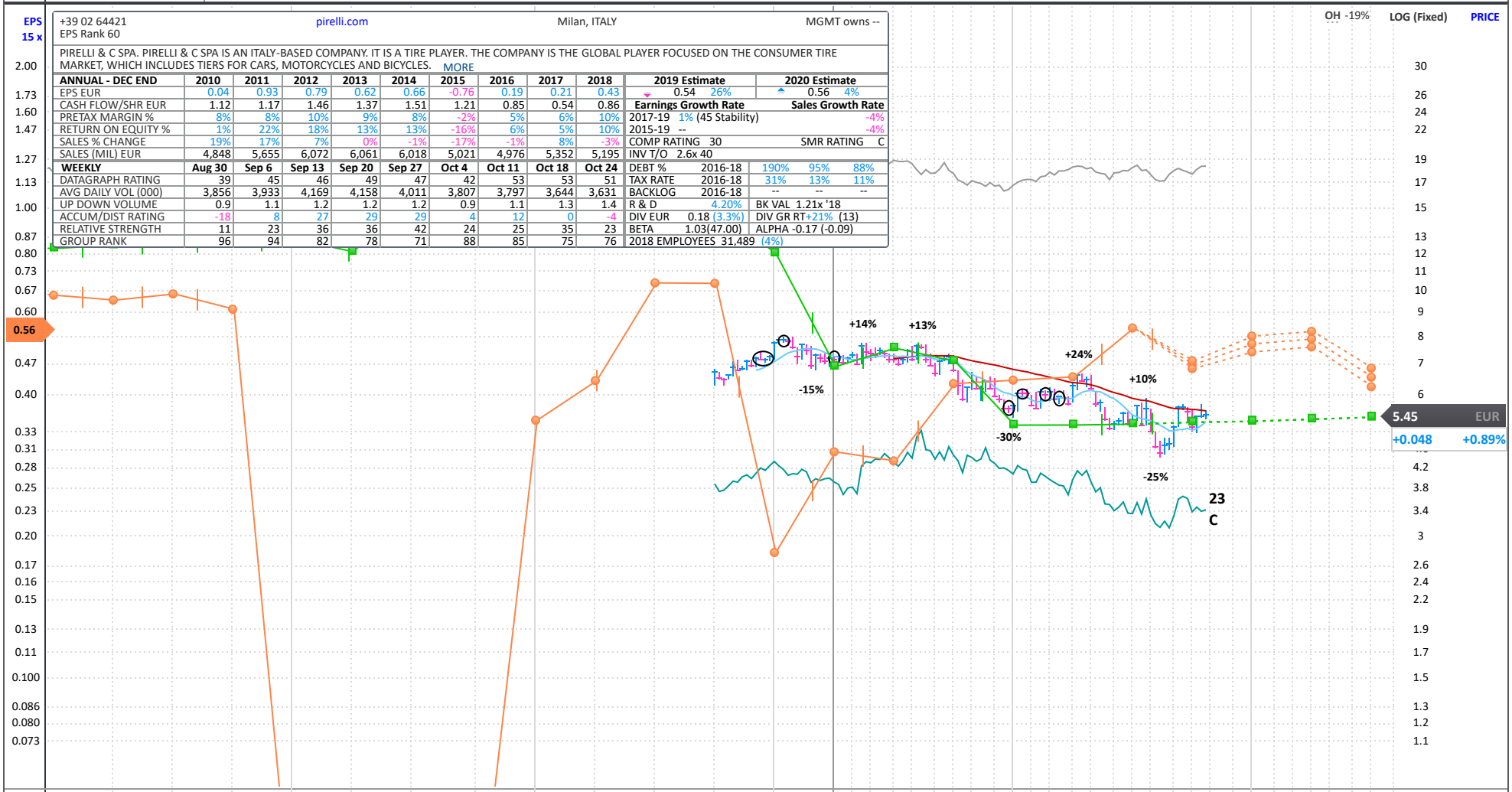
2019 Estimate	2020 Estimate
0.54 26%	0.56 4%

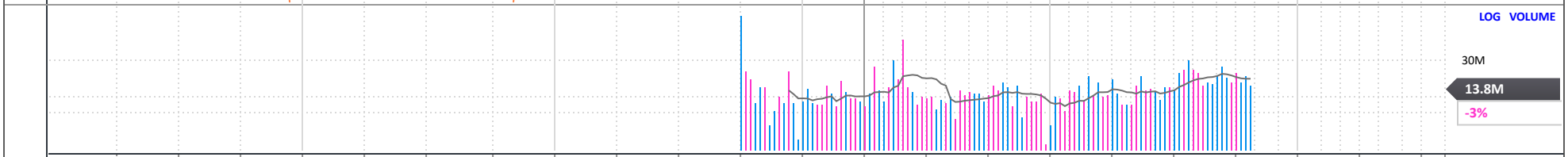
Earnings Growth Rate	Sales Growth Rate
2017-19 1% (45 Stability)	-4%
2015-19 --	-4%

COMP RATING 30 SMR RATING C

INV T/O 2.6x 40

DEBT %	2016-18	190%	95%	88%
TAX RATE	2016-18	31%	13%	11%
BACKLOG	2016-18	--	--	--
R & D	4.20%	BK VAL 1.21x '18		
DIV EUR	0.18 (3.3%)	DIV GR RT+21% (13)		
BETA	1.03(47.00)	ALPHA -0.17 (-0.09)		
2018 EMPLOYEES 31,489 (4%)				





FINANCIALS	Sep 15	Dec 15	Mar 16	Jun 16	Sep 16	Dec 16	Mar 17	Jun 17	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20
EPS (EUR)	0.16	-1.36	-0.10	-0.17	0.06	0.57	-0.03	0.09	0.06	0.06	0.09	0.08	0.19	0.07	0.10	0.20	0.10e	0.12e	0.11e	0.11e
EPS % CHANGE	-24%	-2,367%	-159%	-177%	-62%	+142%	+70%	+153%	0%	-89%	+400%	-11%	+217%	+17%	+11%	+150%	-47%e	+71%e	+10%e	-45%e
SALES (MIL EUR)	1,533.5	1,597.7	1,180.9	1,532.6	1,564.4	1,269.9	1,339.3	1,346.0	1,353.2	1,313.8	1,310.3	1,320.0	1,294.9	1,269.3	1,313.8	1,341.0	1,344.1e	1,293.3e	1,368.7e	1,392.9e
SALES % CHANGE	-1%	+7%	-25%	-5%	+2%	-21%	+13%	-12%	-14%	+3%	-2%	-2%	-4%	-3%	0%	+2%	+4%e	+2%e	+4%e	+4%e
MARGIN AFTER TAX	+4.1%	-41.3%	-4.3%	-2.3%	+0.8%	+9.3%	-2.1%	+7.1%	+4.2%	+4.0%	+6.9%	+6.2%	+14.7%	+5.4%	+7.4%	+14.9%				
P/E LOW-HIGH										34-40	22-26	24-27	15-18	13-17	12-14	9-12				
FUNDS									62	220	253	538	627	725	766	777	780			

P/E	10
2019 Est.:	10.1
2020 Est.:	9.7
5-yr High:	40
5-yr Low:	9
vs Ind. Avg:	0.7x

PANARAY® 2019 WILLIAM O'NEIL + CO. INC.