Orkla ORK.NO | OSLO Exch | Food-Misc Preparation | MktCap NOK68.70B Sales NOK40.84B | Shares 1.019B Float 703M | EPS Due in 67 Days (e)

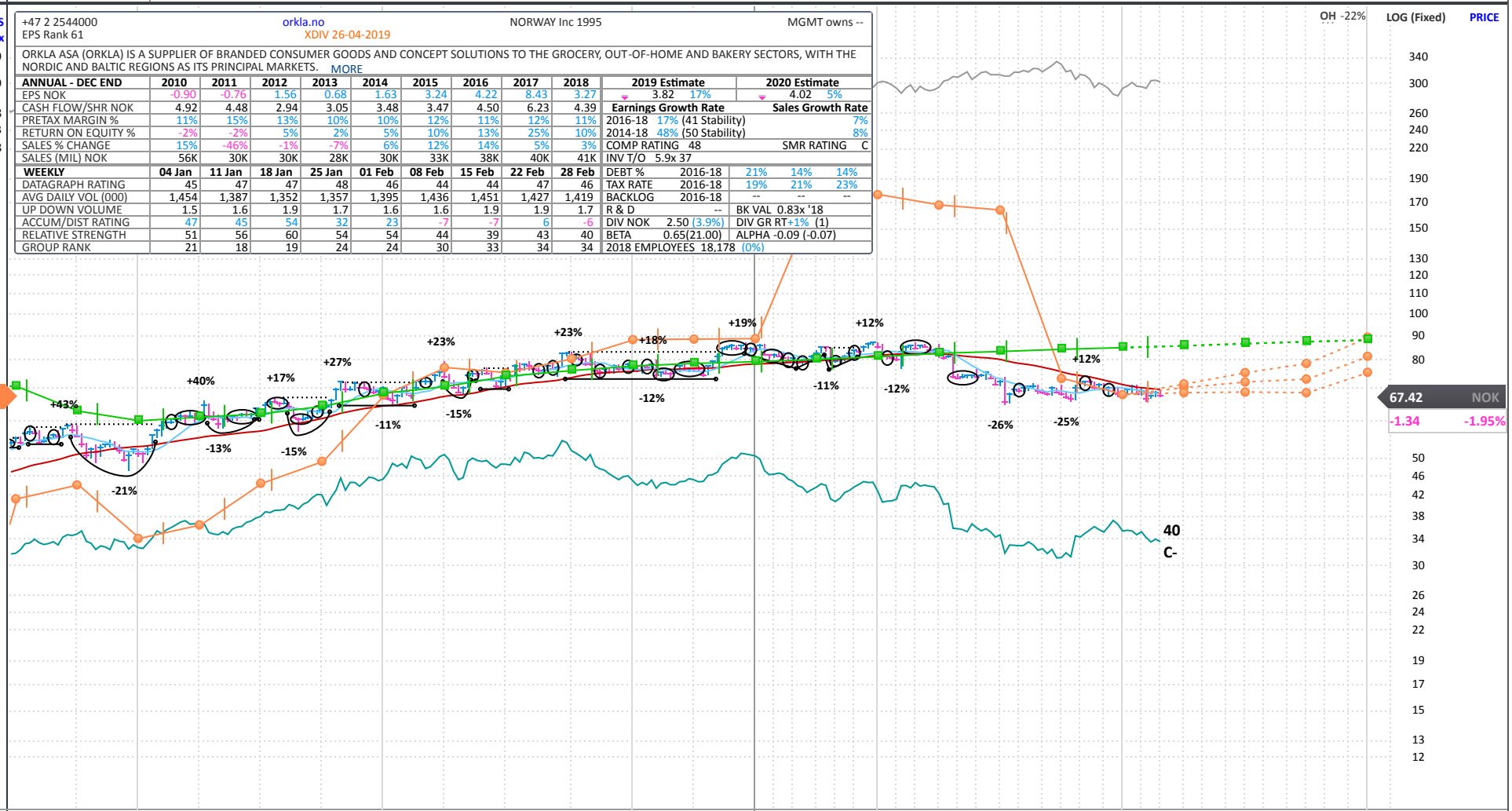
+47 2 2544000 orkla.no NORWAY Inc 1995 MGMT owns --
EPS Rank 61 XDIV 26-04-2019

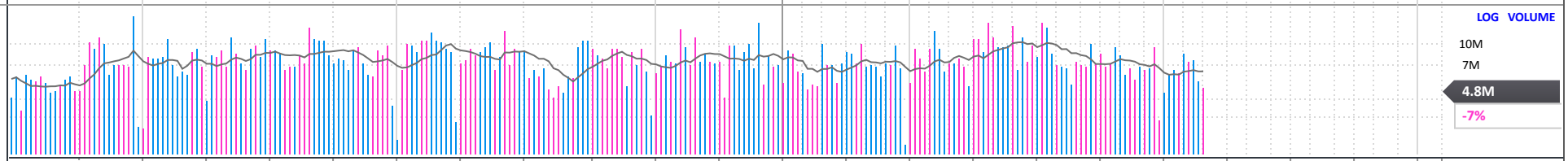
ORKLA ASA (ORKLA) IS A SUPPLIER OF BRANDED CONSUMER GOODS AND CONCEPT SOLUTIONS TO THE GROCERY, OUT-OF-HOME AND BAKERY SECTORS, WITH THE NORDIC AND BALTIC REGIONS AS ITS PRINCIPAL MARKETS. MORE

ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018
EPS NOK	-0.90	-0.76	1.56	0.68	1.63	3.24	4.22	8.43	3.27
CASH FLOW/SHR NOK	4.92	4.48	2.94	3.05	3.48	3.47	4.50	6.23	4.39
PRETAX MARGIN %	11%	15%	13%	10%	10%	12%	11%	12%	11%
RETURN ON EQUITY %	-2%	-2%	5%	2%	5%	10%	13%	25%	10%
SALES % CHANGE	15%	-46%	-1%	-7%	6%	12%	14%	5%	3%
SALES (MIL) NOK	56K	30K	30K	28K	30K	33K	38K	40K	41K
WEEKLY	**04 Jan**	**11 Jan**	**18 Jan**	**25 Jan**	**01 Feb**	**08 Feb**	**15 Feb**	**22 Feb**	**28 Feb**
DATAGRAPH RATING	45	47	47	48	46	44	44	47	46
AVG DAILY VOL (000)	1,454	1,387	1,352	1,357	1,395	1,436	1,451	1,427	1,419
UP DOWN VOLUME	1.5	1.6	1.9	1.7	1.6	1.6	1.9	1.9	1.7
ACCUM/DIST RATING	47	45	54	32	23	-7	-7	6	-6
RELATIVE STRENGTH	51	56	60	54	54	44	39	43	40
GROUP RANK	21	18	19	24	24	30	33	34	34

2019 Estimate	2020 Estimate
3.82 17%	4.02 5%
Earnings Growth Rate	**Sales Growth Rate**
2016-18 17% (41 Stability)	7%
2014-18 48% (50 Stability)	8%
COMP RATING 48	SMR RATING C
INV T/O 5.9x 37	

DEBT %	2016-18	21%	14%	14%
TAX RATE	2016-18	19%	21%	23%
BACKLOG	2016-18	--	--	--
R & D	--	BK VAL 0.83x '18		
DIV NOK	2.50 (3.9%)	DIV GR RT+1% (1)		
BETA	0.65(21.00)	ALPHA -0.09 (-0.07)		
2018 EMPLOYEES 18,178 (0%)				





FINANCIALS	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19
EPS (NOK)	0.62	1.09	0.80	0.73	1.07	1.00	1.05	1.10	1.08	1.01	5.34	1.01	0.67	0.82	1.01	0.74	0.78e	0.91e	1.06e	1.15e
EPS % CHANGE	+22%	+54%	+40%	+587%	+73%	-8%	+31%	+51%	+1%	+1%	+409%	-8%	-38%	-19%	-81%	-27%	+16%e	+11%e	+5%e	+55%e
SALES (MIL NOK)	7,541.0	7,705.0	8,381.0	9,571.0	8,610.0	9,433.0	9,429.0	10,286.0	9,081.0	9,771.0	9,858.0	10,851.0	9,711.0	10,017.0	10,126.0	10,983.0	10,140.6e	10,547.6e	10,675.4e	11,548.8e
SALES % CHANGE	+8%	+7%	+15%	+28%	+14%	+22%	+13%	+7%	+5%	+4%	+5%	+5%	+7%	+3%	+3%	+1%	+4%e	+5%e	+5%e	+5%e
MARGIN AFTER TAX	+8.3%	+14.4%	+9.7%	+7.8%	+12.7%	+10.8%	+11.3%	+10.8%	+12.1%	+10.5%	+55.1%	+9.4%	+7.1%	+8.3%	+10.0%	+6.8%				
P/E LOW-HIGH	28-36	27-31	24-28	19-22	18-22	19-21	19-22	18-20	17-19	17-21	9-10	9-10	10-11	9-11	18-21	20-23				
FUNDS	659	666	732	775	814	850	902	922	902	950	970	985	1,025	1,059	1,035	1,009				

P/E	21
2019 Est.:	17.7
2020 Est.:	16.8
5-yr High:	36
5-yr Low:	9
vs Ind. Avg:	0.8x

PANARAY® 2019 WILLIAM O'NEIL + CO. INC.