Mothercare MTC.GB | LONDON Exch | Apparel-Clothing Mfg | MktCap p5.98B Sales p61.00B | Shares 342M Float 154M | EPS Due in 82 Days (e)

+44 1923 241000 mothercareplc.com Watford, UNITED KINGDOM Inc 1985 MGMT owns --

EPS Rank 40

MOTHERCARE PLC IS A RETAILER FOR PARENTS AND YOUNG CHILDREN. THE PRINCIPAL ACTIVITY OF THE COMPANY IS TO OPERATE AS A SPECIALIST OMNI-CHANNEL RETAILER, FRANCHISOR AND WHOLESALER OF PRODUCTS FOR MOTHERS-TO-BE, BABIES AND CHILDREN UNDER THE MOTHERCARE AND EARLY LEARNING CENTRE BRANDS. MORE

ANNUAL - MAR END	2010	2011	2012	2013	2014	2015	2016	2017	2018
EPS GBX	18.37	4.99	-69.01	-17.64	-20.34	-10.49	3.12	4.00	-37.30
CASH FLOW/SHR GBX	35.91	31.81	4.59	3.71	4.22	2.38	10.44	4.59	-2.06
PRETAX MARGIN %	4%	1%	-12%	-3%	-4%	-2%	1%	1%	-11%
RETURN ON EQUITY %	12%	3%	-69%	-40%	-102%	-33%	8%	10%	-177%
SALES % CHANGE	6%	4%	2%	-8%	-3%	-2%	-4%	-2%	-2%
SALES (MIL) GBX	77K	79K	81K	75K	72K	71K	68K	67K	65K
WEEKLY	**18 Jan**	**25 Jan**	**01 Feb**	**08 Feb**	**15 Feb**	**22 Feb**	**01 Mar**	**08 Mar**	**12 Mar**
DATAGRAPH RATING	29	28	30	29	29	28	32	33	39
AVG DAILY VOL (000)	794	1,037	833	772	753	753	731	707	765
UP DOWN VOLUME	1.6	0.9	1.3	1.3	1.2	1.2	1.2	1.1	1.3
ACCUM/DIST RATING	2	24	14	20	12	5	5	1	4
RELATIVE STRENGTH	10	19	8	13	10	7	17	22	44
GROUP RANK	89	87	84	91	80	65	77	77	77

2019 Estimate	2020 Estimate
-3.60 90%	0.60 117%

Earnings Growth Rate	Sales Growth Rate
2016-18 --	-3%
2014-18 --	-3%

COMP RATING 26 SMR RATING E

INV T/O 6.2x 45

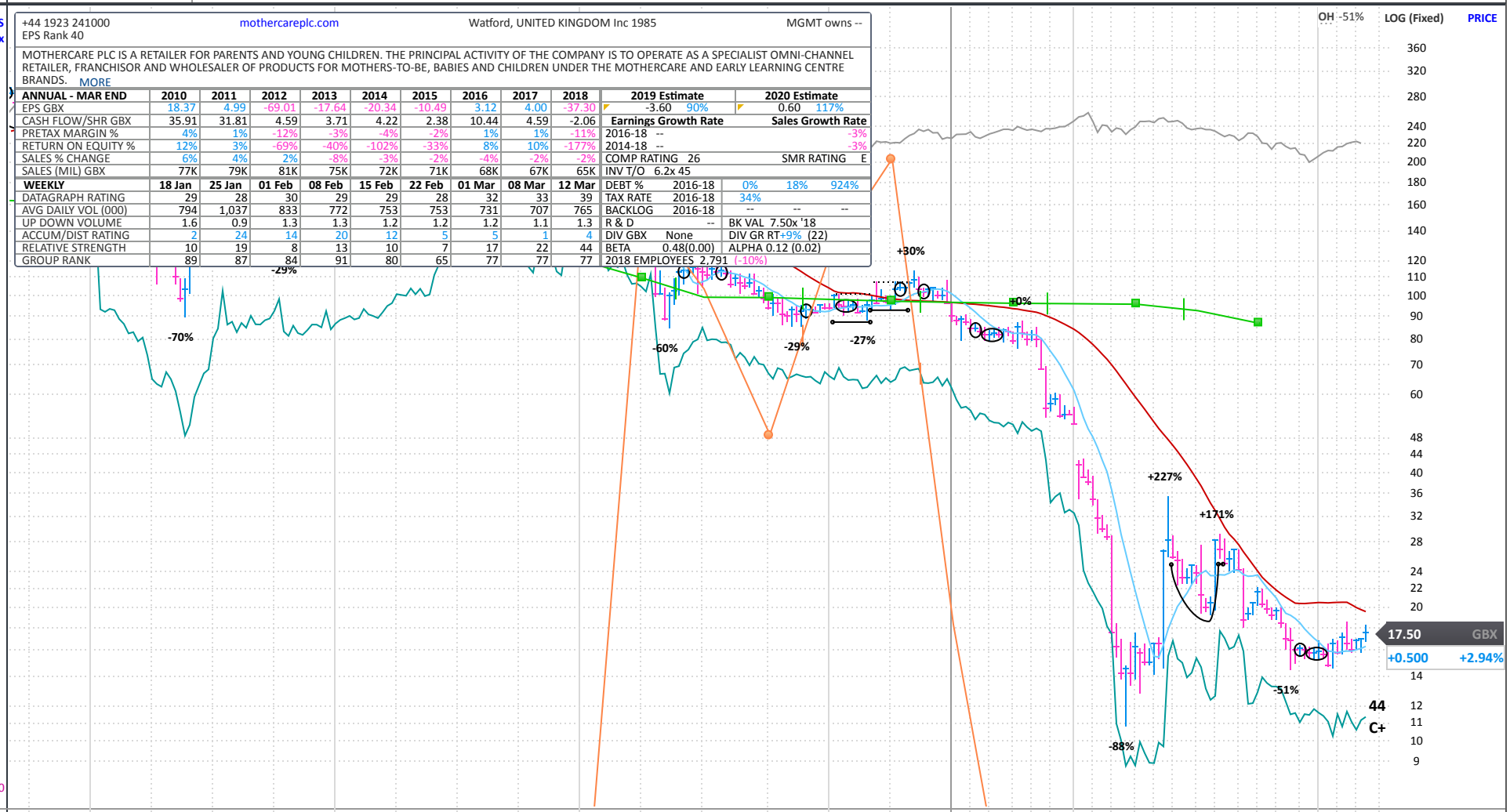
DEBT %	2016-18	0%	18%	924%
TAX RATE	2016-18	34%		
BACKLOG	2016-18	--	--	--

R & D -- BK VAL 7.50x '18

DIV GBX None DIV GR RT+9% (22)

BETA 0.48(0.00) ALPHA 0.12 (0.02)

2018 EMPLOYEES 2,791 (-10%)



FINANCIALS	Jun, 14	Sep, 14	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19
EPS (GBX)		2.07		-12.56		2.34		0.78		0.19		3.81		-7.11		-30.19		-6.73		
EPS % CHANGE		+132%		+10%		+13%		+106%		-92%		+388%		-3,842%		-892%		+5%		
SALES (MIL GBX)		37,270.0		34,120.0		34,990.0		33,240.0		34,770.0		31,970.0		33,950.0		31,500.0		29,500.0		
SALES % CHANGE		-1%		-2%		-6%		-3%		-1%		-4%		-2%		-1%		-13%		
MARGIN AFTER TAX		+1.2%		-5.8%		+1.4%		+0.5%		+0.1%		+2.4%		-4.3%		-19.6%		-5.3%		
P/E LOW-HIGH								48-61	41-80	99-125	34-41	22-27	263-321							
FUNDS	101	104	120	120	122	150	125	134	107	104	105	103	92	87	86	70	47	48		

P/E

2019 Est.:

2020 Est.: 29.2

5-yr High: 321

5-yr Low: 22

vs Ind. Avg:

PANARAY® 2019 WILLIAM O'NEIL + CO. INC.