

EPS

19x

47.37

42.11

36.84

31.58

26.32

24.21

22.11

20.00

17.89

15.79

13.68

12.63

11.58

10.34

8.95

7.89

6.84

5.79

4.74

3.68

3.16

2.63

2.42

2.21

2.00

morrison.com

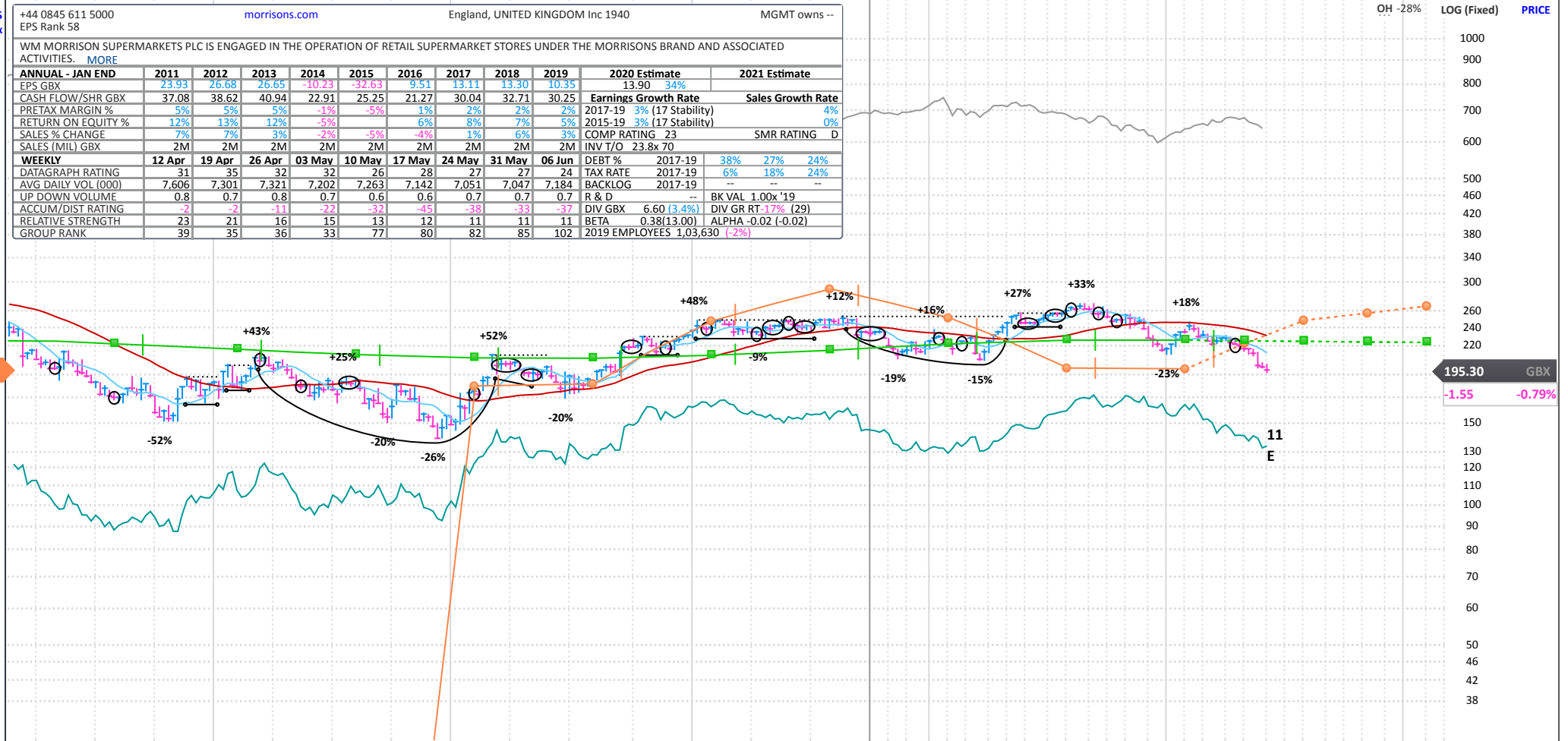
England, UNITED KINGDOM Inc 1940

MGMT owns --

OH -28% LOG (Fixed) PRICE

WM MORRISON SUPERMARKETS PLC IS ENGAGED IN THE OPERATION OF RETAIL SUPERMARKET STORES UNDER THE MORRISONS BRAND AND ASSOCIATED ACTIVITIES. [MORE](#)

ANNUAL - JAN END	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 Estimate	2021 Estimate
EPS GBX	23.93	26.68	26.65	-10.23	-32.63	9.51	13.11	13.30	10.35	13.90	34%
CASH FLOW/SHR GBX	37.08	38.62	40.94	22.91	25.25	21.27	30.04	32.71	30.25	Earnings Growth Rate	
PRETAX MARGIN %	5%	5%	5%	-1%	-5%	1%	2%	2%	2%	2017-19	3% (17 Stability)
RETURN ON EQUITY %	12%	13%	12%	-5%	-1%	6%	8%	7%	5%	2015-19	3% (17 Stability)
SALES % CHANGE	7%	7%	3%	-2%	-5%	-4%	1%	6%	3%	COMP RATING	23
SALES (MIL) GBX	2M	2M	2M	2M	2M	2M	2M	2M	2M	INV T/O	23.8x 70
WEEKLY	12 Apr	19 Apr	26 Apr	03 May	10 May	17 May	24 May	31 May	06 Jun	DEBT %	2017-19
DATAGRAPH RATING	31	35	32	32	26	28	27	27	24	TAX RATE	2017-19
AVG DAILY VOL (000)	7,606	7,301	7,321	7,202	7,263	7,142	7,051	7,047	7,184	BACKLOG	2017-19
UP DOWN VOLUME	0.8	0.7	0.8	0.7	0.6	0.6	0.7	0.7	0.7	R & D	-- BK VAL 1.00x '19
ACCUM/DIST RATING	-2	-2	-11	-22	-32	-45	-38	-33	-37	DIV GBX	6.60 (3.4%)
RELATIVE STRENGTH	23	21	16	15	13	12	11	11	11	DIV GR RT	-17% (29)
GROUP RANK	39	35	36	33	77	80	82	85	102	BETA	0.38(13.00)
										ALPHA	-0.02 (-0.02)
										2019 EMPLOYEES	1,03,630 (-2%)



195.30 GBX
-1.55 -0.79%

11 E
150
130
110
100
90
80
70
60
50
46
42
38

LOG VOLUME

60M
33.7M
+21%

FINANCIALS	Oct, 14	Jan, 15	Apr, 15	Jul, 15	Oct, 15	Jan, 16	Apr, 16	Jul, 16	Oct, 16	Jan, 17	Apr, 17	Jul, 17	Oct, 17	Jan, 18	Apr, 18	Jul, 18	Oct, 18	Jan, 19	Apr, 19	Jul, 19	Oct, 19	Jan, 20	P/E	
EPS (GBX)		-40.48		4.59		4.92		4.69		8.42		6.92		6.38		4.01		6.35		6.80e		7.30e		19
EPS % CHANGE		-87%		-42%		+112%		+2%		+71%		+48%		-24%		-42%		0%		+70%e		+15%e		2020 Est.: 14.1
SALES (MIL GBX)		8,32,000.0		8,06,400.0		8,05,800.0		8,03,200.0		8,28,500.0		8,42,100.0		8,84,100.0		8,80,000.0		8,93,500.0		8,87,100.0e		8,97,300.0e		2021 Est.: 26
SALES % CHANGE		-5%		-5%		-3%		0%		+3%		+5%		+7%		+5%		+1%		+1%e		0%e		5-yr High: 26
MARGIN AFTER TAX		-11.3%		+1.3%		+1.4%		+1.4%		+2.4%		+1.9%		+1.7%		+1.1%		+1.7%						5-yr Low: 15
P/E LOW-HIGH						15-19		17-22		18-21		16-19		16-18		15-16		16-18		17-21		22-25		23-26
FUNDS		791		796		830		859		812		844		882		923		969		971		984		995
																								vs Ind. Avg: