Morrison(Wm)spmkts. MRW.GB | LONDON Exch | Wholesale-Food | MktCap p472.00B Sales p1.77T | Shares 2.392B Float 2.249B | EPS Due in 111 Days (e)

EPS 19 x

+44 0845 611 5000 morrisons.com England, UNITED KINGDOM Inc 1940 MGMT owns --

EPS Rank 57

WM MORRISON SUPERMARKETS PLC IS ENGAGED IN THE OPERATION OF RETAIL SUPERMARKET STORES UNDER THE MORRISONS BRAND AND ASSOCIATED ACTIVITIES. MORE

ANNUAL - JAN END	2011	2012	2013	2014	2015	2016	2017	2018	2019
EPS GBX	23.93	26.68	26.65	-10.23	-32.63	9.51	13.11	13.30	10.35
CASH FLOW/SHR GBX	37.08	38.62	40.94	22.91	25.25	21.27	30.04	32.71	30.25
PRETAX MARGIN %	5%	5%	5%	-1%	-5%	1%	2%	2%	2%
RETURN ON EQUITY %	12%	13%	12%	-5%		6%	8%	7%	5%
SALES % CHANGE	7%	7%	3%	-2%	-5%	-4%	1%	6%	3%
SALES (MIL) GBX	2M	2M	2M	2M	2M	2M	2M	2M	2M
WEEKLY	**29 Mar**	**05 Apr**	**12 Apr**	**19 Apr**	**26 Apr**	**03 May**	**10 May**	**17 May**	**23 May**
DATAGRAPH RATING	37	39	31	35	32	32	26	28	25
AVG DAILY VOL (000)	7,953	7,617	7,606	7,301	7,321	7,202	7,263	7,142	7,035
UP DOWN VOLUME	1.1	1.0	0.8	0.7	0.8	0.7	0.6	0.6	0.6
ACCUM/DIST RATING	0	9	-2	-2	-11	-22	-32	-45	-47
RELATIVE STRENGTH	42	32	23	21	16	15	13	12	11
GROUP RANK	48	28	39	35	36	33	77	80	80

2020 Estimate	2021 Estimate
13.90 34%	

Earnings Growth Rate	Sales Growth Rate
2017-19 3% (17 Stability)	4%
2015-19 3% (17 Stability)	0%

COMP RATING 23 SMR RATING D

INV T/O 23.8x 70

DEBT %	2017-19	38%	27%	24%
TAX RATE	2017-19	6%	18%	24%
BACKLOG	2017-19	--	--	--

R & D -- BK VAL 1.07x '19

DIV GBX 6.60 (3.2%) DIV GR RT 17% (29)

BETA 0.38(13.00) ALPHA -0.02 (-0.02)

2019 EMPLOYEES 1,03,630 (-2%)

OH -27% LOG (Fixed) PRICE

197.30 GBX

-13.60 -6.45%

LOG VOLUME

27.1M

-4%

FINANCIALS	Apr, 15	Jul, 15	Oct, 15	Jan, 16	Apr, 16	Jul, 16	Oct, 16	Jan, 17	Apr, 17	Jul, 17	Oct, 17	Jan, 18	Apr, 18	Jul, 18	Oct, 18	Jan, 19	Apr, 19	Jul, 19	Oct, 19	Jan, 20
EPS (GBX)		4.59		4.92		4.69		8.42		6.92		6.38		4.01		6.35		6.80e		7.30e
EPS % CHANGE		-42%		+112%		+2%		+71%		+48%		-24%		-42%		0%		+70%e		+15%e
SALES (MIL GBX)		8,06,400.0		8,05,800.0		8,03,200.0		8,28,500.0		8,42,100.0		8,84,100.0		8,80,000.0		8,93,500.0		8,87,100.0e		8,97,300.0e
SALES % CHANGE		-5%		-3%		0%		+3%		+5%		+7%		+5%		+1%		+1%e		0%e
MARGIN AFTER TAX		+1.3%		+1.4%		+1.4%		+2.4%		+1.9%		+1.7%		+1.1%		+1.7%				
P/E LOW-HIGH				15-19	17-22	18-21	16-20	16-19	16-18	15-16	16-18	15-18	17-21	22-25	23-26	20-25				
FUNDS	829	858	811	844	882	923	969	971	984	995	980	953	992	1,007	1,068	1,104				

P/E 20

2020 Est.: 14.2

2021 Est.:

5-yr High: 26

5-yr Low: 15

vs Ind. Avg: