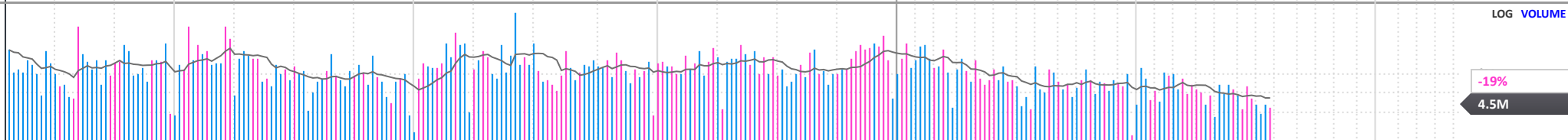
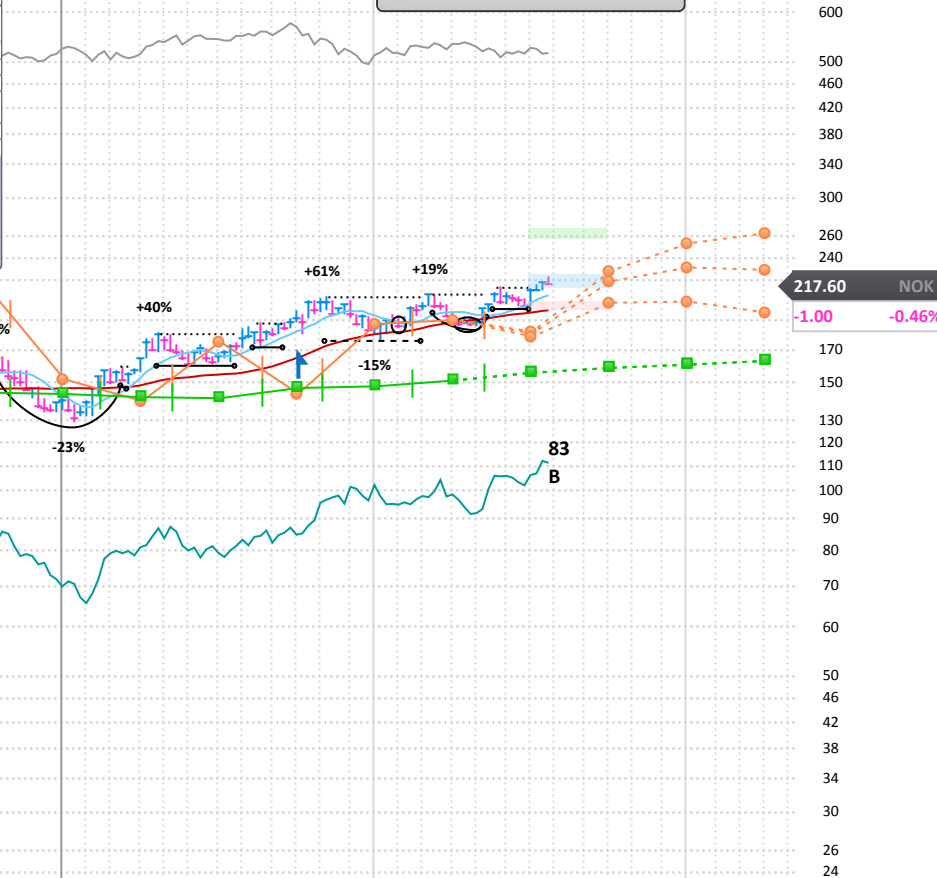


Europe Long +13.57% in 42 WKS

OH -3%	LOG (Fixed)	PRICE
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FINANCIALS	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19	Mar, 20	P/E	19
EPS (NOK)	0.27	0.78	0.13	0.47	1.88	2.63	0.88	3.24	4.33	4.22	1.32	2.89	0.54	3.52	3.39	1.06	3.08	3.68	2.84e	3.36e	3.78e	3.56e		2019 Est.: 16.3
EPS % CHANGE	-92%	-58%	+137%	-4%	+596%	+237%	+577%	+589%	+130%	+60%	+50%	-11%	-88%	-17%	+157%	-63%	+470%	+5%	-16%e	+217%e	+23%e	-3%e		2020 Est.: 14.3
SALES (MIL NOK)	3,881.1	6,367.1	6,723.8	6,958.1	8,008.7	7,579.8	7,717.0	7,836.9	9,282.0	8,024.5	8,353.8	8,066.1	9,821.0	8,303.5	8,498.1	9,482.4	10,432.7	9,495.6	10,087.5e	10,727.1e	11,182.2e	10,190.3e		5-yr High: 93
SALES % CHANGE	+2%	+21%	+2%	+12%	+16%	+19%	+15%	+13%	+16%	+6%	+8%	+3%	+6%	+3%	+2%	+18%	+6%	+14%	+19%e	+13%e	+7%e	+7%e		5-yr Low: 10
MARGIN AFTER TAX	+1.6%	+5.4%	+0.6%	+3.0%	+10.4%	+15.9%	+5.1%	+18.6%	+20.6%	+23.7%	+7.5%	+17.4%	+2.8%	+20.7%	+19.5%	+5.4%	+15.1%	+19.8%						vs Ind. Avg: 0.2x
P/E LOW-HIGH	35-46	76-93	52-60	54-66	33-37	21-26	21-25	14-17	12-14	10-12	10-12	11-12	15-19	16-19	15-17	19-22	16-19	16-19						
FUNDS	435	478	466	467	487	531	788	909	990	1,044	1,138	1,142	1,165	1,166	1,277	1,348	1,406	1,511	1,305					