Lanxess (Xet) LXSX.DE | XETRA Exch | Chemicals-Specialty | MktCap €4.57B Sales €7.18B | Shares 87M Float 69M | EPS Due in 99 Days (e)

EPS 27 x

+49 221 88850 lanxess.de GERMANY Inc 2004 MGMT owns --
EPS Rank 73

LANXESS AG IS A GERMANY-BASED COMPANY ENGAGED IN THE CHEMICALS SECTOR. IT SPECIALIZES IN THE DEVELOPMENT, MANUFACTURING AND MARKETING OF CHEMICAL INTERMEDIATES, ADDITIVES, SPECIALTY CHEMICALS AND PLASTICS. MORE

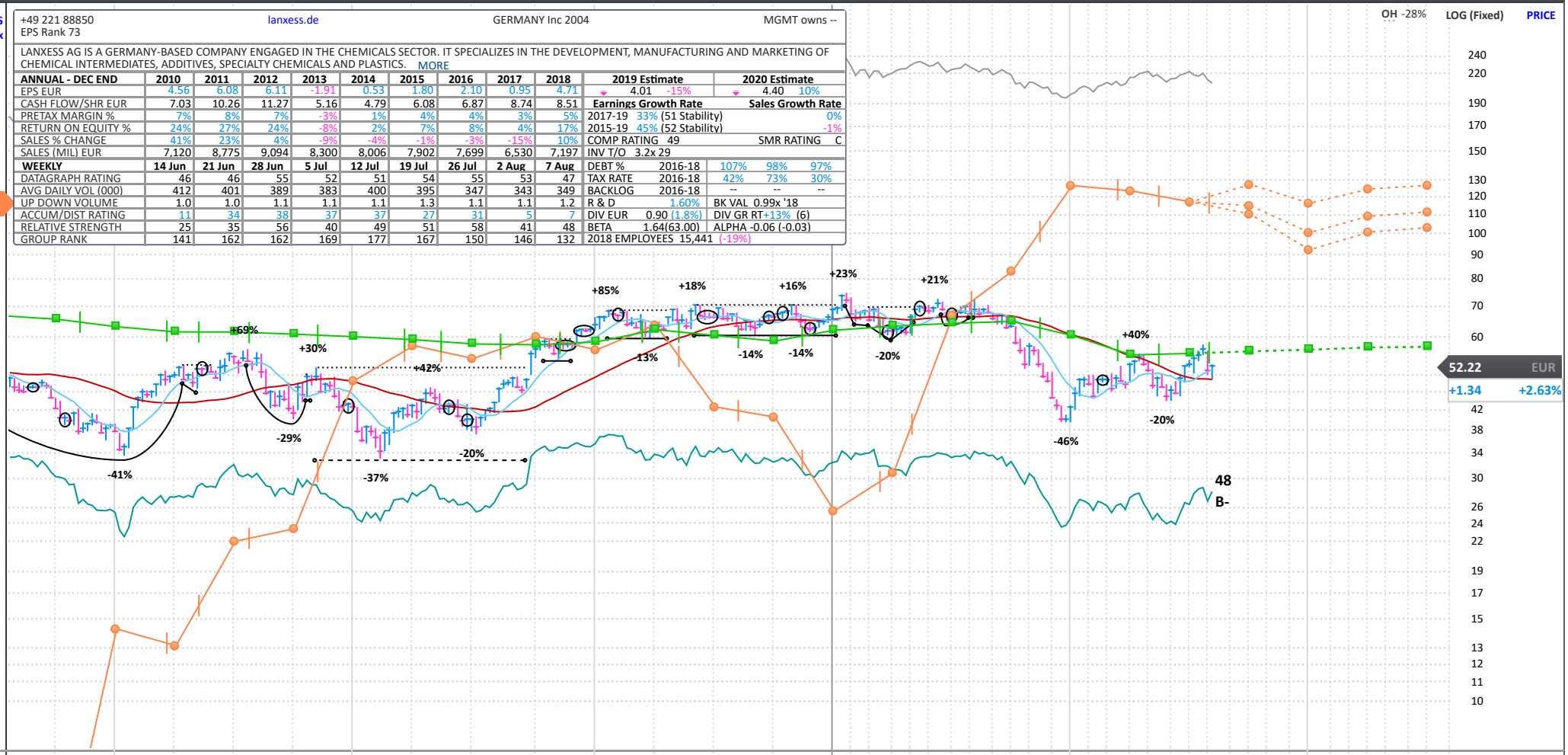
ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018
EPS EUR	4.56	6.08	6.11	-1.91	0.53	1.80	2.10	0.95	4.71
CASH FLOW/SHR EUR	7.03	10.26	11.27	5.16	4.79	6.08	6.87	8.74	8.51
PRETAX MARGIN %	7%	8%	7%	-3%	1%	4%	4%	3%	5%
RETURN ON EQUITY %	24%	27%	24%	-8%	2%	7%	8%	4%	17%
SALES % CHANGE	41%	23%	4%	-9%	-4%	-1%	-3%	-15%	10%
SALES (MIL) EUR	7,120	8,775	9,094	8,300	8,006	7,902	7,699	6,530	7,197
WEEKLY	**14 Jun**	**21 Jun**	**28 Jun**	**5 Jul**	**12 Jul**	**19 Jul**	**26 Jul**	**2 Aug**	**7 Aug**
DATAGRAPH RATING	46	46	55	52	51	54	55	53	47
AVG DAILY VOL (000)	412	401	389	383	400	395	347	343	349
UP DOWN VOLUME	1.0	1.0	1.1	1.1	1.1	1.3	1.1	1.1	1.2
ACCUM/DIST RATING	11	34	38	37	37	27	31	5	7
RELATIVE STRENGTH	25	35	56	40	49	51	58	41	48
GROUP RANK	141	162	162	169	177	167	150	146	132

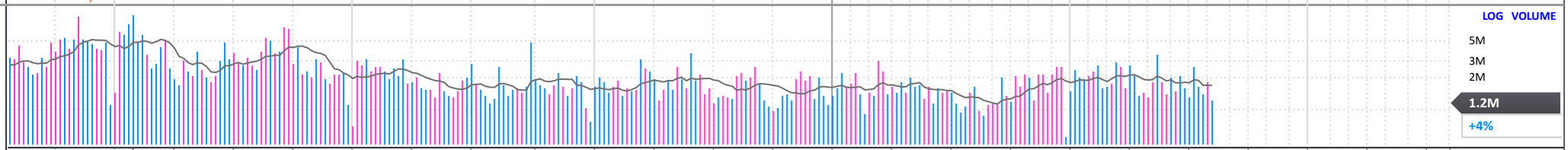
2019 Estimate		2020 Estimate	
4.01	-15%	4.40	10%

Earnings Growth Rate	Sales Growth Rate
2017-19 33% (51 Stability)	0%
2015-19 45% (52 Stability)	-1%

COMP RATING 49 SMR RATING C
INV T/O 3.2x 29

DEBT %	2016-18	107%	98%	97%
TAX RATE	2016-18	42%	73%	30%
BACKLOG	2016-18	--	--	--
R & D	1.60%	BK VAL 0.99x '18		
DIV EUR	0.90 (1.8%)	DIV GR RT+13% (6)		
BETA	1.64(63.00)	ALPHA -0.06 (-0.03)		
2018 EMPLOYEES 15,441 (-19%)				





FINANCIALS	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19	Mar, 20	Jun, 20
EPS (EUR)	0.24	0.95	0.45	0.16	0.58	0.82	0.68	0.02	0.85	0.03	0.60	-0.54	1.05	1.38	1.20	1.08	0.93	1.14	1.12e	0.55e	1.24e	1.22e
EPS % CHANGE	-14%	+53%	+12%	+121%	+142%	-14%	+51%	-88%	+47%	-96%	-12%	-2,800%	+24%	+5K%	+100%	+300%	-11%	-17%	-7%e	-49%e	+33%e	+7%e
SALES (MIL EUR)	2,038.0	2,105.0	1,953.0	1,806.0	1,920.0	1,943.0	1,921.0	1,915.0	2,401.0	1,712.0	1,710.0	2,337.0	2,565.0	1,829.0	1,786.0	1,766.0	1,822.0	1,810.0	1,778.0e	1,745.3e	1,839.6e	1,820.9e
SALES % CHANGE	0%	+4%	-4%	-5%	-6%	-8%	-2%	+6%	+25%	-12%	-11%	+22%	+7%	+7%	+4%	-24%	-29%	-1%	0%e	-1%e	+1%e	+1%e
MARGIN AFTER TAX	+1.1%	+4.1%	+2.1%	+0.8%	+2.8%	+3.9%	+3.2%	+0.1%	+3.2%	+0.2%	+3.2%	-2.1%	+3.7%	+6.9%	+6.2%	+5.6%	+4.6%	+5.5%				
P/E LOW-HIGH	69-104	57-68	46-65	23-29	15-20	19-23	17-25	26-30	25-29	39-45	40-46	64-74	53-65	24-29	20-23	8-14	9-11	10-13				
FUNDS	676	688	818	704	702	726	766	830	884	890	874	801	814	819	795	779	797	835				

P/E 11
2019 Est.: 13.0
2020 Est.: 11.9
5-yr High: 104
5-yr Low: 8
vs Ind. Avg: 0.8x

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