Lonza Group LONN.CH | Medical-Research Eqp/Svc | MktCap CHF32.10B Sales CHF5.92B | Shares 74M Float 74M | EPS Due in 86 Days (e)

EPS 32 x

41613168111 lonza.com Basel, SWITZERLAND Inc 1897 MGMT owns --

EPS Rank 97

Lonza Group AG engages in the supply of pharmaceutical, healthcare, and life science products. It operates through the following segments: Pharma Biotech; Specialty Ingredients; and Corporate. MORE

ANNUAL - DEC END	2011	2012	2013	2014	2015	2016	2017	2018	2019
EPS CHF	2.76	3.11	1.55	4.22	4.91	5.31	10.42	7.51	10.20
CASH FLOW/SHR CHF	4.02	12.81	9.41	8.75	13.13	13.21	12.49	14.51	13.33
PRETAX MARGIN %	7%	6%	4%	10%	9%	9%	12%	15%	14%
RETURN ON EQUITY %	7%	8%	4%	11%	13%	13%	11%	11%	12%
SALES % CHANGE	0%	46%	-9%	2%	4%	9%	10%	22%	7%
SALES (MIL) CHF	2,692	3,925	3,584	3,640	3,803	4,132	4,548	5,542	5,920
WEEKLY	**Mar 6**	**Mar 13**	**Mar 20**	**Mar 27**	**Apr 3**	**Apr 10**	**Apr 17**	**Apr 24**	**Apr 28**
DATAGRAPH RATING	78	72	70	79	79	79	79	78	78
AVG DAILY VOL (000)	338	398	460	482	469	471	474	486	483
UP DOWN VOLUME	1.2	0.8	0.7	0.7	0.6	0.6	0.6	0.6	0.6
ACCUM/DIST RATING	0	-26	-41	-40	-38	-38	-27	-20	-20
RELATIVE STRENGTH	92	85	91	96	96	96	96	94	94
GROUP RANK	22	13	15	14	16	15	16	16	17

2020 Estimate	2021 Estimate
13.18 29%	15.01 14%

Earnings Growth Rate	Sales Growth Rate
2017-19 10% (21 Stability)	13%
2015-19 20% (19 Stability)	11%

COMP RATING 98 SMR RATING B

INV T/O 2.8x 46

DEBT %	2017-19	61%	58%	46%
TAX RATE	2017-19	-25%	18%	10%
BACKLOG	2017-19	--	--	--

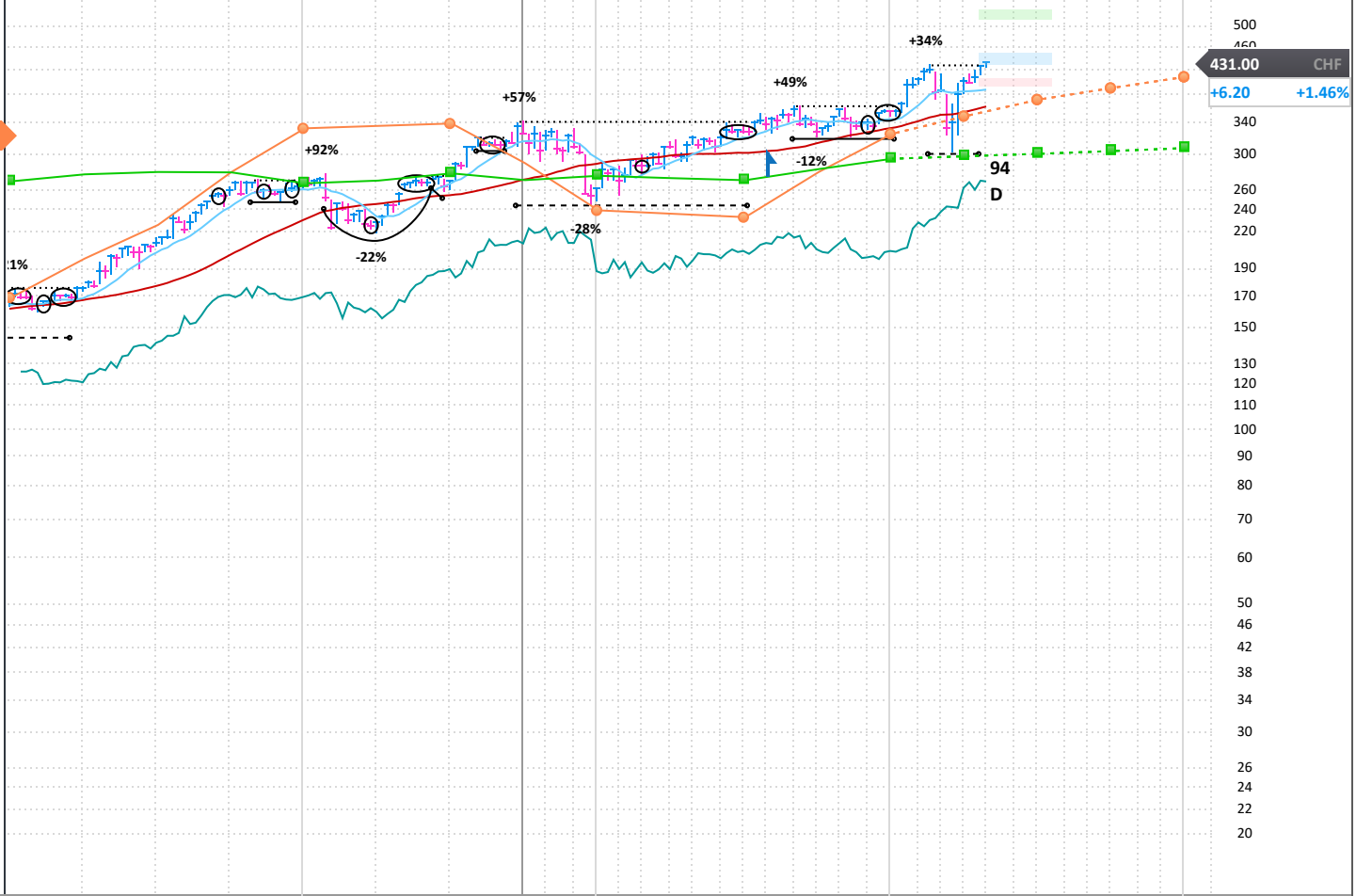
R & D 3.20% BK VAL 4.22x '19

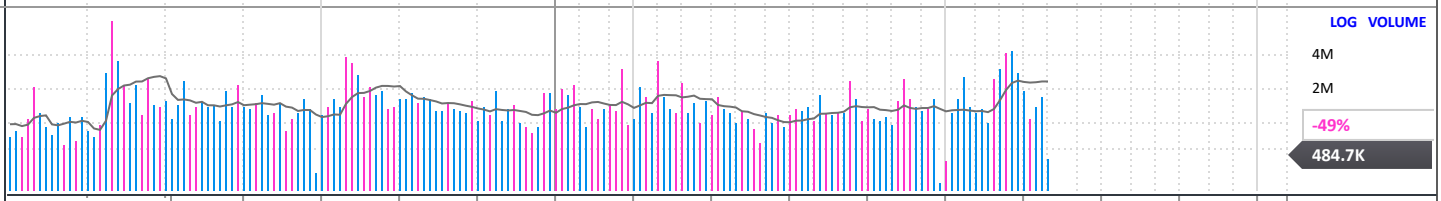
DIV CHF 2.75 (0.8%) DIV GR RT+5% (3)

BETA 1.10(59.00) ALPHA 0.13 (0.07)

2019 EMPLOYEES 15,468 (1%)

OH 0% 39.1 WKS LOG (Fixed) PRICE





FINANCIALS	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20
EPS (CHF)		10.42		5.41		2.10		5.21		4.98		6.70e		6.09e
EPS % CHANGE								-4%		+137%		+29%e		+22%e
SALES (MIL CHF)		4,548.0		3,079.0		2,463.0		2,976.0		2,944.0		3,097.7e		3,087.3e
SALES % CHANGE								-3%		+20%		+4%e		+5%e
MARGIN AFTER TAX		+15.5%		+13.1%		+6.3%		+10.0%		+11.8%				
P/E LOW-HIGH	23-30	24-26	21-26	21-26	29-38	33-46	34-42	40-46	37-42	31-35				
FUNDS	1,134	1,193	1,161	1,238	1,353	1,373	1,410	1,466	1,555	1,602				

P/E	42
2020 Est.:	32.7
2021 Est.:	28.7
5-yr High:	46
5-yr Low:	21
vs Ind. Avg:	1.1x

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