Kerry Group 'A' KRZ.IE | DUBLIN Exch | Food-Packaged | MktCap €18.60B Sales €6.61B | Shares 176M Float 143M | EPS Due in 7 Days (e)

EPS 28 x

+353 66 718 2000 kerrygroup.com Tralee, IRELAND Inc 1985 MGMT owns --

EPS Rank 88

KERRY GROUP PLC IS A PROVIDER OF TASTE AND NUTRITION SOLUTIONS. THE COMPANY SERVES THE FOOD, BEVERAGE AND PHARMACEUTICAL INDUSTRIES, AND IS A SUPPLIER OF BRANDED AND CUSTOMER BRANDED FOODS TO THE IRISH, THE UNITED KINGDOM AND CERTAIN INTERNATIONAL MARKETS. MORE

ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018
EPS EUR	1.85	2.06	1.48	0.48	2.73	2.99	3.03	3.04	3.06
CASH FLOW/SHR EUR	2.50	2.44	2.67	2.81	3.12	3.73	3.53	3.75	4.13
PRETAX MARGIN %	8%	8%	5%	2%	10%	10%	10%	10%	9%
RETURN ON EQUITY %	22%	21%	14%	4%	23%	21%	18%	18%	14%
SALES % CHANGE	10%	7%	10%	0%	-1%	6%	0%	5%	3%
SALES (MIL) EUR	4,960	5,302	5,848	5,837	5,757	6,105	6,131	6,408	6,608
WEEKLY	**07 Jun**	**14 Jun**	**21 Jun**	**28 Jun**	**05 Jul**	**12 Jul**	**19 Jul**	**26 Jul**	**31 Jul**
DATAGRAPH RATING	52	52	55	52	52	52	53	52	53
AVG DAILY VOL (000)	201	190	218	223	225	218	223	222	223
UP DOWN VOLUME	1.5	1.6	1.4	1.5	1.4	1.2	1.4	1.4	1.4
ACCUM/DIST RATING	22	12	-7	-6	-12	5	-1	9	9
RELATIVE STRENGTH	83	87	83	84	82	84	82	83	83
GROUP RANK	3	5	3	4	4	6	5	2	6

2019 Estimate	2020 Estimate
3.90 27%	4.25 9%

Earnings Growth Rate	Sales Growth Rate
2016-18 1% (1 Stability)	3%
2014-18 27% (47 Stability)	3%

COMP RATING 85 SMR RATING C

INV T/O 5.5x 34

DEBT %	2016-18	60%	48%	53%
TAX RATE	2016-18	13%	13%	13%
BACKLOG	2016-18	--	--	--

R & D 4.20% BK VAL 4.61x '18

DIV EUR 0.42 (0.7%) DIV GR RT+12% (1)

BETA 0.63(24.00) ALPHA 0.08 (0.06)

2018 EMPLOYEES 25,255 (5%)

-3% from Pivot in 2 Weeks

Europe Long +3.33% in 12.1 WKS

OH -3%

LOG (Fixed) PRICE

105.40 EUR

-2.70 -2.50%

3.06

83 B-

LOG VOLUME

900K

561.3K

-16%

FINANCIALS	Sep, 14	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19
EPS (EUR)		1.62		1.35		1.64		1.26		1.76		1.28		1.76		1.28		1.78		1.60e		2.30e
EPS % CHANGE		+953%		+22%		+1%		-7%		+7%		+2%		0%		0%		+1%		+25%e		+29%e
SALES (MIL EUR)		2,863.1		3,028.1		3,076.8		3,036.6		3,094.0		3,181.3		3,226.6		3,225.3		3,382.3		3,524.0e		3,627.2e
SALES % CHANGE		-1%		+5%		+7%		0%		+1%		+5%		+4%		+1%		+5%		+9%e		+7%e
MARGIN AFTER TAX		+10.0%		+7.9%		+9.3%		+7.3%		+10.0%		+7.1%		+9.6%		+7.0%		+9.3%				
P/E LOW-HIGH	29-32	18-22	20-23	21-23	21-24	22-26	24-28	26-29	24-28	20-25	21-25	24-27	24-27	27-31	25-31	27-31	29-33	28-32				
FUNDS	689	715	749	768	853	898	951	1,021	1,049	998	1,031	1,057	1,045	1,108	1,142	1,226	1,321	1,359		1,295		

P/E	34
2019 Est.:	27.1
2020 Est.:	24.8
5-yr High:	35
5-yr Low:	18
vs Ind. Avg:	1.3x

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