

+358 2 04751
EPS Rank 47

Helsinki, FINLAND Inc 2005

MGMT owns --

+ 0% from Pivot in 1 Week

OH 0%

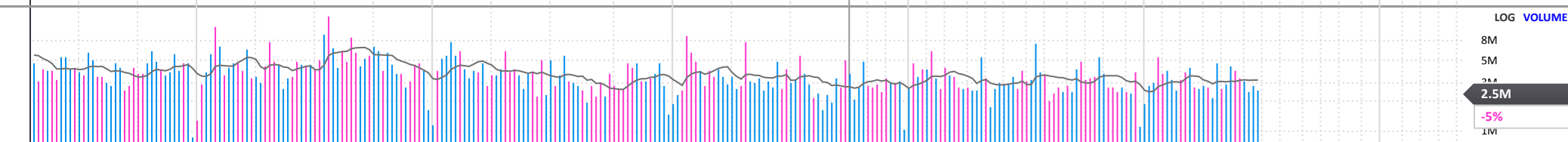
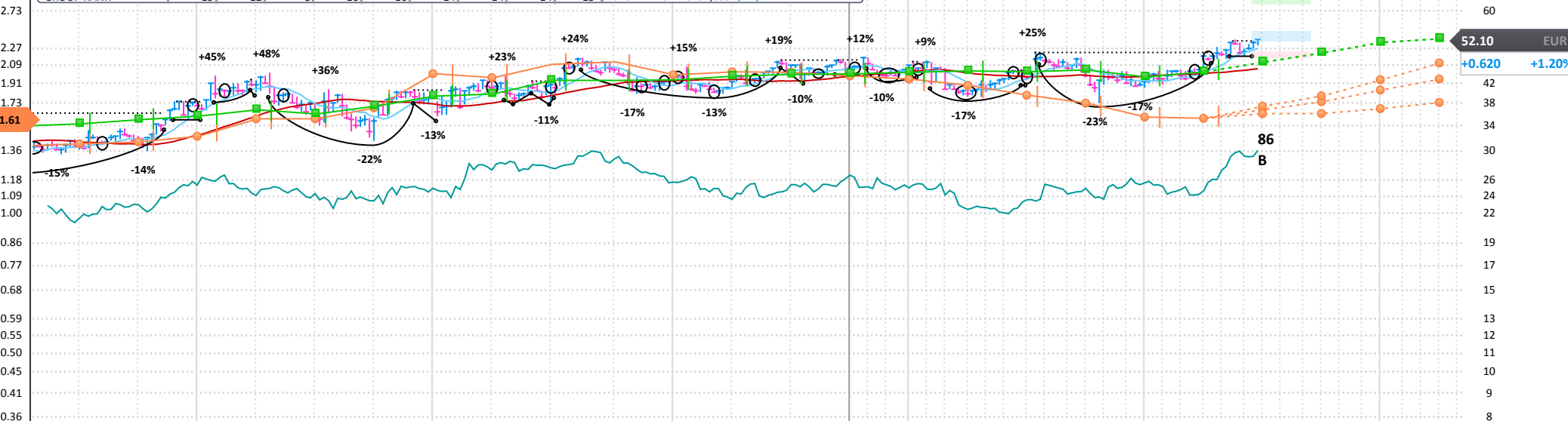
LOG (Fixed)

PRICE

KONE OYJ (KONE) IS A FINLAND-BASED ENGINEERING COMPANY THAT OPERATES WITHIN THE ELEVATOR AND ESCALATOR BUSINESS SECTOR. THE COMPANY'S OFFERS ELEVATORS, ESCALATORS, AUTOWALKS, AUTOMATIC DOORS, AND MONITORING AND ACCESS CONTROL SYSTEMS THROUGH ITS NEW EQUIPMENT BUSINESS AREA, MAINTENANCE AND EQUIPMENT PERFORMANCE MONITORING SOLUTIONS THROUGH ITS MAINTENANCE BUSINESS AREA, AND MODERNIZATION SOLUTIONS FOR EQUIPMENT, RANGING FROM THE REPLACEMENT OF SINGLE PARTS OF EQUIPMENT TO FULL REPLACEMENT SOLUTIONS, THROUGH ITS MODERNIZATION BUSINESS.

MORE

ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 Estimate	2020 Estimate
EPS VALUE	1.05	1.26	1.18	1.37	1.47	2.01	2.00	1.86	1.63	1.85 13%	2.03 10%
CASH FLOW/SHR EUR	1.18	1.27	1.46	1.64	1.75	2.56	2.09	1.96	1.90	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	14%	14%	13%	14%	14%	16%	15%	14%	12%	2017-19 -8% (4 Stability)	2%
RETURN ON EQUITY %	36%	36%	31%	40%	41%	45%	39%	34%	28%	2015-19 4% (13 Stability)	6%
SALES % CHANGE	5%	5%	20%	10%	6%	18%	2%	0%	3%	COMP RATING 83	SMR RATING
SALES (MILL) EUR	4,987	5,225	6,277	6,933	7,335	8,647	8,784	8,797	9,071	INV T/O 12.3x 58	
WEEKLY	03 May	10 May	17 May	24 May	31 May	07 Jun	14 Jun	21 Jun	27 Jun	DEBT %	2016-18
DATAGRAPH RATING	63	65	67	66	66	65	65	65	65	TAX RATE	2016-18
AVG DAILY VOL (000)	663	677	676	701	696	703	692	709	715	BACKLOG	2016-18
UP DOWN VOLUME	1.3	1.4	1.5	1.5	1.4	1.7	1.5	1.6	1.8	R & D	1.80%
ACCUM/DIST RATING	17	26	25	32	2	5	10	18	20	DIV EUR	1.65 (3.2%)
RELATIVE STRENGTH	81	87	90	89	88	86	88	85	86	BETA	0.92(36.00)
GROUP RANK	19	12	8	10	16	14	14	14	15	2018 EMPLOYEES	57,359
										ALPHA	0.10 (0.07)



FINANCIALS	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19	Mar, 20	P/E	32
EPS (EUR)	0.40	0.41	0.39	0.50	0.71	0.37			0.58	0.40	0.52	0.49	0.55	0.34	0.43	0.42	0.43	0.33	0.50e	0.49e	0.53e	0.43e	2019 Est.: 28.1	
EPS % CHANGE	+11%	+46%	0%	+22%	+77%	-10%			-18%	+8%			-5%	-15%	-17%	-14%	-22%	-3%	+16%	+17%	+23%	+30%	2020 Est.: 25.6	
SALES (MIL. EUR)	2,165.9	1,690.9	2,210.4	2,184.2	2,561.8	1,748.3	2,272.6	2,170.2	2,593.2	1,943.4	2,337.2	2,209.7	2,656.9	2,008.0	2,330.6	2,288.7	2,443.4	2,198.8	2,443.1e	2,415.2e	2,537.6e	2,138.8e	5-yr High: 28	
SALES % CHANGE	+7%	+17%	+20%	+16%	+18%	+3%	+3%	-1%	+1%	+11%	+3%	+2%	+2%	+3%	0%	+4%	-8%	+10%	+5%	+6%	+4%	-3%	5-yr Low: 16	
MARGIN AFTER TAX	+9.5%	+8.9%	+11.8%	+11.8%	+14.2%	+10.7%	+12.1%	+12.2%	+11.5%	+10.6%	+11.3%	+11.4%	+10.5%	+8.5%	+9.6%	+9.5%	+9.4%	+7.6%					vs Ind. Avg: 1.5x	
P/E LOW-HIGH	20-26	23-27	22-28	19-24	16-20	18-22	18-21	19-22	20-23	20-23	20-23	21-24	22-24	21-25	22-25	25-28	23-28	25-28						
FUNDS	870	987	992	1,006	1,036	1,126	1,287	1,359	1,356	1,316	1,341	1,283	1,250	1,274	1,283	1,305	1,289	1,335						