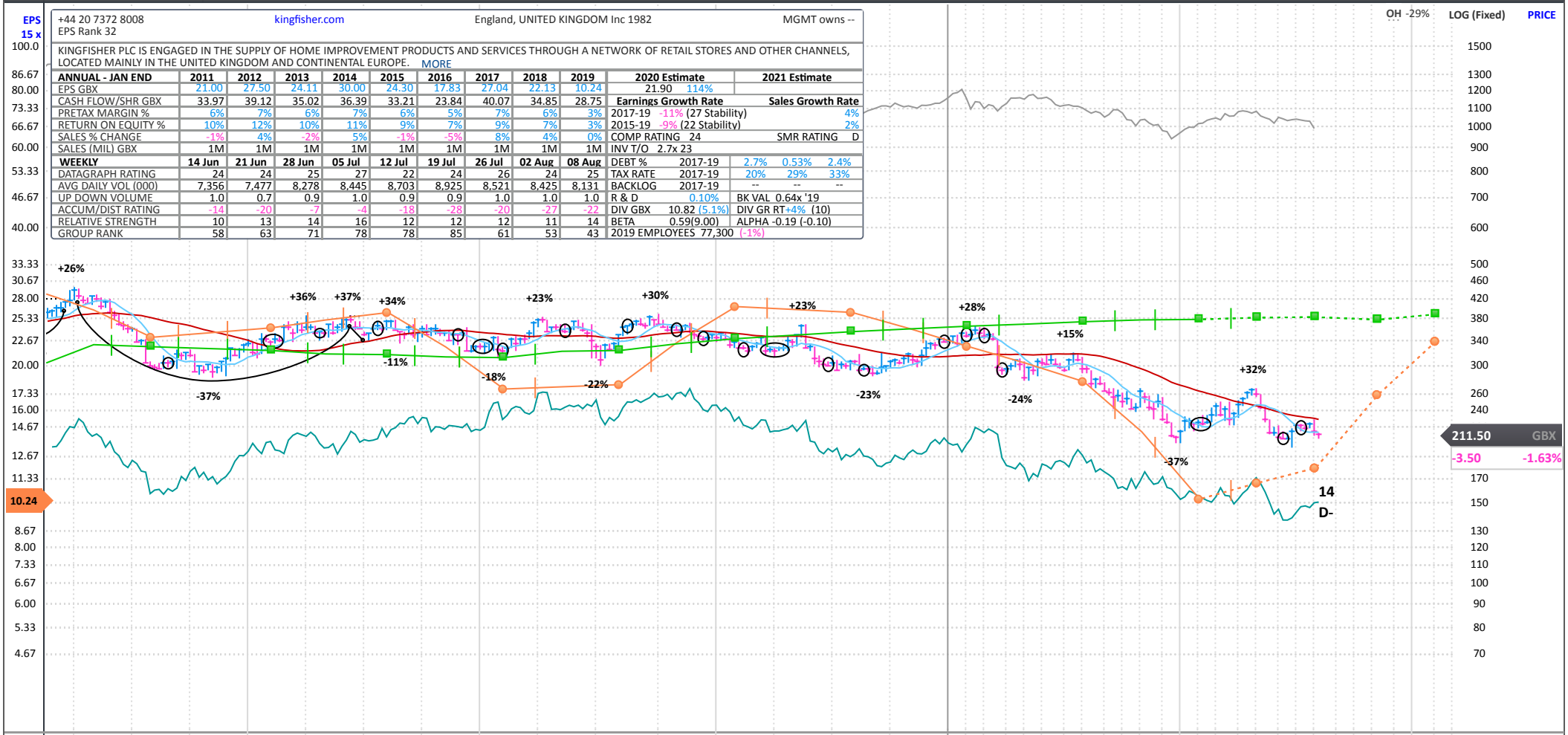
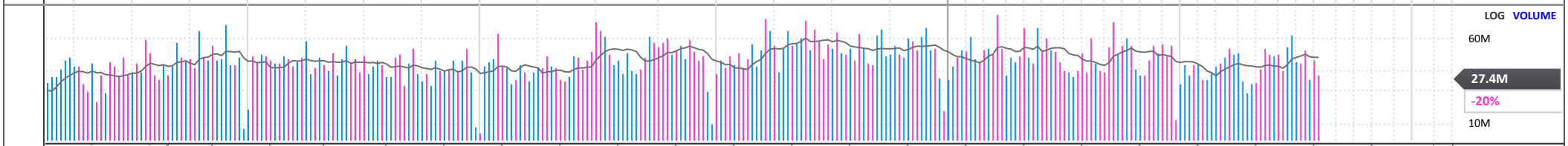
Kingfisher KGF.GB | LONDON Exch | Retail/Whlsle-Bldg Prds | MktCap p446.29B Sales p1.17T | Shares 2.110B Float 1.984B | EPS Due in 40 Days (e)

+44 20 7372 8008 kingfisher.com England, UNITED KINGDOM Inc 1982 MGMT owns --
EPS Rank 32

KINGFISHER PLC IS ENGAGED IN THE SUPPLY OF HOME IMPROVEMENT PRODUCTS AND SERVICES THROUGH A NETWORK OF RETAIL STORES AND OTHER CHANNELS, LOCATED MAINLY IN THE UNITED KINGDOM AND CONTINENTAL EUROPE. MORE

ANNUAL - JAN END	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 Estimate	2021 Estimate
EPS GBX	21.00	27.50	24.11	30.00	24.30	17.83	27.04	22.13	10.24	21.90 114%	
CASH FLOW/SHR GBX	33.97	39.12	35.02	36.39	33.21	23.84	40.07	34.85	28.75	**Earnings Growth Rate**	**Sales Growth Rate**
PRETAX MARGIN %	6%	7%	6%	7%	6%	5%	7%	6%	3%	2017-19 -11% (27 Stability)	4%
RETURN ON EQUITY %	10%	12%	10%	11%	9%	7%	9%	7%	3%	2015-19 -9% (22 Stability)	2%
SALES % CHANGE	-1%	4%	-2%	5%	-1%	-5%	8%	4%	0%	COMP RATING 24	SMR RATING D
SALES (MIL) GBX	1M	1M	1M	1M	1M	1M	1M	1M	1M	INV T/O 2.7x 23	
WEEKLY	**14 Jun**	**21 Jun**	**28 Jun**	**05 Jul**	**12 Jul**	**19 Jul**	**26 Jul**	**02 Aug**	**08 Aug**	DEBT % 2017-19	2.7% 0.53% 2.4%
DATAGRAPH RATING	24	24	25	27	22	24	26	24	25	TAX RATE 2017-19	20% 29% 33%
AVG DAILY VOL (000)	7,356	7,477	8,278	8,445	8,703	8,925	8,521	8,425	8,131	BACKLOG 2017-19	-- -- --
UP DOWN VOLUME	1.0	0.7	0.9	1.0	0.9	0.9	1.0	1.0	1.0	R & D 0.10%	BK VAL 0.64x '19
ACCUM/DIST RATING	-14	-20	-7	-4	-18	-28	-20	-27	-22	DIV GBX 10.82 (5.1%)	DIV GR RT+4% (10)
RELATIVE STRENGTH	10	13	14	16	12	12	12	11	14	BETA 0.59(9.00)	ALPHA -0.19 (-0.10)
GROUP RANK	58	63	71	78	78	85	61	53	43	2019 EMPLOYEES 77,300 (-1%)	





FINANCIALS	Oct, 14	Jan, 15	Apr, 15	Jul, 15	Oct, 15	Jan, 16	Apr, 16	Jul, 16	Oct, 16	Jan, 17	Apr, 17	Jul, 17	Oct, 17	Jan, 18	Apr, 18	Jul, 18	Oct, 18	Jan, 19	Apr, 19	Jul, 19	Oct, 19	Jan, 20
EPS (GBX)		12.50		13.73		4.10		14.14		12.90		13.36		8.76		9.77		0.47		11.50e		11.20e
EPS % CHANGE		+10%		+16%		-67%		+3%		+215%		-6%		-32%		-27%		-95%		+18%e		+2,283%e
SALES (MIL GBX)		5,19,800.0		5,49,200.0		4,94,900.0		5,74,900.0		5,47,600.0		6,00,800.0		5,64,700.0		6,08,000.0		5,60,500.0		6,05,938.3e		5,70,095.0e
SALES % CHANGE		+109%		-5%		-5%		+5%		+11%		+5%		+3%		+1%		-1%		0%e		+2%e
MARGIN AFTER TAX		+5.7%		+5.8%		+1.9%		+5.6%		+5.3%		+4.9%		+3.4%		+3.4%		+0.2%				
P/E LOW-HIGH	12-14	12-15	13-15	13-15	15-17	18-20	17-21	16-21	15-17	12-14	12-13	11-14	12-13	13-16	14-18	15-17	17-21	20-26				
FUNDS	1,047	1,054	1,045	1,120	1,138	1,136	1,212	1,263	1,291	1,268	1,243	1,186	1,192	1,216	1,216	1,216	1,180	1,197				

P/E 21
2020 Est.: 9.7
2021 Est.:
5-yr High: 26
5-yr Low: 11
vs Ind. Avg: 1.0x

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