Iss ISS.DK | COPENHAGEN Exch | Comml Svcs-Outsourcing | MktCap DKK37.36B Sales DKK72.10B | Shares 186M Float 149M

EPS 17 x

issworld.com
EPS Rank 20

DENMARK Inc 2005

MGMT owns --

ISS A/S IS A DENMARK-BASED COMPANY PROVIDING FACILITY SERVICES. IT OFFERS SINGLE SERVICE, MULTI-SERVICE, AND INTEGRATED FACILITY SERVICE (IFS) TO PUBLIC AND PRIVATE SECTOR CUSTOMERS. MORE

ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018
EPS DKK	-5.50	-5.10	-4.00	-2.90	10.36	15.09	15.63	12.59	7.26
CASH FLOW/SHR DKK	18.45	17.69	13.42	15.03	14.09	20.32	20.72	18.71	17.92
PRETAX MARGIN %	0%	0%	0%	0%	4%	5%	5%	4%	4%
RETURN ON EQUITY %	-23%	-22%	-13%	-9%	12%	16%	16%	14%	2%
SALES % CHANGE	7%	5%	2%	-1%	-6%	7%	-1%	-6%	0%
SALES (MIL) DKK	74K	78K	79K	78K	74K	80K	79K	74K	74K
WEEKLY	**10 May**	**17 May**	**24 May**	**31 May**	**07 Jun**	**14 Jun**	**21 Jun**	**28 Jun**	**02 Jul**
DATAGRAPH RATING	51	54	44	42	41	43	40	44	44
AVG DAILY VOL (000)	531	538	539	604	613	625	632	602	585
UP DOWN VOLUME	1.2	1.2	1.4	1.0	1.0	1.0	0.9	1.1	1.1
ACCUM/DIST RATING	26	12	12	-41	-18	-19	-11	-9	-10
RELATIVE STRENGTH	63	73	48	27	47	40	42	42	41
GROUP RANK	25	20	30	35	36	34	36	36	41

2019 Estimate	2020 Estimate
13.60 87%	14.90 10%

Earnings Growth Rate	Sales Growth Rate
2016-18 -18% (13 Stability)	-2%
2014-18 3% (39 Stability)	0%

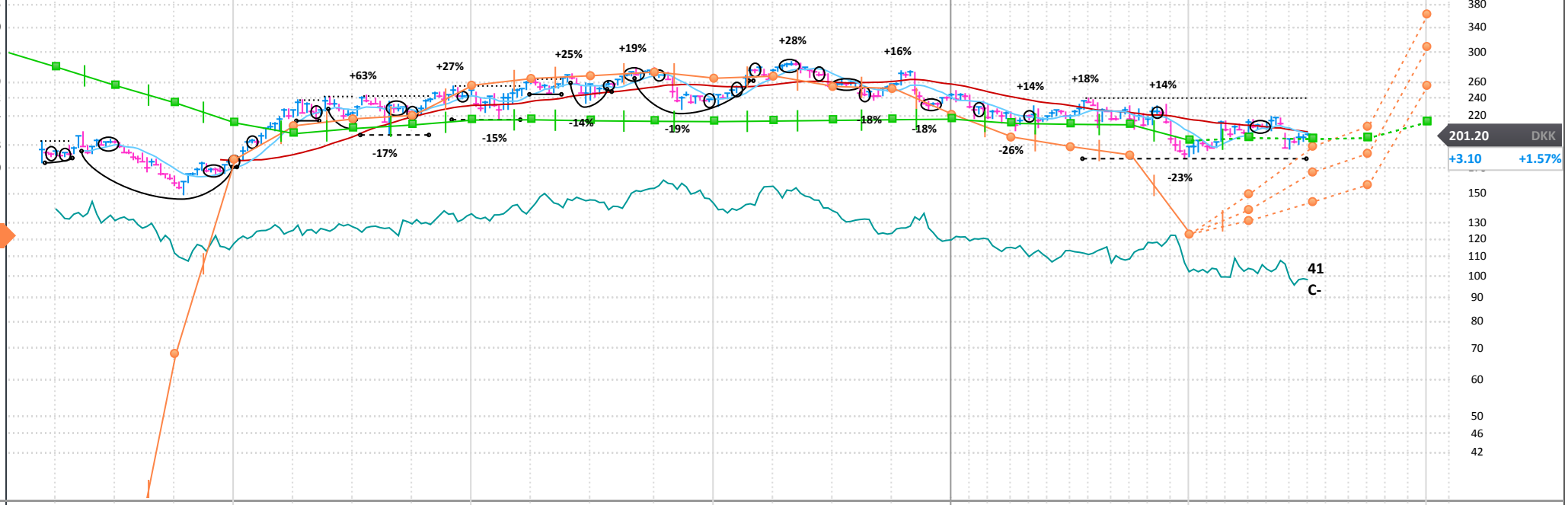
COMP RATING 23 SMR RATING E

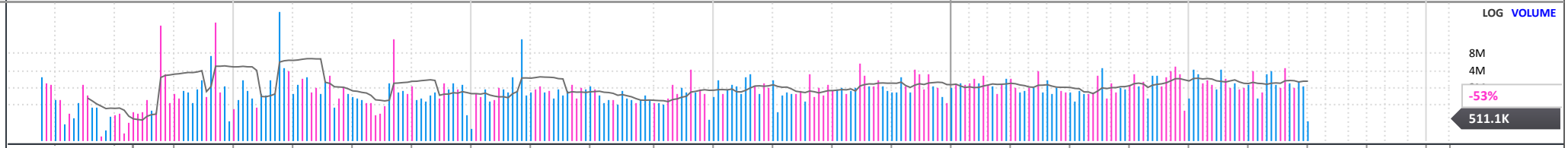
INV T/O 193.9x 94

DEBT %	2016-18	108%	125%	140%
TAX RATE	2016-18	27%	25%	24%
BACKLOG	2016-18	--	--	--
R & D	--	BK VAL 2.60x '18		
DIV DKK	7.70 (3.9%)	DIV GR RT+2% (1)		
BETA	0.92(22.00)	ALPHA -0.04 (-0.02)		

2018 EMPLOYEES 4,85,908 (-1%)

16% to Pivot OH -16% LOG (Fixed) PRICE





FINANCIALS	Sep, 14	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19
EPS (DKK)	3.78	3.46	2.30	3.26	4.00	5.54	2.81	3.47	4.29	5.05	2.97	2.69	4.14	3.27	1.60	2.14	3.70	-0.18	2.53e	3.81e	4.65e	7.29e
EPS % CHANGE	+572%	+215%	+448%	+15%	+6%	+60%	+22%	+6%	+7%	-9%	+6%	-22%	-3%	-35%	-46%	-20%	-11%	-106%	+58%e	+78%e	+25%e	+4K%e
SALES (MIL DKK)	3,410.0	19,047.0	19,150.0	20,206.0	19,688.0	20,535.0	19,178.0	19,768.0	19,444.0	20,384.0	19,382.0	20,086.0	19,777.0	20,667.0	17,813.0	19,767.0	19,641.0	14,881.0	18,933.8e	19,441.3e	20,144.2e	20,946.3e
SALES % CHANGE	-4%	-3%	+5%	+10%	+7%	+8%	0%	-2%	-1%	-1%	+1%	+2%	+2%	+1%	-8%	-2%	-1%	-28%	+6%e	-2%e	+3%e	+41%e
MARGIN AFTER TAX	+3.5%	+3.2%	+2.2%	+3.0%	+3.7%	+5.0%	+2.7%	+3.2%	+4.1%	+4.5%	+2.8%	+2.5%	+3.9%	+2.9%	+1.7%	+2.0%	+3.5%	-0.2%				
P/E LOW-HIGH	40-48	14-17	14-18	16-19	15-19	15-17	14-17	15-17	15-17	14-18	15-18	17-19	16-18	17-21	18-21	18-21	19-23	25-32				
FUNDS	135	293	357	429	530	610	682	760	807	801	818	878	884	851	840	880	898	921	927			

P/E	28
2019 Est.:	14.8
2020 Est.:	13.5
5-yr High:	32
5-yr Low:	14
vs Ind. Avg:	1.0x

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