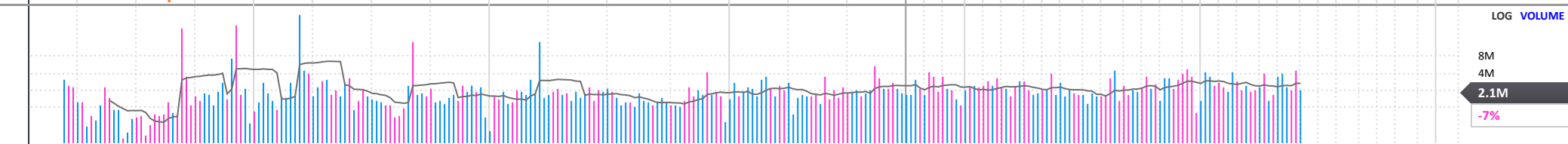
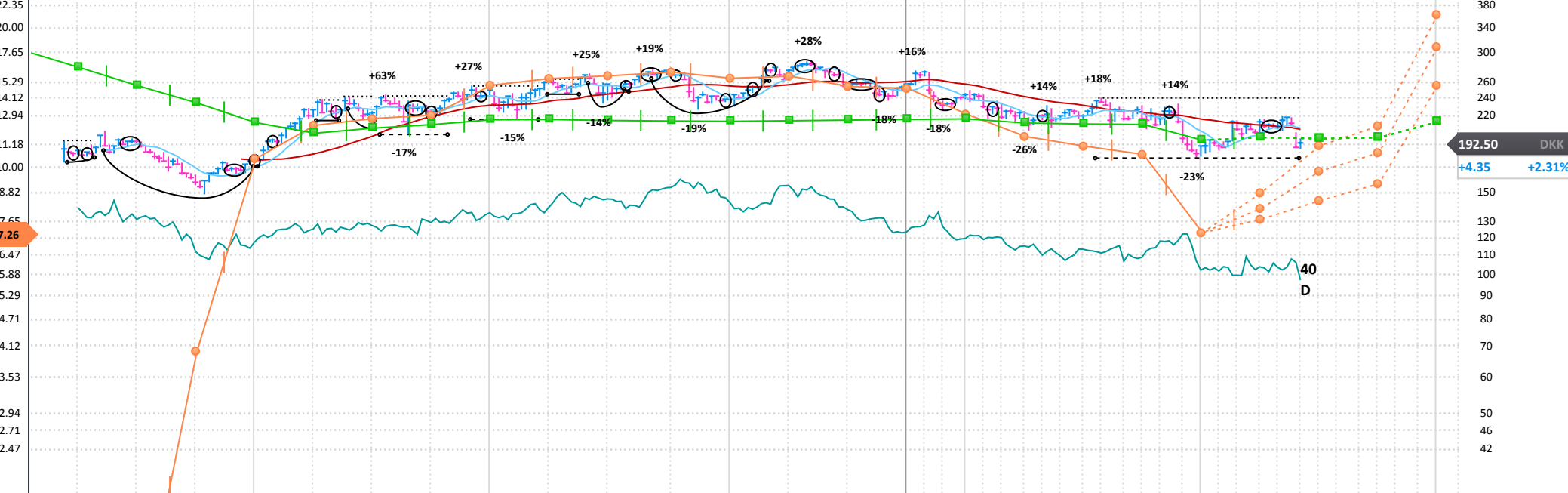


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ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 Estimate	2020 Estimate	
EPS DKK	-5.50	-5.10	-4.00	-2.90	10.36	15.09	15.63	12.59	7.26	13.61	15.00	
CASH FLOW/SHR DKK	18.45	17.69	13.42	15.03	14.09	20.32	20.72	18.71	17.92	20.16	20.16	
PRETAX MARGIN %	0%	0%	0%	0%	4%	5%	5%	4%	4%	4%	4%	
RETURN ON EQUITY %	-23%	-22%	-13%	-9%	12%	16%	16%	14%	2%	3%	3%	
SALES % CHANGE	7%	5%	2%	-1%	-6%	7%	-1%	-6%	0%	0%	0%	
SALES (MIL) DKK	74K	78K	79K	78K	74K	80K	79K	74K	74K	193.9x	94	
DEBT %	2016-18		2016-18		2016-18		2016-18		2016-18		2016-18	
TAX RATE	2016-18		2016-18		2016-18		2016-18		2016-18		2016-18	
BACKLOG	2016-18		2016-18		2016-18		2016-18		2016-18		2016-18	
R & D	2016-18		2016-18		2016-18		2016-18		2016-18		2016-18	
SMR RATING	2016-18		2016-18		2016-18		2016-18		2016-18		2016-18	
WEEKLY	12 Apr	19 Apr	26 Apr	03 May	10 May	17 May	24 May	31 May	06 Jun	13 Jun	20 Jun	
DATAGRAPH RATING	43	48	46	44	51	54	44	42	40	40	40	
AVG DAILY VOL (000)	517	519	515	541	531	538	539	604	612	612	612	
UP DOWN VOLUME	0.9	1.0	1.0	1.1	1.2	1.2	1.4	1.0	0.9	0.9	0.9	
ACCUM/DIST RATING	34	33	17	15	26	12	12	-41	-17	7.70 (4.0%)	7.70 (4.0%)	
RELATIVE STRENGTH	57	59	50	48	63	73	48	27	40	0.95(24.00)	0.95(24.00)	
GROUP RANK	25	25	25	25	25	20	30	35	39	2018 EMPLOYEES 4,85,908	2018 EMPLOYEES 4,85,908	



FINANCIALS	Sep, 14	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19	P/E
EPS (DKK)	3.78	3.46	2.30	3.26	4.00	5.54	2.81	3.47	4.29	5.05	2.97	2.69	4.14	3.27	1.60	2.14	3.70	-0.18	2.53e	3.81e	4.65e	7.29e	27
EPS % CHANGE	+572%	+215%	+448%	+15%	+6%	+60%	+22%	+6%	+7%	-9%	+6%	-22%	-3%	-35%	-46%	-20%	-11%	-106%	+58%e	+78%e	+25%e	+4K%e	2019 Est.: 14.1
SALES (MIL) DKK	3,410.0	19,047.0	19,150.0	20,206.0	19,688.0	20,535.0	19,178.0	19,768.0	19,444.0	20,384.0	19,382.0	20,086.0	19,777.0	20,667.0	17,813.0	19,767.0	19,641.0	14,881.0	18,933.8e	19,441.3e	20,144.2e	20,946.3e	2020 Est.: 12.8
SALES % CHANGE	-4%	-3%	+5%	+10%	+7%	+8%	0%	-2%	-1%	-1%	+1%	+2%	+2%	+1%	-8%	-2%	-1%	-28%	+6%e	-2%e	+3%e	+41%e	5-yr High: 48
MARGIN AFTER TAX	+3.5%	+3.2%	+2.2%	+3.0%	+3.7%	+5.0%	+2.7%	+3.2%	+4.1%	+4.5%	+2.8%	+2.5%	+3.9%	+2.9%	+1.7%	+2.0%	+3.5%	-0.2%					5-yr Low: 14
P/E LOW-HIGH	40-48	14-17	14-18	16-19	15-19	15-17	14-17	15-17	15-17	14-18	15-18	17-19	16-18	17-21	18-21	18-21	19-23	25-32					vs Ind. Avg: 2.2x
FUNDS	135	293	357	429	530	610	682	760	807	801	818	878	884	850	839	879	897	921	940				