Hiscox (Di) HSX.GB | LONDON Exch | Insurance-Prop/Cas/Titl | MktCap p448.01B Sales p218.35B | Shares 288M Float 251M | EPS Due in 136 Days (e)

hiscox.com
EPS Rank 35

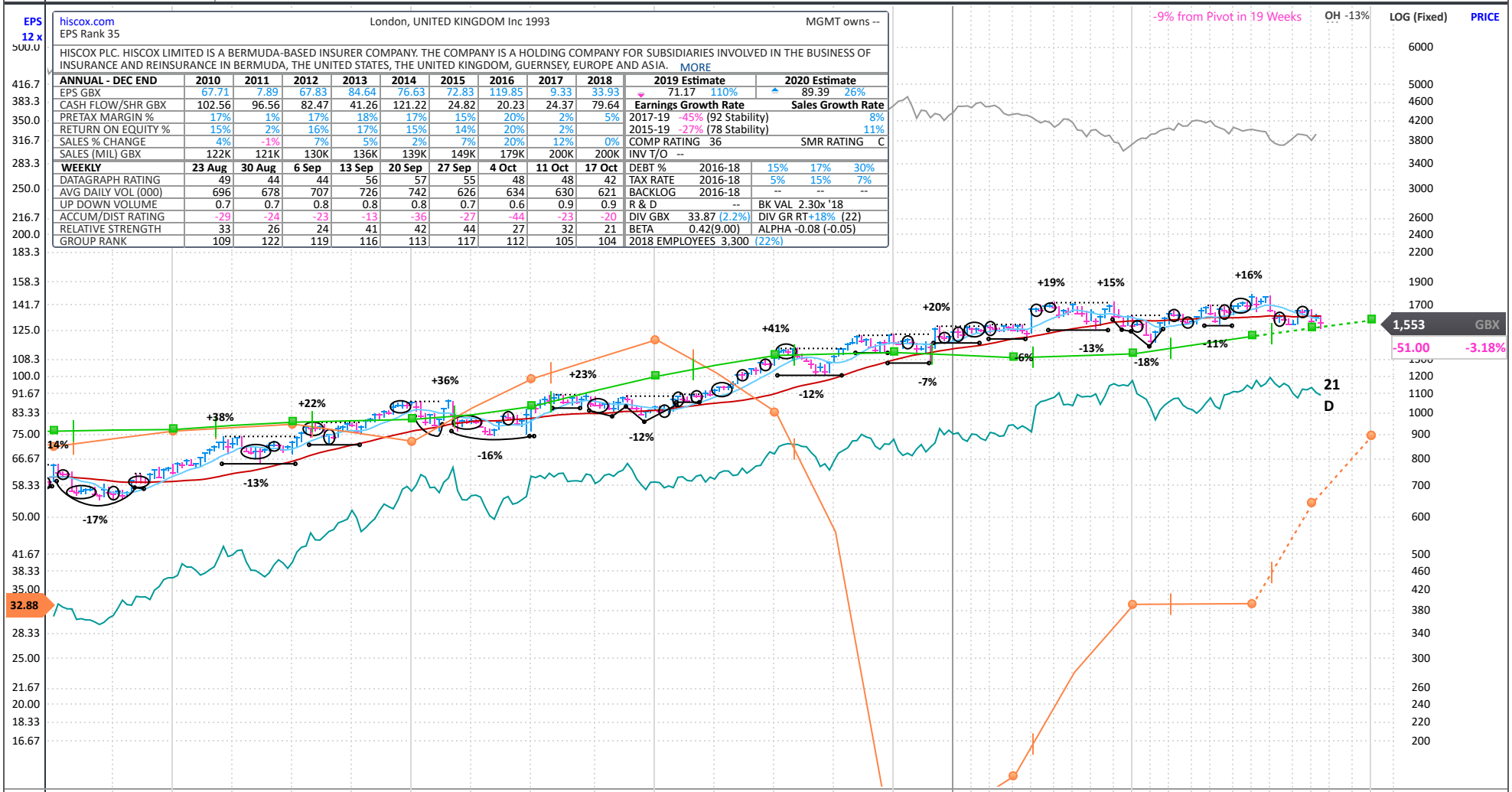
London, UNITED KINGDOM Inc 1993

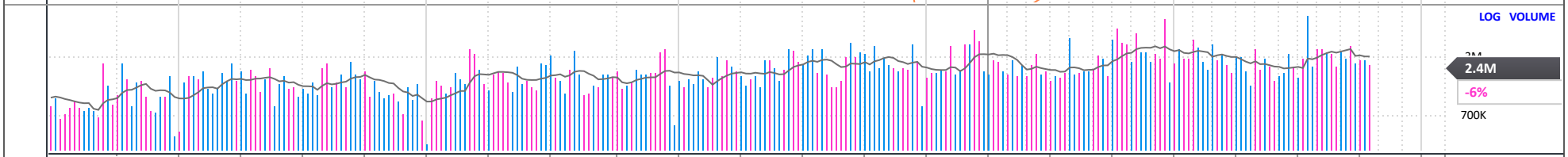
MGMT owns --

HISCOX PLC. HISCOX LIMITED IS A BERMUDA-BASED INSURER COMPANY. THE COMPANY IS A HOLDING COMPANY FOR SUBSIDIARIES INVOLVED IN THE BUSINESS OF INSURANCE AND REINSURANCE IN BERMUDA, THE UNITED STATES, THE UNITED KINGDOM, GUERNSEY, EUROPE AND ASIA. MORE

ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018
EPS GBX	67.71	7.89	67.83	84.64	76.63	72.83	119.85	9.33	33.93
CASH FLOW/SHR GBX	102.56	96.56	82.47	41.26	121.22	24.82	20.23	24.37	79.64
PRETAX MARGIN %	17%	1%	17%	18%	17%	15%	20%	2%	5%
RETURN ON EQUITY %	15%	2%	16%	17%	15%	14%	20%	2%	
SALES % CHANGE	4%	-1%	7%	5%	2%	7%	20%	12%	0%
SALES (MIL) GBX	122K	121K	130K	136K	139K	149K	179K	200K	200K
WEEKLY	**23 Aug**	**30 Aug**	**6 Sep**	**13 Sep**	**20 Sep**	**27 Sep**	**4 Oct**	**11 Oct**	**17 Oct**
DATAGRAPH RATING	49	44	44	56	57	55	48	48	42
AVG DAILY VOL (000)	696	678	707	726	742	626	634	630	621
UP DOWN VOLUME	0.7	0.7	0.8	0.8	0.8	0.7	0.6	0.9	0.9
ACCUM/DIST RATING	-29	-24	-23	-13	-36	-27	-44	-23	-20
RELATIVE STRENGTH	33	26	24	41	42	44	27	32	21
GROUP RANK	109	122	119	116	113	117	112	105	104

2019 Estimate		2020 Estimate	
71.17	110%	89.39	26%
Earnings Growth Rate		**Sales Growth Rate**	
2017-19	-45% (92 Stability)		8%
2015-19	-27% (78 Stability)		11%
COMP RATING 36		SMR RATING	C
INV T/O --			
DEBT %	2016-18	15% 17%	30%
TAX RATE	2016-18	5% 15%	7%
BACKLOG	2016-18	-- --	--
R & D	--	BK VAL 2.30x '18	
DIV GBX	33.87 (2.2%)	DIV GR RT+18% (22)	
BETA	0.42(9.00)	ALPHA -0.08 (-0.05)	
2018 EMPLOYEES 3,300 (22%)			





FINANCIALS	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19
EPS (GBX)		44.14		28.69		70.35		49.50		34.59		-25.26		39.40		-6.64		39.51		35.51e
EPS % CHANGE		+6%		-18%		+59%		+73%		-51%		-151%		+14%		+74%		0%		+635%e
SALES (MIL GBX)		74,169.2		74,586.1		82,599.7		96,160.1		1,00,754.3		99,015.6		96,420.9		1,03,610.3		1,14,743.1		1,23,579.7e
SALES % CHANGE		+9%		+5%		+11%		+29%		+22%		+3%		-4%		+5%		+19%		+19%e
MARGIN AFTER TAX		+17.4%		+10.8%		+23.9%		+14.5%		+9.7%		-7.2%		+11.6%		-1.9%		+9.8%		
P/E LOW-HIGH	9-11	10-11	11-13	12-15	11-12	9-11	9-10	8-9	10-11	13-16	26-30	137-158	109-131	101-110	62-74	46-53	43-50	47-53		
FUNDS	275	278	300	321	327	339	352	352	359	393	411	400	407	440	449	517	520	518		

P/E	50
2019 Est.:	21.8
2020 Est.:	17.4
5-yr High:	158
5-yr Low:	8
vs Ind. Avg:	2.9x

PANARAY® 2019 WILLIAM O'NEIL + CO. INC.