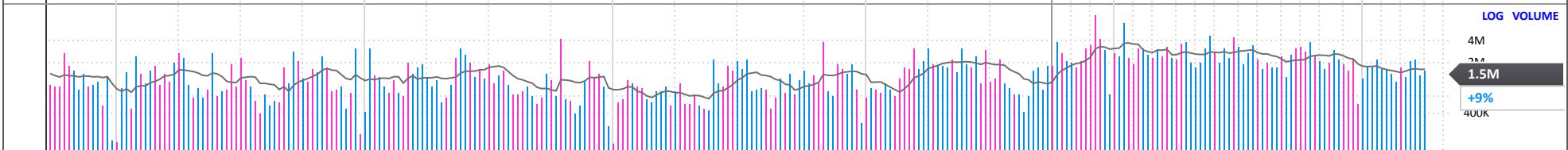
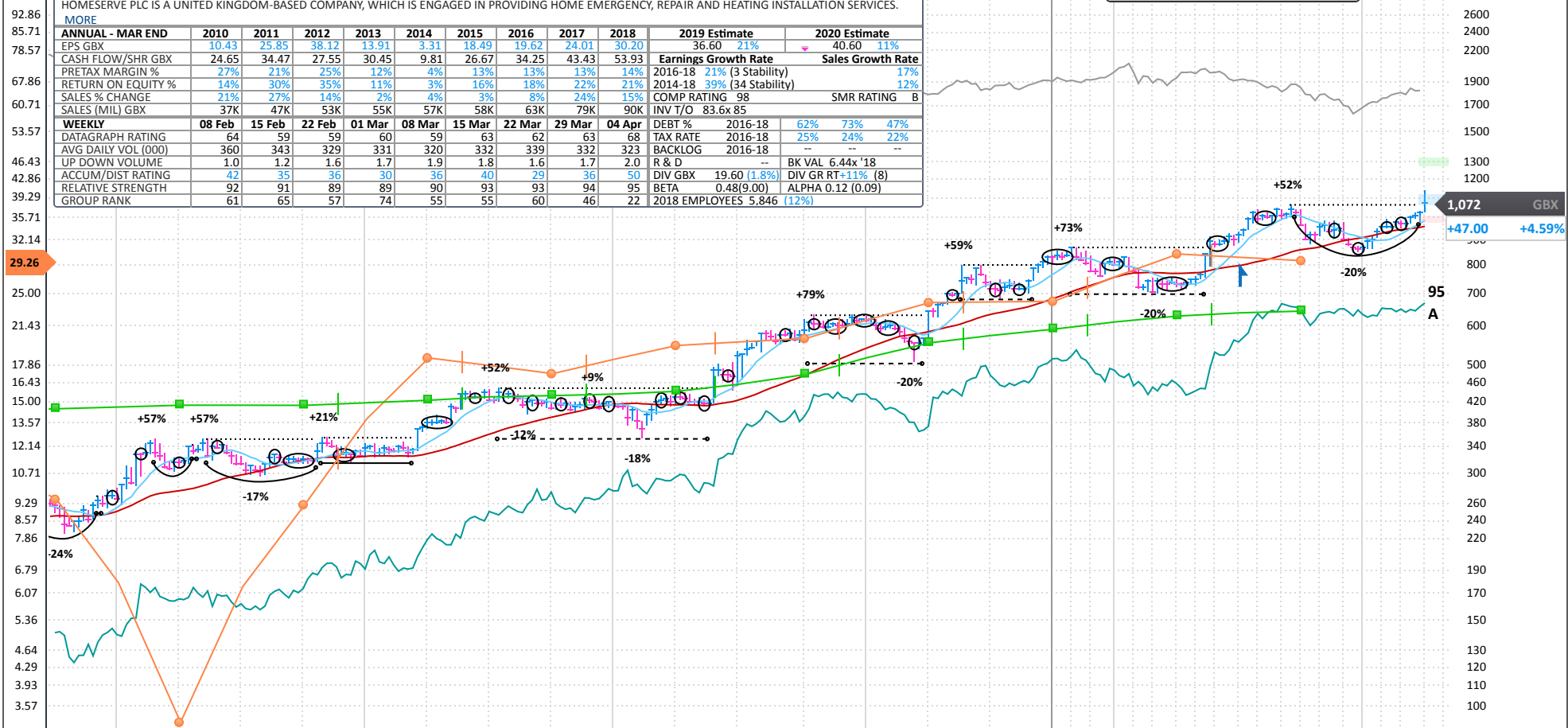


EPS	+44 1922 659700	homeserve.com								Walsall, UNITED KINGDOM Inc 1991								MGMT owns --		
28 x	EPS Rank 81																			
92.86	HOMESERVE PLC IS A UNITED KINGDOM-BASED COMPANY, WHICH IS ENGAGED IN PROVIDING HOME EMERGENCY, REPAIR AND HEATING INSTALLATION SERVICES.																			
85.71	MORE																			
78.57	ANNUAL - MAR END	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 Estimate				2020 Estimate					
	EPS GBX	10.43	25.85	38.12	13.91	3.31	18.49	19.62	24.01	30.20	36.60 21%				40.60 11%					
	CASH FLOW/SHR GBX	24.65	34.47	27.55	30.45	9.81	26.67	34.25	43.43	53.93	Earnings Growth Rate				Sales Growth Rate					
67.86	PRETAX MARGIN %	27%	21%	25%	12%	4%	13%	13%	13%	14%	2016-18 21% (3 Stability)				17%					
	RETURN ON EQUITY %	14%	30%	35%	11%	3%	16%	18%	22%	21%	2014-18 39% (34 Stability)				12%					
60.71	SALES % CHANGE	21%	27%	14%	2%	4%	3%	8%	24%	15%	COMP RATING 98				SMR RATING B					
	SALES (MIL) GBX	37K	47K	53K	55K	57K	58K	63K	79K	90K	INV T/O 83.6x 85									
53.57	WEEKLY	08 Feb	15 Feb	22 Feb	01 Mar	08 Mar	15 Mar	22 Mar	29 Mar	04 Apr	DEBT %				2016-18					
	DATAGRAPH RATING	64	59	59	60	59	63	62	63	68	TAX RATE				2016-18					
	AVG DAILY VOL (000)	360	343	329	331	320	332	339	332	323	BACKLOG				2016-18					
46.43	UP DOWN VOLUME	1.0	1.2	1.6	1.7	1.9	1.8	1.6	1.7	2.0	R & D				BK VAL 6.44x '18					
42.86	ACCU/DIST RATING	42	35	36	30	36	40	29	36	50	DIV GBX				19.60 (1.8%) DIV GR RT+11% '8					
	RELATIVE STRENGTH	92	91	89	89	90	93	93	94	95	BETA				0.48(9.00) ALPHA 0.12 (0.09)					
39.29	GROUP RANK	61	65	57	74	55	55	60	46	22	2018 EMPLOYEES				5,846 (12%)					

+ 1% from Pivot in 1 Week Europe Long +17.29% in 39.4 WKS OH -6% LOG (Fixed) PRICE



FINANCIALS	Jun, 14	Sep, 14	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19		P/E	37	
EPS (GBX)		6.07		12.42		4.77		14.86		5.42		18.59		5.55		24.65		4.62						
EPS % CHANGE		+4,569%		+291%		-21%		+20%		+14%		+25%		+2%		+33%		-17%					2019 Est.:	29.3
SALES (MIL GBX)		24,170.0		34,250.0		26,230.0		37,090.0		31,430.0		47,070.0		36,600.0		53,370.0		40,430.0					2020 Est.:	26.4
SALES % CHANGE		0%		+5%		+9%		+8%		+20%		+27%		+16%		+13%		+10%					5-yr High:	36
MARGIN AFTER TAX		+7.6%		+11.0%		+6.1%		+12.3%		+5.3%		+12.3%		+4.4%		+15.0%		+3.8%					5-yr Low:	17
P/E LOW-HIGH	49-56	32-36	23-26	17-21	21-25	23-26	22-23	18-22	21-27	23-29	25-29	21-26	23-33	28-35	28-32	23-27	24-31	30-36					vs Ind. Avg:	0.8x
FUNDS	170	157	164	176	176	187	181	197	205	231	245	245	236	238	261	263	279	329						