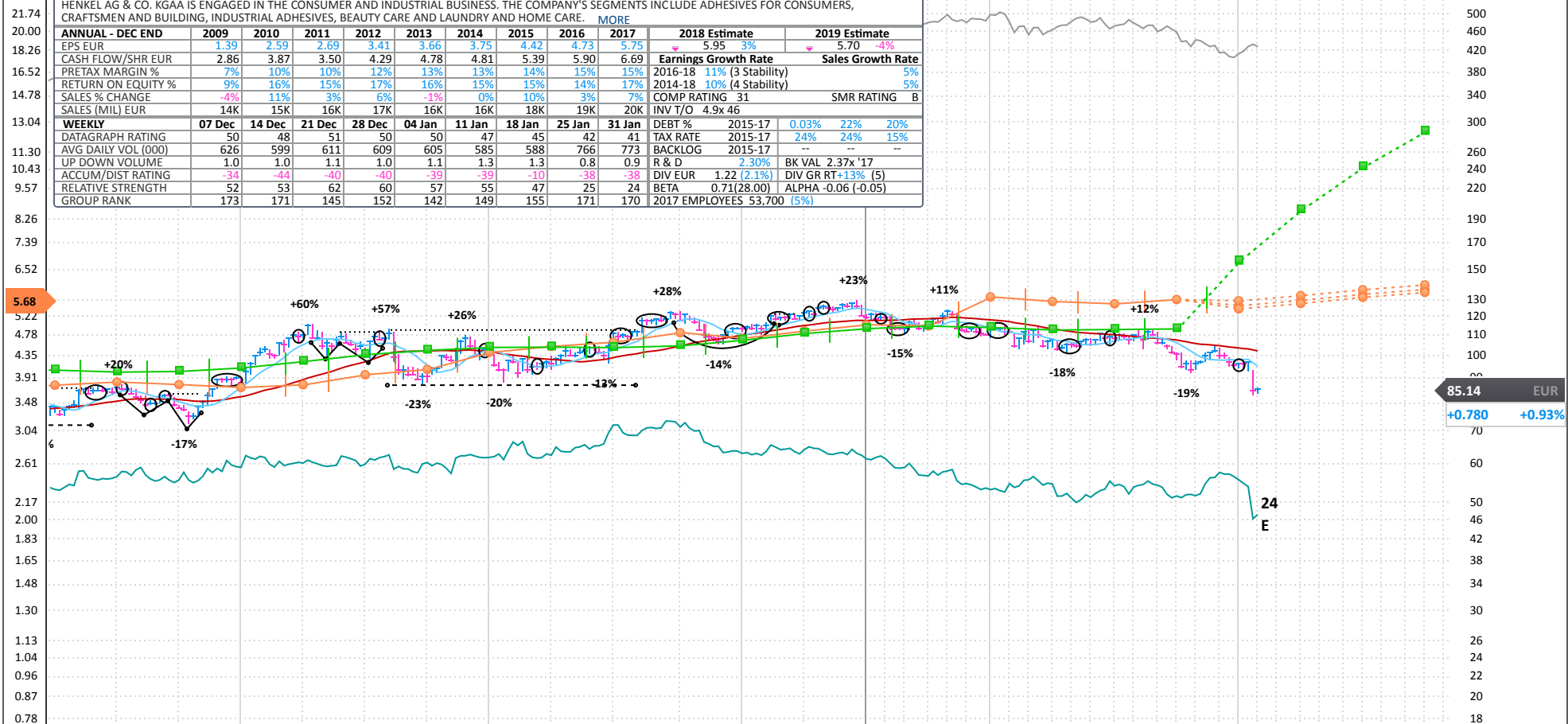


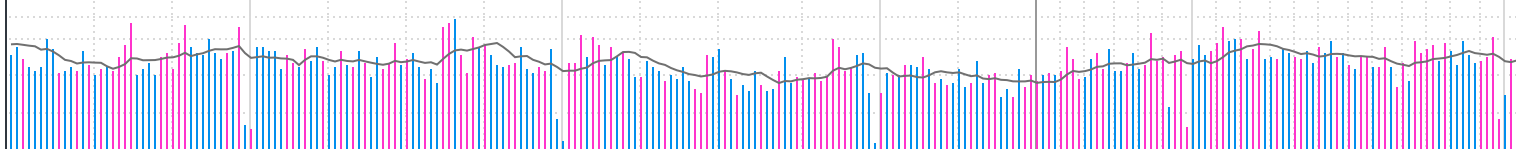
EPS
23 x

+49 211 7970	henkel.de	GERMANY Inc 1878	MGMT owns --											
EPS Rank 73														
HENKEL AG & CO. KGAA IS ENGAGED IN THE CONSUMER AND INDUSTRIAL BUSINESS. THE COMPANY'S SEGMENTS INCLUDE ADHESIVES FOR CONSUMERS, CRAFTSMEN AND BUILDING, INDUSTRIAL ADHESIVES, BEAUTY CARE AND LAUNDRY AND HOME CARE. MORE														
ANNUAL - DEC END	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 Estimate	2019 Estimate			
EPS EUR	1.39	2.59	2.69	3.41	3.66	3.75	4.42	4.73	5.75	5.95 3%	5.70 -4%			
CASH FLOW/SHR EUR	2.86	3.87	3.50	4.29	4.78	4.81	5.39	5.90	6.69	Earnings Growth Rate				
PRETAX MARGIN %	7%	10%	10%	12%	13%	13%	14%	15%	15%	2016-18 11% (3 Stability)	5%			
RETURN ON EQUITY %	9%	16%	15%	17%	16%	15%	15%	14%	17%	2014-18 10% (4 Stability)	5%			
SALES % CHANGE	-4%	11%	3%	6%	-1%	0%	10%	3%	7%	COMP RATING 31	SMR RATING B			
SALES (MIL) EUR	14K	15K	16K	17K	16K	16K	18K	19K	20K	INV T/O 4.9x 46				
WEEKLY	07 Dec	14 Dec	21 Dec	28 Dec	04 Jan	11 Jan	18 Jan	25 Jan	31 Jan	DEBT %	2015-17	0.03%	22%	20%
DATAGRAPH RATING	50	48	51	50	50	47	45	42	41	TAX RATE	2015-17	--	24%	15%
AVG DAILY VOL (000)	626	599	611	609	605	585	588	766	773	BACKLOG	2015-17	--	--	--
UP DOWN VOLUME	1.0	1.0	1.1	1.0	1.1	1.3	1.3	0.8	0.9	R & D	2.30%	BK VAL	2.37x '17	
ACCUM/DIST RATING	-34	-44	-40	-40	-39	-39	-10	-38	-38	DIV EUR	1.22 (2.1%)	DIV GR RT	-13% (5)	
RELATIVE STRENGTH	52	53	62	60	57	55	47	25	24	BETA	0.71(28.00)	ALPHA	-0.06 (-0.05)	
GROI IP RANK	173	171	145	152	142	149	155	171	170	2017 EMPLOYEES	53,700	(5%)		

OH -25%	LOG (Fixed)	PRICE
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LOG VOLUME



6M
3.2M
+10%
1M

FINANCIALS	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19		P/E	15	
EPS (EUR)	0.69	1.08	1.20	1.11	1.03	1.21	1.29	1.33	0.90	1.37	1.44	1.30	1.63	1.25	1.38	1.41	1.47e	1.39e	1.54e	1.55e		2019 Est.: 14.9	2020 Est.: 14.0	
EPS % CHANGE	-7%	+5%	+18%	+10%	+49%	+12%	+8%	+20%	-13%	+13%	+12%	-2%	+81%	-9%	-4%	+8%	-10%	+11%	+12%	+10%				
SALES (MILL. EUR)	4,126.0	4,430.0	4,695.0	4,590.0	4,374.0	4,456.0	4,654.0	4,748.0	4,856.0	5,064.0	5,098.0	4,981.0	4,886.0	4,835.0	5,143.0	5,037.0	4,983.8e	5,024.1e	5,298.7e	5,236.5e				
SALES % CHANGE	+7%	+13%	+13%	+8%	+6%	+1%	-1%	+3%	+11%	+14%	+10%	+5%	+1%	-5%	+1%	+1%	+2%	+4%	+3%	+4%		5-yr High:	30	
MARGIN AFTER TAX	+7.2%	+10.6%	+11.1%	+10.5%	+10.2%	+11.8%	+12.1%	+12.1%	+8.1%	+11.8%	+12.2%	+11.3%	+15.0%	+11.2%	+11.6%	+12.2%						5-yr Low:	16	
P/E LOW-HIGH	19-24	23-30	25-29	21-28	20-25	19-23	20-24	22-25	22-26	23-25	24-26	22-24	19-22	18-21	18-20	18-20							vs Ind. Avg:	403325
FUNDS	1,484	1,544	1,554	1,554	1,521	1,530	1,613	1,693	1,768	1,673	1,866	1,912	1,842	1,795	1,894	1,924	1,814							