Assicurazioni Generali G.IT | MILAN Exch | Insurance-Life | MktCap €26.90B Sales €65.19B | Shares 1.570B Float 1.287B | EPS Due in 17 Days (e)

EPS 11 x

+39 040 67111 generali.com Trieste, ITALY Inc 1925 MGMT owns --

EPS Rank 73

ASSICURAZIONI GENERALI SPA IS AN ITALY-BASED COMPANY ENGAGED IN THE INSURANCE AND FINANCIAL BUSINESSES. THE GROUP OPERATES THROUGH THREE SEGMENTS: LIFE, NON LIFE (PROPERTY AND CASUALTY), AND HOLDING AND OTHER BUSINESS. MORE

ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018
EPS EUR	1.10	0.56	0.06	1.24	1.07	1.30	1.34	1.35	1.48
CASH FLOW/SHR EUR	12.38	8.34	6.52	8.54	12.69	11.64	12.82	10.45	9.59
PRETAX MARGIN %	3%	3%	2%	3%	3%	4%	4%	4%	5%
RETURN ON EQUITY %	10%	5%	1%	11%	10%	12%	12%	11%	12%
SALES % CHANGE	-4%	-15%	16%	0%	6%	4%	-7%	-2%	-11%
SALES (MIL) EUR	84K	71K	82K	82K	87K	91K	84K	82K	73K
WEEKLY	**17 May**	**24 May**	**31 May**	**07 Jun**	**14 Jun**	**21 Jun**	**28 Jun**	**05 Jul**	**12 Jul**
DATAGRAPH RATING	71	70	67	69	69	73	68	74	74
AVG DAILY VOL (000)	5,514	5,691	5,616	5,602	5,461	5,618	5,547	5,421	5,380
UP DOWN VOLUME	1.2	1.2	0.8	0.9	0.9	1.0	0.9	0.9	0.9
ACCUM/DIST RATING	12	-12	-29	-28	-17	9	10	21	24
RELATIVE STRENGTH	83	78	72	73	75	76	77	77	78
GROUP RANK	43	42	46	38	42	44	39	28	32

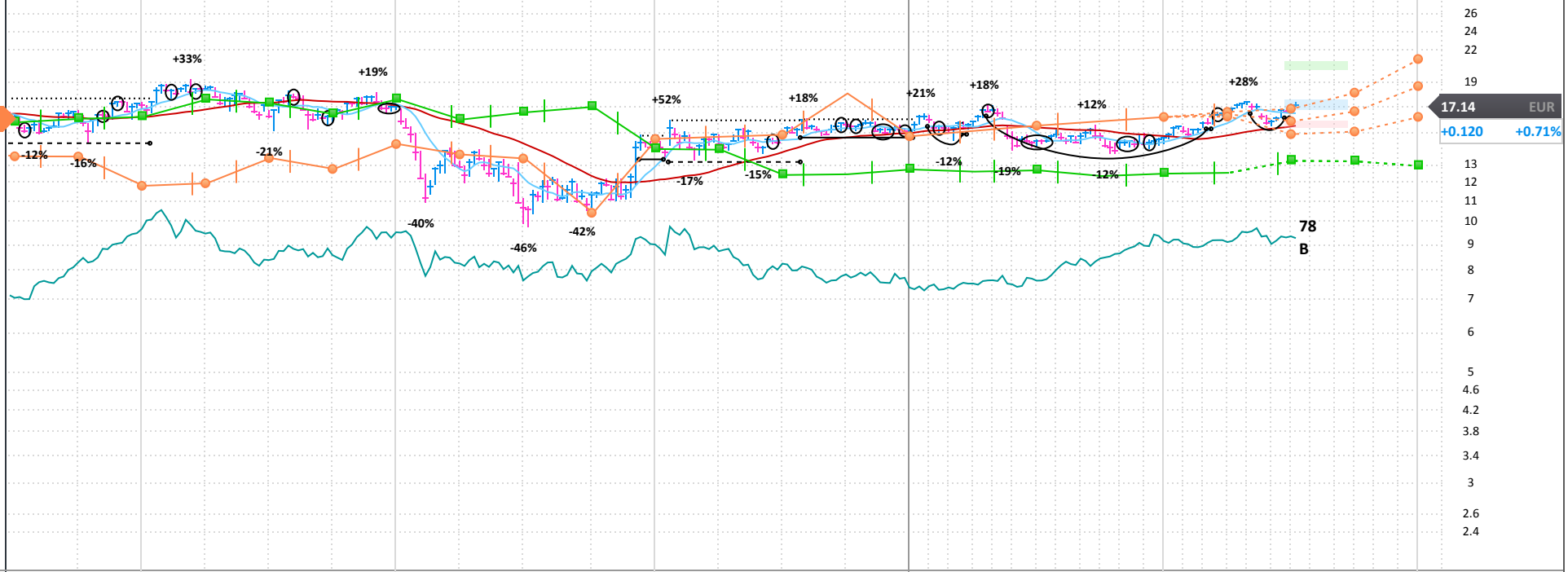
2019 Estimate	2020 Estimate
1.65 11%	1.71 4%

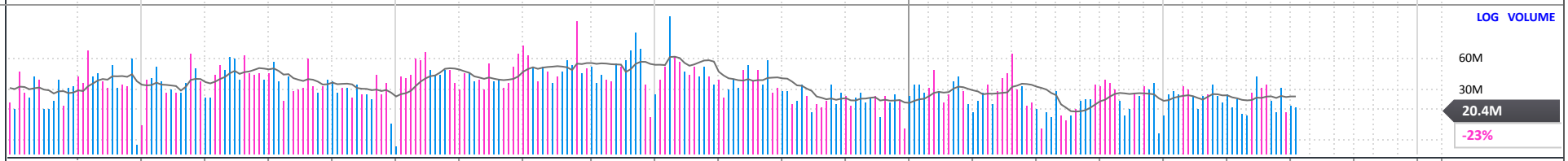
Earnings Growth Rate	Sales Growth Rate
2016-18 8% (10 Stability)	-11%
2014-18 5% (10 Stability)	-6%

COMP RATING 80 SMR RATING D

INV T/O --				
DEBT %	2016-18	79%	80%	68%
TAX RATE	2016-18	29%	33%	33%
BACKLOG	2016-18	--	--	--
R & D --		BK VAL 4.24x '18		
DIV EUR 0.90 (5.3%)		DIV GR RT+16% (8)		
BETA 0.67(71.00)		ALPHA 0.10 (0.10)		
2018 EMPLOYEES 70,734 (-1%)				

+ 2% from Pivot in 2 Weeks OH -1% LOG (Fixed) PRICE





FINANCIALS	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19
EPS (EUR)	0.44	0.40	0.27	0.19	0.38	0.38	0.00	0.58		0.78		0.57		0.85		0.63	0.44e	0.38e	0.38e	0.50e
EPS % CHANGE	+2%	+48%	-18%	+280%	-14%	-5%	-100%	+205%						+9%		+11%				
SALES (MIL EUR)	27,602.0	19,748.0	15,300.0	28,808.0				72,812.0		33,857.0		32,506.0		33,645.0		31,547.0	18,411.1e	18,819.1e	16,005.3e	14,032.1e
SALES % CHANGE	+35%	-7%	-22%	+27%				+153%						-1%		-3%				
MARGIN AFTER TAX	+2.5%	+3.2%	+2.7%	+1.0%	+3.0%	+2.6%	0.0%	+2.9%		+3.6%		+2.9%		+4.0%		+1.4%				
P/E LOW-HIGH	15-18	13-15	13-16	12-14	9-14	8-11	10-13	8-11	10-12	10-11	9-10	11-12	10-12	10-12	10-11	9-10				
FUNDS	1,223	1,226	1,310	1,260	1,235	1,254	1,243	1,262	1,301	1,296	1,319	1,370	1,419	1,435	1,457	1,477	1,538	1,251		

P/E	12
2019 Est.:	10.4
2020 Est.:	10.0
5-yr High:	18
5-yr Low:	8
vs Ind. Avg:	0.8x

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