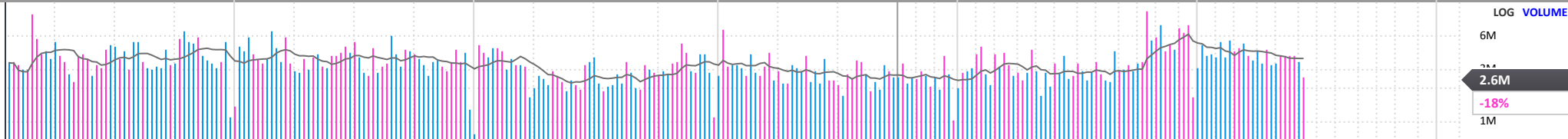
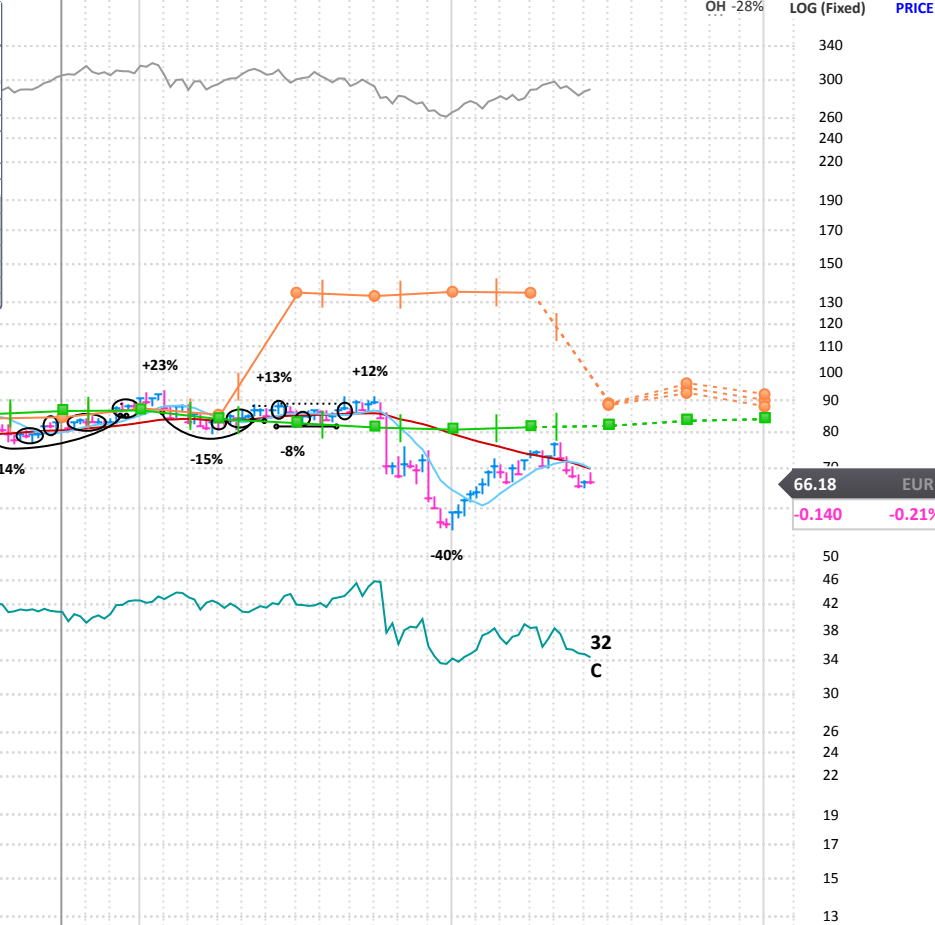


49 6172 6090	freseniusmedicalcare.com										Bad Homburg, GERMANY Inc 1996										MGMT owns --									
EPS Rank 86																														
FRESENIUS MEDICAL CARE AG & CO. KGAA IS A KIDNEY DIALYSIS COMPANY. THE COMPANY PROVIDES DIALYSIS CARE AND RELATED SERVICES TO PERSONS SUFFERING FROM END-STAGE RENAL DISEASE (ESRD), AS WELL AS OTHER HEALTHCARE SERVICES. MORE																														
ANNUAL - DEC END			2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 Estimate						2020 Estimate												
EPS EUR			2.46	2.53	3.01	2.76	2.62	3.07	3.68	4.17	6.47							4.70												
CASH FLOW/SHR EUR			4.04	4.28	4.74	4.72	5.28	5.89	6.78	3.20	5.22							Sales Growth Rate												
PRETAX MARGIN %			14%	14%	14%	13%	12%	12%	13%	11%	17%	Earnings Growth Rate						4%												
RETURN ON EQUITY %			15%	13%	14%		11%	11%			18%	2017-19 32% (10 Stability)						2015-19 21% (11 Stability)												
SALES % CHANGE			13%	-2%	19%	3%	9%	27%	7%	10%	-7%	COMP RATING 44						SMR RATING B												
SALES (MIL) EUR			9,131	8,994	11K	11K	12K	15K	16K	18K	17K	INV T/O 16.5x 71																		
WEEKLY			19 Apr	26 Apr	03 May	10 May	17 May	24 May	31 May	07 Jun	13 Jun	DEBT %						2016-18												
DATAGRAPH RATING			48	48	55	48	46	46	43	49	43	TAX RATE						2016-18												
AVG DAILY VOL (000)			909	909	906	887	870	868	852	834	826	BACKLOG						2016-18												
UP DOWN VOLUME			1.1	1.1	1.4	1.2	1.0	1.1	0.9	1.0	0.9	R & D						0.80% BK VAL 2.28x '18												
ACCUM/DIST RATING			-21	-2	4	2	-8	-7	-13	-1	-4	DIV EUR						0.77 (1.8%) DIV GR RT+9% (5)												
RELATIVE STRENGTH			39	45	64	46	36	34	28	39	32	BETA						0.93(1.00) ALPHA -0.07 (-0.03)												
GROUP RANK			148	148	140	146	151	146	152	167	176	2018 EMPLOYEES						11,12,658 (-1%)												



	Sep, 14	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19	P/E	10
FINANCIALS																								
EPS (EUR)	0.69	0.84	0.63	0.72	0.78	0.94	0.63	0.77	0.99	1.15	1.01	0.88	1.01	1.28	0.91	3.24	0.93	1.38	0.88	1.05e	1.19e	1.18e		2019 Est.: 14.1
EPS % CHANGE	+1%	-3%	+26%	+29%	+13%	+12%	0%	+7%	+27%	+22%	+60%	+14%	+2%	+11%	-10%	+268%	-8%	+8%	-3%	-68%	+28%	-14%		2020 Est.: 14.1
SALES (MIL EUR)	1,152.6		3,576.7	3,777.2	3,803.4	4,023.2	3,551.7	3,584.5	4,109.3	4,379.1	4,548.1	4,471.0	4,335.7	4,428.7	3,975.6	4,213.7	4,057.9	4,299.7	4,132.6	4,319.0e	4,398.5e	4,424.3e		5-yr High: 30
SALES % CHANGE	+15%		+37%	+35%	+21%		-1%	-5%	+8%	+9%	+28%	+25%	+6%	+1%	-13%	-6%	-6%	-3%	+4%	+2%	+8%	+3%		5-yr Low: 9
MARGIN AFTER TAX	+6.6%	+7.8%	+5.3%	+5.7%	+6.2%	+7.3%	+5.4%	+6.6%	+7.2%	+8.3%	+6.8%	+6.0%	+7.1%	+8.9%	+7.0%	+23.6%	+7.0%	+9.9%	+6.6%					vs Ind. Avg: 0.4x
P/E LOW-HIGH	18-21	20-24	22-30	25-29	21-28	22-27	23-27	22-26	23-26	20-23	19-21	19-22	19-21	19-21	19-23	12-14	13-14	9-14	9-11					
FUNDS	1,175	1,329	1,365	1,422	1,407	1,434	1,458	1,478	1,560	1,606	1,582	1,527	1,567	1,573	1,608	1,702	1,752	1,679	1,737					