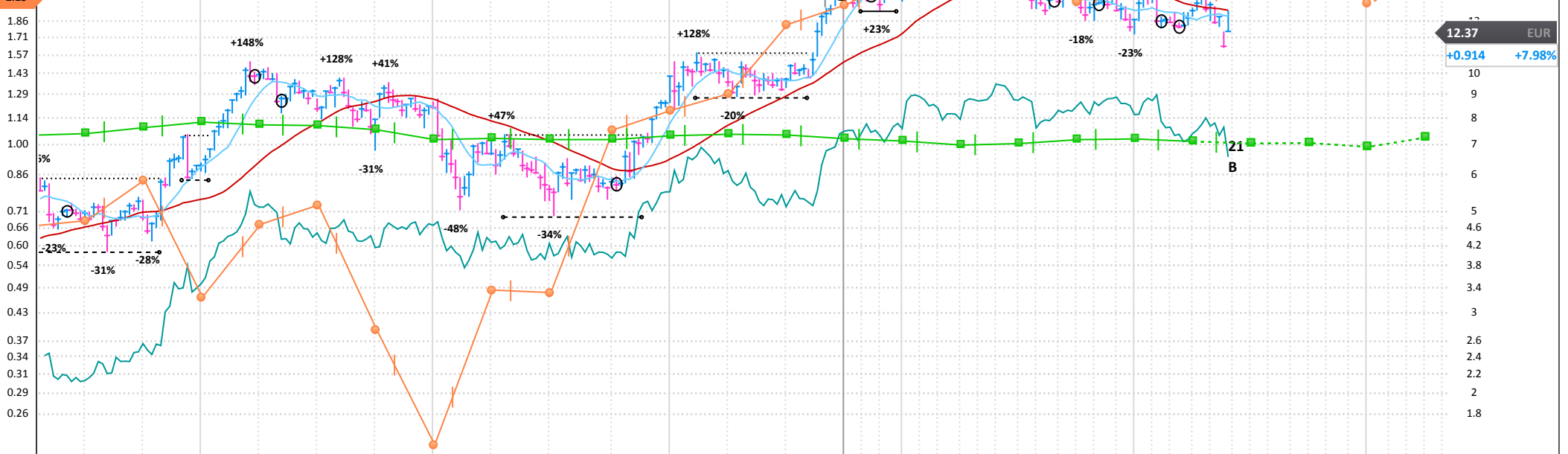


EPS 7x

| +44 20 7766 0311 | | fcagroup.com | | Torino, ITALY | | MGMT owns -- | | | | | | | | |
|---|--------|--------------|--------|---------------|--------|--------------|--------|--------|--------|----------------------------|---------------|---------------------|-----|-----|
| EPS Rank 83 | | | | | | | | | | | | | | |
| FIAT CHRYSLER AUTOMOBILES N.V. IS ENGAGED IN DESIGNING, ENGINEERING, MANUFACTURING, DISTRIBUTING AND SELLING VEHICLES. ITS SEGMENTS INCLUDE REGIONAL MASS-MARKET VEHICLE SEGMENTS, WHICH INCLUDE NAFTA (THE NORTH AMERICAN FREE TRADE AGREEMENT), LATAM (LATIN AMERICA), APAC (ASIA-PACIFIC) AND EMEA (EUROPE, THE MIDDLE EAST AND AFRICA), MASERATI, ITS LUXURY BRAND SEGMENT, AND A GLOBAL COMPONENTS SEGMENT. MORE | | | | | | | | | | | | | | |
| ANNUAL - DEC END | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 Estimate | 2020 Estimate | | | |
| EPS EUR | 0.42 | 1.08 | 0.04 | 0.74 | 0.46 | 0.22 | 1.19 | 2.27 | 2.38 | 2.80 | 3.07 | | | |
| CASH FLOW/SHR EUR | 4.18 | 3.06 | 4.71 | 5.11 | 6.05 | 6.44 | 6.49 | 7.11 | 6.67 | 7.11 | 6.67 | | | |
| PRETAX MARGIN % | 2% | 4% | 2% | 1% | 1% | 0% | 3% | 6% | 4% | 2017-19 66% (33 Stability) | 0% | | | |
| RETURN ON EQUITY % | 5% | 13% | 4% | 13% | 5% | 2% | 10% | 18% | 16% | 2015-19 45% (55 Stability) | 4% | | | |
| SALES % CHANGE | 10% | 66% | 41% | 3% | 8% | 18% | 0% | -5% | 4% | COMP RATING 45 | SMR RATING C | | | |
| SALES (MIL) EUR | 36K | 60K | 84K | 87K | 94K | 111K | 111K | 106K | 110K | INV T/O 7.6x 66 | | | | |
| WEEKLY | 05 Apr | 12 Apr | 19 Apr | 26 Apr | 03 May | 10 May | 17 May | 24 May | 27 May | DEBT % | 2016-18 | 84% | 52% | 35% |
| DATAGRAPH RATING | 53 | 54 | 59 | 51 | 55 | 43 | 45 | 41 | 44 | TAX RATE | 2016-18 | 42% | 44% | 17% |
| AVG DAILY VOL (000) | 11,125 | 11,535 | 11,368 | 11,060 | 11,261 | 11,193 | 11,458 | 11,081 | 12,056 | BACKLOG | 2016-18 | -- | -- | -- |
| UP/DOWN VOLUME | 1.1 | 1.2 | 1.5 | 1.6 | 1.6 | 1.3 | 1.5 | 1.4 | 1.7 | R & D | 1.30% | BK VAL 0.91x '18 | | |
| ACCUM/DIST RATING | 30 | 39 | 44 | 44 | 45 | 25 | 25 | 12 | 24 | DIV EUR | 0.0000 (5.7%) | DIV GR RT-- | | |
| RELATIVE STRENGTH | 21 | 24 | 29 | 20 | 24 | 26 | 39 | 12 | 21 | BETA | 0.91(24.00) | ALPHA -0.10 (-0.04) | | |
| GROUP RANK | 65 | 57 | 43 | 75 | 75 | 71 | 77 | 80 | 82 | 2018 EMPLOYEES | 1,98,545 | (-16%) | | |

OH -39% LOG (Fixed) PRICE

2.13



LOG VOLUME

100M

57.2M

+441%

| FINANCIALS | Dec, 14 | Mar, 15 | Jun, 15 | Sep, 15 | Dec, 15 | Mar, 16 | Jun, 16 | Sep, 16 | Dec, 16 | Mar, 17 | Jun, 17 | Sep, 17 | Dec, 17 | Mar, 18 | Jun, 18 | Sep, 18 | Dec, 18 | Mar, 19 | Jun, 19 | Sep, 19 | Dec, 19 | Mar, 20 | P/E | 5 |
|------------------|---------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|-----------|-----------|-----------|-----------|-------------------|---|
| EPS (EUR) | 0.33 | 0.05 | 0.21 | -0.20 | 0.16 | 0.31 | 0.21 | 0.40 | 0.27 | 0.42 | 0.74 | 0.59 | 0.58 | 0.64 | 0.48 | 0.36 | 0.89 | 0.40 | 0.60e | 0.86e | 0.79e | 0.60e | 2019 Est.: 4.4 | |
| EPS % CHANGE | -54% | +133% | +50% | -243% | -52% | +520% | 0% | +300% | +69% | +35% | +252% | +47% | +115% | +52% | -35% | -39% | +53% | -38% | +25%e | +139%e | -11%e | +50%e | 2020 Est.: 4.0 | |
| SALES (MIL) EUR | 7,084.0 | 25,843.0 | 28,540.0 | 26,798.0 | 27,503.0 | 26,570.0 | 27,893.0 | 26,836.0 | 29,719.0 | 27,719.0 | 27,925.0 | 25,192.0 | 28,876.0 | 25,733.0 | 28,993.0 | 27,594.0 | 29,474.0 | 24,481.0 | 27,908.7e | 27,833.9e | 27,306.7e | 29,660.9e | 5-yr High: 43 | |
| SALES % CHANGE | +13% | +17% | +22% | +14% | +2% | +3% | -2% | 0% | +8% | +4% | 0% | -6% | -3% | -7% | +4% | +10% | +2% | -5% | -4%e | +1%e | -7%e | +21%e | 5-yr Low: 4 | |
| MARGIN AFTER TAX | +1.5% | +0.3% | +1.1% | -1.1% | +0.9% | +1.8% | +1.1% | +2.3% | +1.4% | +2.3% | +4.1% | +3.6% | +3.1% | +3.8% | +2.6% | +2.0% | +4.7% | +2.5% | | | | | vs Ind. Avg: 0.6x | |
| P/E LOW-HIGH | 9-16 | 9-16 | 11-14 | 17-25 | 33-43 | 10-18 | 11-15 | 5-6 | 4-7 | 6-9 | 5-6 | 5-8 | 6-7 | 6-8 | 7-9 | 7-8 | 5-7 | 6-7 | | | | | | |
| FUNDS | 761 | 858 | 892 | 963 | 974 | 942 | 990 | 978 | 1,015 | 1,094 | 1,118 | 1,197 | 1,311 | 1,422 | 1,535 | 1,517 | 1,454 | 1,497 | | | | | | |