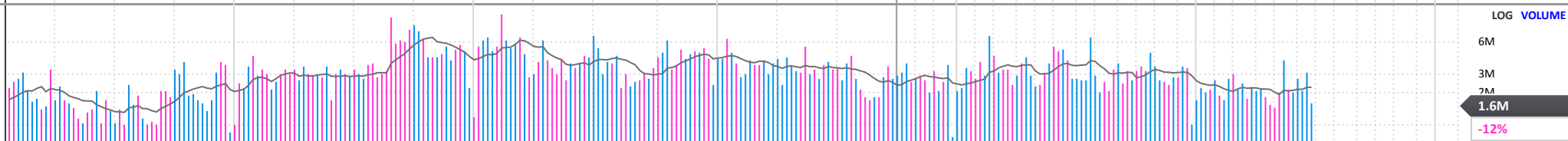
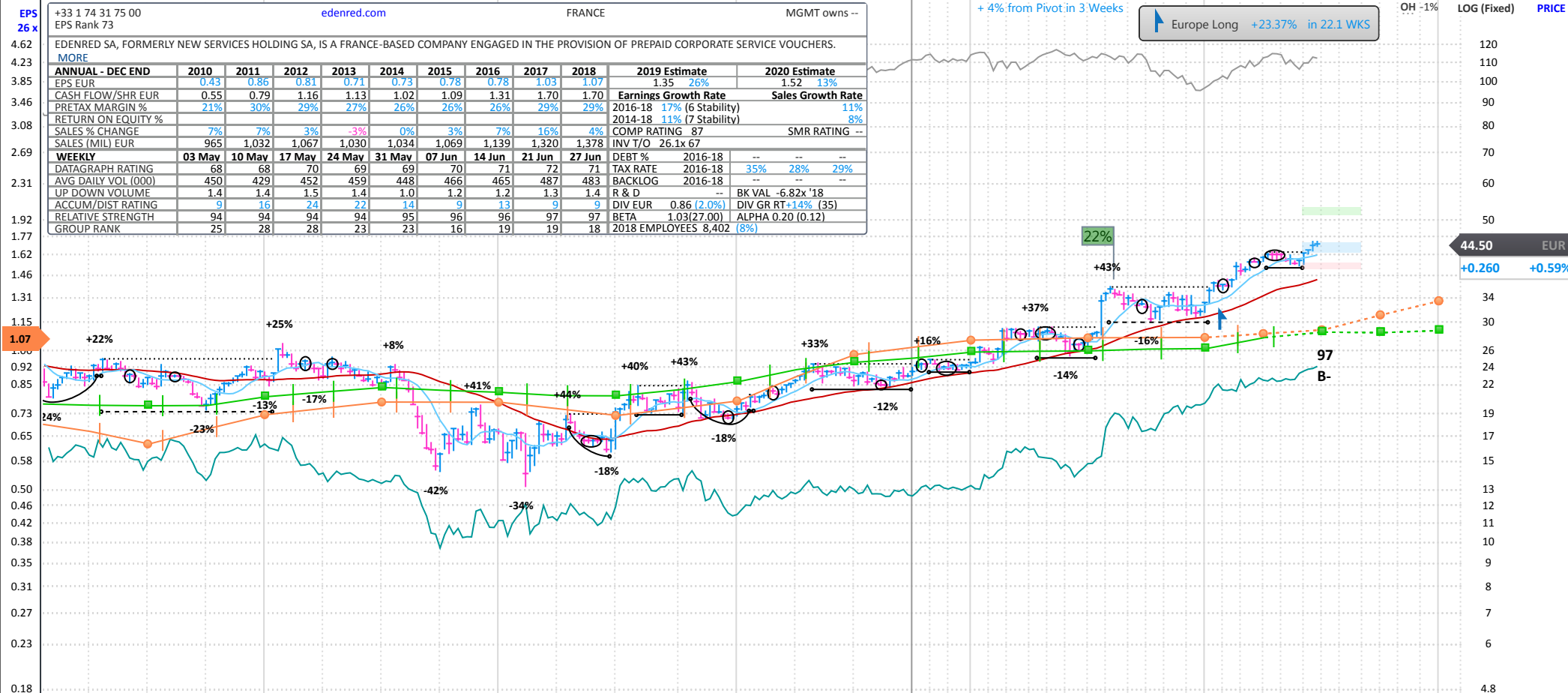


Europe Long +23.37% in 22.1 WKS

OH	-1%	LOG (Fixed)	PRICE
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FINANCIALS	Sep, 14	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19	P/E	41
EPS (EUR)		0.42		0.36		0.42		0.31		0.47		0.52		0.54		0.53		0.55		0.57e		0.72e		2019 Est.: 33.1
EPS % CHANGE		+31%		+16%		0%		-14%		+12%		+68%		+15%		+2%		+2%		+8%e		+31%e		2020 Est.: 29.4
SALES (MIL EUR)		548.0		539.0		530.0		526.0		613.0		650.0		689.0		665.0		713.0		757.2e		790.1e		5-yr High: 39
SALES % CHANGE		+9%		+11%		-3%		-2%		+16%		+24%		+12%		+2%		+3%		+14%e		+11%e		5-yr Low: 18
MARGIN AFTER TAX		+17.2%		+15.2%		+17.9%		+13.5%		+17.8%		+18.5%		+18.4%		+18.6%		+18.2%						vs Ind. Avg: 1.5x
P/E LOW-HIGH	28-36	27-33	29-36	28-32	18-31	19-26	18-24	22-26	23-29	24-29	21-25	22-25	21-23	22-24	22-27	24-27	25-33	28-33						
FUNDS	662	667	670	670	687	686	686	742	809	817	867	891	860	866	904	963	973	999						