Crown Resorts CWN.AU | AUSTRALIAN Exch | Leisure-Gaming/Equip | MktCap AUD8.10B Sales AUD3.18B | Shares 677M Float 291M | EPS Due in 68 Days (e)

EPS 17 x

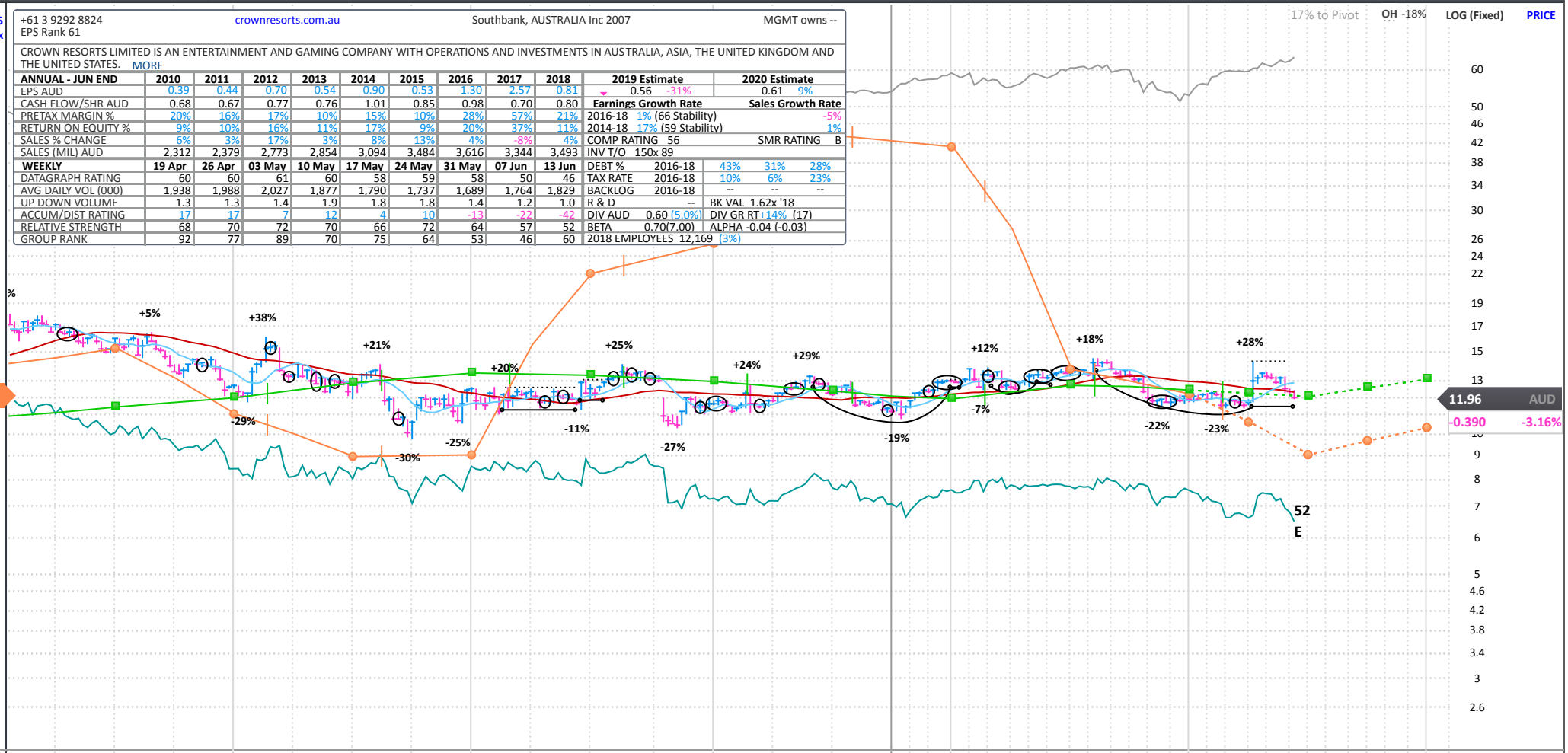
+61 3 9292 8824 crownresorts.com.au Southbank, AUSTRALIA Inc 2007 MGMT owns --

EPS Rank 61

CROWN RESORTS LIMITED IS AN ENTERTAINMENT AND GAMING COMPANY WITH OPERATIONS AND INVESTMENTS IN AUSTRALIA, ASIA, THE UNITED KINGDOM AND THE UNITED STATES. MORE

ANNUAL - JUN END	2010	2011	2012	2013	2014	2015	2016	2017	2018
EPS AUD	0.39	0.44	0.70	0.54	0.90	0.53	1.30	2.57	0.81
CASH FLOW/SHR AUD	0.68	0.67	0.77	0.76	1.01	0.85	0.98	0.70	0.80
PRETAX MARGIN %	20%	16%	17%	10%	15%	10%	28%	57%	21%
RETURN ON EQUITY %	9%	10%	16%	11%	17%	9%	20%	37%	11%
SALES % CHANGE	6%	3%	17%	3%	8%	13%	4%	-8%	4%
SALES (MIL) AUD	2,312	2,379	2,773	2,854	3,094	3,484	3,616	3,344	3,493
WEEKLY	**19 Apr**	**26 Apr**	**03 May**	**10 May**	**17 May**	**24 May**	**31 May**	**07 Jun**	**13 Jun**
DATAGRAPH RATING	60	60	61	60	58	59	58	50	46
AVG DAILY VOL (000)	1,938	1,988	2,027	1,877	1,790	1,737	1,689	1,764	1,829
UP DOWN VOLUME	1.3	1.3	1.4	1.9	1.8	1.8	1.4	1.2	1.0
ACCUM/DIST RATING	17	17	7	12	4	10	-13	-22	-42
RELATIVE STRENGTH	68	70	72	70	66	72	64	57	52
GROUP RANK	92	77	89	70	75	64	53	46	60

2019 Estimate	2020 Estimate
0.56 -31%	0.61 9%
Earnings Growth Rate	**Sales Growth Rate**
2016-18 1% (66 Stability)	-5%
2014-18 17% (59 Stability)	1%
COMP RATING 56	SMR RATING B
INV T/O 150x 89	
DEBT % 2016-18	43% 31% 28%
TAX RATE 2016-18	10% 6% 23%
BACKLOG 2016-18	-- -- --
R & D --	BK VAL 1.62x '18
DIV AUD 0.60 (5.0%)	DIV GR RT+14% (17)
BETA 0.70(7.00)	ALPHA -0.04 (-0.03)
2018 EMPLOYEES 12,169 (3%)	



FINANCIALS	Sep, 14	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19
EPS (AUD)		0.28		0.25		0.28		1.02		0.49		2.08		0.35		0.47		0.25		0.28e		0.33e
EPS % CHANGE		-47%		-34%		0%		+308%		+75%		+104%		-29%		-77%		-29%		-40%e		+32%e
SALES (MIL AUD)		1,706.8		1,777.6		1,879.6		1,736.6		1,769.2		1,575.0		1,594.9		1,699.8		1,478.0		1,577.0e		1,722.0e
SALES % CHANGE		+9%		+16%		+10%		-2%		-6%		-9%		-10%		+8%		-7%		-7%e		+17%e
MARGIN AFTER TAX		+11.8%		+10.3%		+10.9%		+42.8%		+20.3%		+95.7%		+15.0%		+18.8%		+11.8%				
P/E LOW-HIGH	18-21	19-22	20-27	22-27	18-27	18-24	12-14	9-10	9-10	7-9	5-6	5-5	4-5	4-5	8-9	15-17	17-19	16-19				
FUNDS	350	348	351	357	367	362	357	376	394	449	478	487	495	537	573	633	693	685				

P/E	17
2019 Est.:	21.4
2020 Est.:	19.6
5-yr High:	27
5-yr Low:	4
vs Ind. Avg:	0.6x

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