Richemont N CFR.CH | SWISS SE Exch | Apparel-Clothing Mfg | MktCap CHF45.48B Sales CHF15.99B | Shares 522M Float 522M | EPS Due in 102 Days (e)

EPS 23 x

+41 22 721 35 00 richemont.com SWITZERLAND Inc 2002 MGMT owns --

EPS Rank 86

COMPAGNIE FINANCIERE RICHEMONT SA. COMPAGNIE FINANCIERE RICHEMONT SA (RICHEMONT) IS A SWITZERLAND-BASED JEWELRY COMPANY. THE COMPANY'S SEGMENTS INCLUDE JEWELLERY MAISONS AND SPECIALIST WATCHMAKERS. MORE

ANNUAL - MAR END	2011	2012	2013	2014	2015	2016	2017	2018	2019
EPS CHF	2.62	3.40	4.44	4.55	2.77	4.24	2.33	2.47	5.64
CASH FLOW/SHR CHF	3.75	4.54	5.51	5.55	4.74	4.07	3.17	4.21	5.03
PRETAX MARGIN %	17%	20%	23%	25%	16%	19%	15%	15%	23%
RETURN ON EQUITY %	17%	19%	21%	19%	11%	15%	8%	8%	18%
SALES % CHANGE	18%	17%	15%	0%	-1%	-2%	-3%	9%	27%
SALES (MIL) CHF	9,147	11K	12K	12K	12K	12K	12K	13K	16K
WEEKLY	**31 May**	**07 Jun**	**14 Jun**	**21 Jun**	**28 Jun**	**05 Jul**	**12 Jul**	**19 Jul**	**26 Jul**
DATAGRAPH RATING	64	63	65	72	71	70	74	77	73
AVG DAILY VOL (000)	1,427	1,473	1,469	1,482	1,458	1,449	1,489	1,614	1,614
UP DOWN VOLUME	1.1	1.5	1.5	2.0	2.0	1.8	2.1	2.3	2.4
ACCUM/DIST RATING	-1	19	18	29	29	29	17	38	36
RELATIVE STRENGTH	39	69	72	84	82	85	84	87	89
GROUP RANK	7	49	48	52	46	44	45	45	45

2020 Estimate	2021 Estimate
3.50 -38%	
Earnings Growth Rate	**Sales Growth Rate**
2017-19 15% (29 Stability)	10%
2015-19 2% (28 Stability)	3%
COMP RATING 95	SMR RATING A
INV T/O 0.9x 7	

DEBT %	2017-19	2.6%	29%	24%
TAX RATE	2017-19	23%	26%	12%
BACKLOG	2017-19	--	--	--
R & D	0.60%	BK VAL 2.46x '19		
DIV CHF	1.40 (2.2%)	DIV GR RT+6% (22)		
BETA	1.22(37.00)	ALPHA -0.03 (-0.02)		
2019 EMPLOYEES 35,640 (24%)				

+ 3% from Pivot in 2 Weeks

Europe Long +1.37% in 0.3 WKS

OH -3% LOG (Fixed) PRICE

87.12 CHF

+1.58 +1.85%

89

A-

LOG VOLUME

10M 7.7M -1% 3M

FINANCIALS	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19	Mar, 20
EPS (CHF)		0.88		2.10		2.14		1.04		1.29		1.93		0.50		4.56		1.07		1.92e		1.44e
EPS % CHANGE		-54%		+7%		+143%		-50%		-40%		+86%		-61%		+136%		+114%		-58%e		+35%e
SALES (MIL CHF)		5,607.5		6,163.8		5,736.6		5,562.9		5,972.2		6,274.5		6,258.6		7,862.7		8,122.7		8,399.1e		8,508.2e
SALES % CHANGE		-14%		0%		+2%		-10%		+4%		+13%		+5%		+25%		+30%		+7%e		+5%e
MARGIN AFTER TAX		+8.6%		+18.9%		+21.4%		+10.6%		+12.0%		+17.3%		+4.6%		+33.1%		+7.4%				
P/E LOW-HIGH	22-27	24-32	26-30	22-28	19-24	14-17	14-18	17-19	21-25	28-34	28-31	24-28	30-33	33-38	22-26	15-18	11-15	11-14				
FUNDS	1,572	1,514	1,476	1,640	1,618	1,617	1,601	1,628	1,611	1,657	1,695	1,687	1,714	1,708	1,751	1,752	1,637	1,705				

P/E	15
2020 Est.:	24.9
2021 Est.:	
5-yr High:	38
5-yr Low:	11
vs Ind. Avg:	0.6x

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