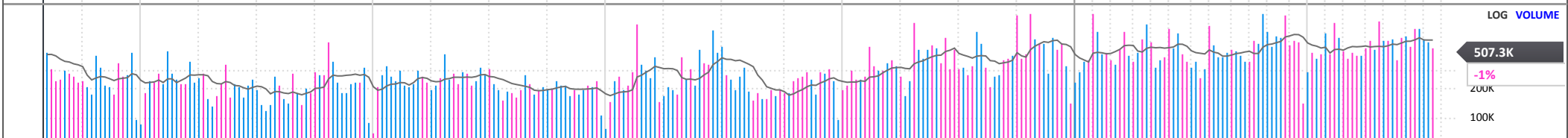
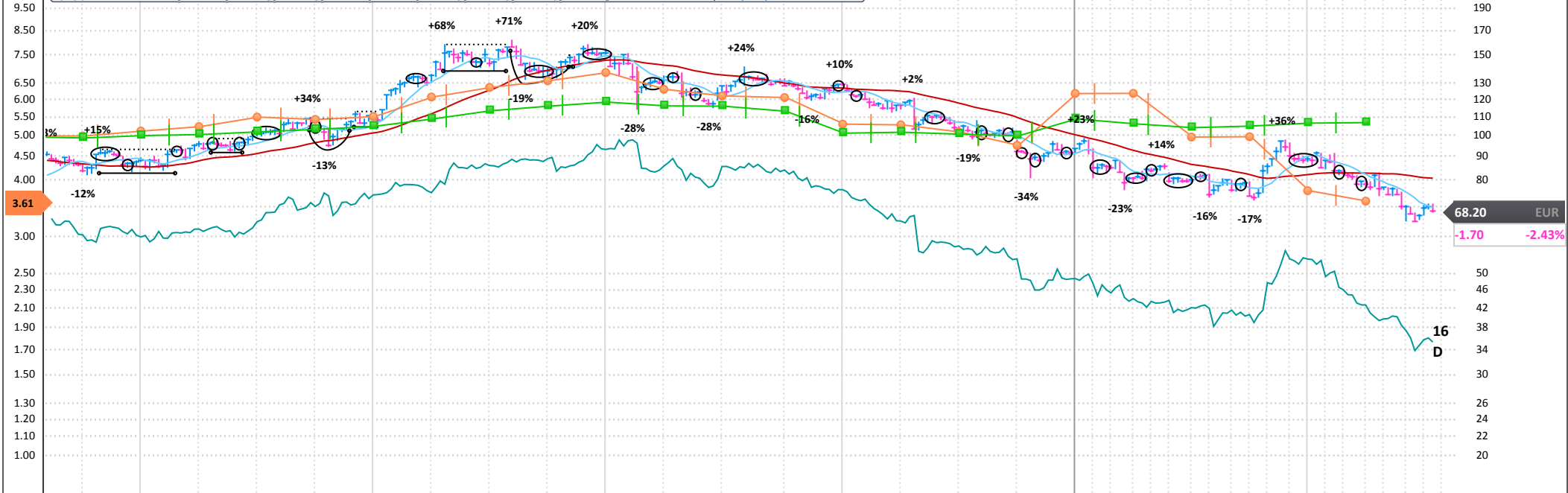


EPS
20 x

+33 1 45 19 52 00	bicworld.com	Clichy, FRANCE	MGMT owns --								
EPS Rank 31											
SOCIETE BIC SA IS A FRANCE-BASED COMPANY SPECIALIZED IN THE MANUFACTURING OF STATIONERY PRODUCTS, LIGHTERS AND SHAVERS. THE COMPANY'S PORTFOLIO OF TRADEMARK BRANDS BELONG: BIC, BIC KIDS, WITE-OUT, PIMACO AND TIPP-EX, AMONG OTHERS.											
MORE											
ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 Estimate	2020 Estimate
EPS EUR	4.29	5.00	5.48	5.13	5.57	6.89	5.32	6.18	3.80	5.32 40%	5.43 2%
CASH FLOW/SHR EUR	5.41	6.64	5.40	5.43	4.91	6.18	6.02	6.72	6.85	Earnings Growth Rate	
PRETAX MARGIN %	17%	19%	20%	18%	19%	23%	20%	19%	13%	2017-19 -13% (13 Stability)	
RETURN ON EQUITY %	15%	16%	18%	17%	17%	19%	14%	17%	10%	2015-19 -6% (15 Stability)	
SALES % CHANGE	17%	0%	4%	-1%	5%	1%	2%	1%	-4%	COMP RATING 15	
SALES (MILL) EUR	1,832	1,824	1,899	1,888	1,979	1,993	2,026	2,041	1,950	INVT T/O 1.9x 10	
WEEKLY	24 May	31 May	07 Jun	14 Jun	21 Jun	28 Jun	05 Jul	12 Jul	18 Jul	DEBT %	2016-18
DATAGRAPH RATING	39	40	39	36	39	38	38	39	40	TAX RATE	2016-18
AVG DAILY VOL (000)	121	124	130	131	137	140	132	127	128	BACKLOG	2016-18
UP DOWN VOLUME	1.1	1.0	1.0	0.9	0.8	0.9	0.9	0.9	0.9	R & D	--
ACCUM/DIST RATING	8	-19	-5	-4	-25	-19	-8	-5	-16	DIV EUR	3.45
RELATIVE STRENGTH	24	21	22	17	14	14	19	22	16	BETA	0.47(6.00)
GROUP RANK	117	118	118	117	121	119	118	116	117	2018 EMPLOYEES	16,955 (80%)

[illegible]

	Mar, 14	Jun, 14	Sep, 14	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19		P/E	19	
FINANCIALS																										
EPS (EUR)	1.07	1.80	1.40	1.25	1.64	2.10	1.62	1.53	1.08	1.90	1.57	0.77	1.06	1.71	1.24	2.20	1.06	0.49	1.24	1.01	0.87				2019 Est.:	12.8
EPS % CHANGE	+13%	+16%	-4%	+7%	+53%	+17%	+16%	+22%	-34%	-10%	-3%	-50%	-2%	-10%	-21%	+186%	0%	-71%	0%	-54%	-18%				2020 Est.:	12.6
SALES (MIL EUR)	334.2	534.3	496.8	513.8	510.8	623.2	548.3	559.4	469.3	616.0	490.5	332.9	473.2	593.7	471.7	491.6	415.4	543.9	477.5	513.0	415.4				5-yr High:	26
SALES % CHANGE	+1%	+5%	+6%	+7%	+18%	+17%	+10%	+9%	-8%	-1%	-11%	-40%	+1%	-4%	-4%	+48%	-12%	-8%	+1%	+4%	0%				5-yr Low:	12
MARGIN AFTER TAX	1.5%	+15.9%	+13.2%	+11.5%	+15.1%	+15.9%	+13.9%	+12.9%	+10.9%	+14.5%	+15.0%	+10.8%	+10.5%	+13.5%	+12.2%	+20.5%	+11.7%	+4.1%	+11.9%	+8.9%	+9.5%				vs Ind. Avg:	1.0x
P/E LOW-HIGH	6-18	17-18	18-20	17-21	17-22	20-25	20-25	19-23	18-24	19-23	20-23	22-25	21-25	20-24	20-23	13-16	12-16	16-17	15-17	19-26	21-26					
FUNDS	496	528	592	624	666	720	764	764	774	770	794	808	797	799	832	802	833	964	950	1,029	1,117					