

EPS	+34 913 746 000	bbva.com								SPAIN Inc 2000				MGMT owns --			
13 x	EPS Rank 86																
2.62	BANCO BILBAO VIZCAYA ARGENTARIA, S.A. (BBVA) IS A DIVERSIFIED FINANCIAL COMPANY ENGAGED IN RETAIL BANKING, WHOLESALE BANKING, ASSET MANAGEMENT AND PRIVATE BANKING. MORE																
2.31	ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 Estimate		2020 Estimate				
2.00	EPS EUR	0.97	0.53	0.29	0.31	0.41	0.37	0.49	0.48	0.76	0.67 12%		0.70 4%				
1.85	CASH FLOW/SHR EUR	1.23	1.22	2.11	1.68	1.66	3.11	1.49	1.64	1.67	Earnings Growth Rate		Sales Growth Rate				
1.69	PRETAX MARGIN %	20%	10%	5%	3%	12%	13%	17%	17%	21%	2017-19 32% (26 Stability)		3%				
	RETURN ON EQUITY %	14%	8%	4%	5%	6%	5%	7%	7%	11%	2015-19 30% (48 Stability)		5%				
	SALES % CHANGE	-6%	10%	-4%	-3%	-3%	9%	10%	4%	1%	COMP RATING 56		SMR RATING C				
	SALES (MILL) EUR	32K	36K	34K	33K	32K	35K	39K	40K	40K	INV T/O --						
1.46	WEEKLY	29 Mar	05 Apr	12 Apr	19 Apr	26 Apr	03 May	10 May	17 May	23 May	DEBT %		2016-18		161%	138%	136%
1.31	DATAGRAPH RATING	55	62	61	65	60	44	40	34	33	TAX RATE		2016-18		27%	31%	27%
	AVG DAILY VOL (000)	18,275	19,109	19,015	19,094	19,216	18,957	19,492	19,238	19,198	BACKLOG		2016-18		--	--	--
1.15	UP DOWN VOLUME	1.0	1.1	1.3	1.2	1.1	1.1	1.0	1.0	1.0	R & D		--		BK VAL 0.71x '18		
	ACCUM/DIST RATING	-1	13	22	27	17	17	3	-9	-28	DIV EUR		0.26 (5.2%)		DIV GR RT -7% '12		
	RELATIVE STRENGTH	35	59	55	65	39	40	42	41	37	BETA		1.50(59.00)		ALPHA -0.04 (-0.02)		
	GROUP RANK	36	38	42	29	29	32	39	45	50	2018 EMPLOYEES		1,25,627		(-5%)		

