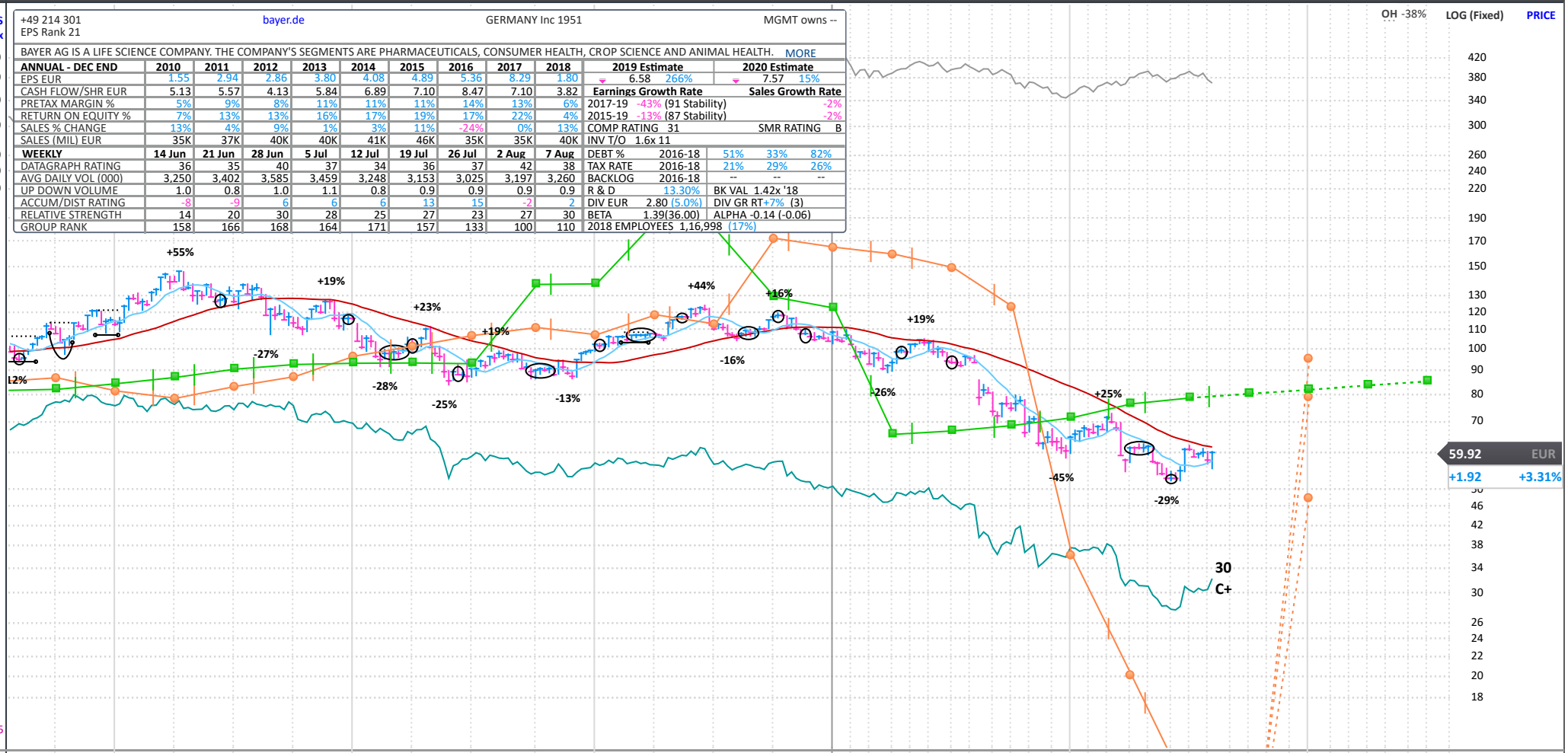
Bayer (Xet) BAYNX.DE | XETRA Exch | Medical-Diversified | MktCap €55.88B Sales €45.47B | Shares 933M Float 933M | EPS Due in 83 Days (e)

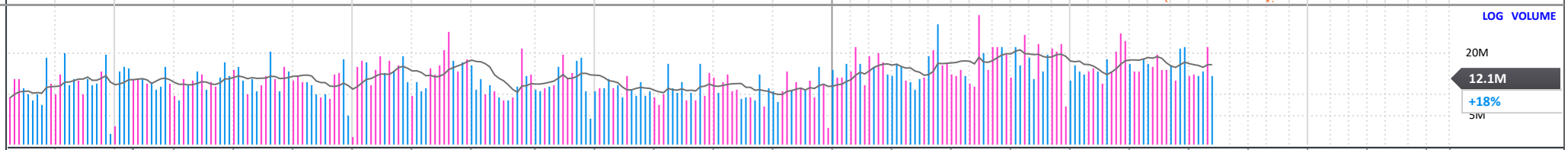
+49 214 301 bayer.de GERMANY Inc 1951 MGMT owns --
EPS Rank 21

BAYER AG IS A LIFE SCIENCE COMPANY. THE COMPANY'S SEGMENTS ARE PHARMACEUTICALS, CONSUMER HEALTH, CROP SCIENCE AND ANIMAL HEALTH. MORE

ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018
EPS EUR	1.55	2.94	2.86	3.80	4.08	4.89	5.36	8.29	1.80
CASH FLOW/SHR EUR	5.13	5.57	4.13	5.84	6.89	7.10	8.47	7.10	3.82
PRETAX MARGIN %	5%	9%	8%	11%	11%	11%	14%	13%	6%
RETURN ON EQUITY %	7%	13%	13%	16%	17%	19%	17%	22%	4%
SALES % CHANGE	13%	4%	9%	1%	3%	11%	-24%	0%	13%
SALES (MIL) EUR	35K	37K	40K	40K	41K	46K	35K	35K	40K
WEEKLY	**14 Jun**	**21 Jun**	**28 Jun**	**5 Jul**	**12 Jul**	**19 Jul**	**26 Jul**	**2 Aug**	**7 Aug**
DATAGRAPH RATING	36	35	40	37	34	36	37	42	38
AVG DAILY VOL (000)	3,250	3,402	3,585	3,459	3,248	3,153	3,025	3,197	3,260
UP DOWN VOLUME	1.0	0.8	1.0	1.1	0.8	0.9	0.9	0.9	0.9
ACCUM/DIST RATING	-8	-9	6	6	6	13	15	-2	2
RELATIVE STRENGTH	14	20	30	28	25	27	23	27	30
GROUP RANK	158	166	168	164	171	157	133	100	110

2019 Estimate	2020 Estimate
6.58 266%	7.57 15%
Earnings Growth Rate	**Sales Growth Rate**
2017-19 -43% (91 Stability)	-2%
2015-19 -13% (87 Stability)	-2%
COMP RATING 31	SMR RATING B
INV T/O 1.6x 11	
DEBT % 2016-18	51% 33% 82%
TAX RATE 2016-18	21% 29% 26%
BACKLOG 2016-18	-- -- --
R & D 13.30%	BK VAL 1.42x '18
DIV EUR 2.80 (5.0%)	DIV GR RT+7% (3)
BETA 1.39(36.00)	ALPHA -0.14 (-0.06)
2018 EMPLOYEES 1,16,998 (17%)	





FINANCIALS	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19	Mar, 20	Jun, 20
EPS (EUR)	1.55	1.37	1.19	0.73	1.80	1.64	1.40	0.54	2.35	1.38	4.38	0.17	2.08	0.87	3.07	-4.19	1.27	0.41	1.22e	1.07e		
EPS % CHANGE	-8%	+21%	+21%	+170%	+16%	+20%	+18%	-26%	+31%	-16%	+213%	-69%	-11%	-37%	-30%	-2,565%	-39%	-53%	-60%e	+126%e		
SALES (MIL EUR)	,879.0	12,003.0	11,004.0	11,319.0	11,941.0	11,833.0	8,258.0	11,820.0	9,680.0	8,714.0	8,025.0	8,596.0	9,138.0	9,481.0	9,905.0	11,062.0	13,015.0	11,485.0	10,323.4e	11,385.1e	13,385.3e	11,811.8e
SALES % CHANGE	+13%	+17%	+10%	+3%	+1%	-1%	-25%	+4%	-19%	-26%	-3%	-27%	-6%	+9%	+23%	+29%	+42%	+21%	+4%e	+3%e	+3%e	+3%e
MARGIN AFTER TAX	+11.2%	+9.7%	+9.1%	+5.4%	+12.7%	+11.7%	+14.4%	+3.8%	+21.5%	+14.0%	+48.4%	+1.7%	+21.4%	+8.4%	+29.1%	-35.7%	+9.5%	+3.5%				
P/E LOW-HIGH	28-37	29-35	24-32	22-26	18-23	16-21	15-18	16-18	17-18	18-22	12-14	13-14	11-14	12-14	11-16	32-44	54-73	94-114				
FUNDS	3,358	3,358	3,359	3,341	3,378	3,412	3,422	3,411	3,511	3,713	3,632	3,554	3,571	3,302	3,241	3,182	3,087	2,992				

P/E	101
2019 Est.:	9.1
2020 Est.:	7.9
5-yr High:	114
5-yr Low:	11
vs Ind. Avg:	4.8x

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