Bayer BAYN.DE | FRANKFURT Exch | Medical-Diversified | MktCap €53.89B Sales €43.46B | Shares 933M Float 933M

+49 214 301 | bayer.de | GERMANY Inc 1951 | MGMT owns --

EPS 19 x
EPS Rank 24

BAYER AG IS A LIFE SCIENCE COMPANY. THE COMPANY'S SEGMENTS ARE PHARMACEUTICALS, CONSUMER HEALTH, CROP SCIENCE AND ANIMAL HEALTH. MORE

ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018
EPS EUR	1.55	2.94	2.86	3.80	4.08	4.89	5.36	8.29	1.80
CASH FLOW/SHR EUR	5.13	5.57	4.13	5.84	6.89	7.10	8.47	7.10	3.82
PRETAX MARGIN %	5%	9%	8%	11%	11%	11%	14%	13%	6%
RETURN ON EQUITY %	7%	13%	13%	16%	17%	19%	17%	22%	4%
SALES % CHANGE	13%	4%	9%	1%	3%	11%	-24%	0%	13%
SALES (MIL) EUR	35K	37K	40K	40K	41K	46K	35K	35K	40K
WEEKLY	**07 Jun**	**14 Jun**	**21 Jun**	**28 Jun**	**05 Jul**	**12 Jul**	**19 Jul**	**26 Jul**	**30 Jul**
DATAGRAPH RATING	35	36	35	40	37	34	36	37	36
AVG DAILY VOL (000)	11	10	9	9	9	8	7	6	6
UP DOWN VOLUME	1.2	1.0	0.8	0.8	0.9	0.8	0.9	1.1	1.1
ACCUM/DIST RATING	-11	-11	-8	11	8	2	6	14	-5
RELATIVE STRENGTH	13	13	17	30	24	21	23	23	21
GROUP RANK	146	158	166	168	164	171	157	133	117

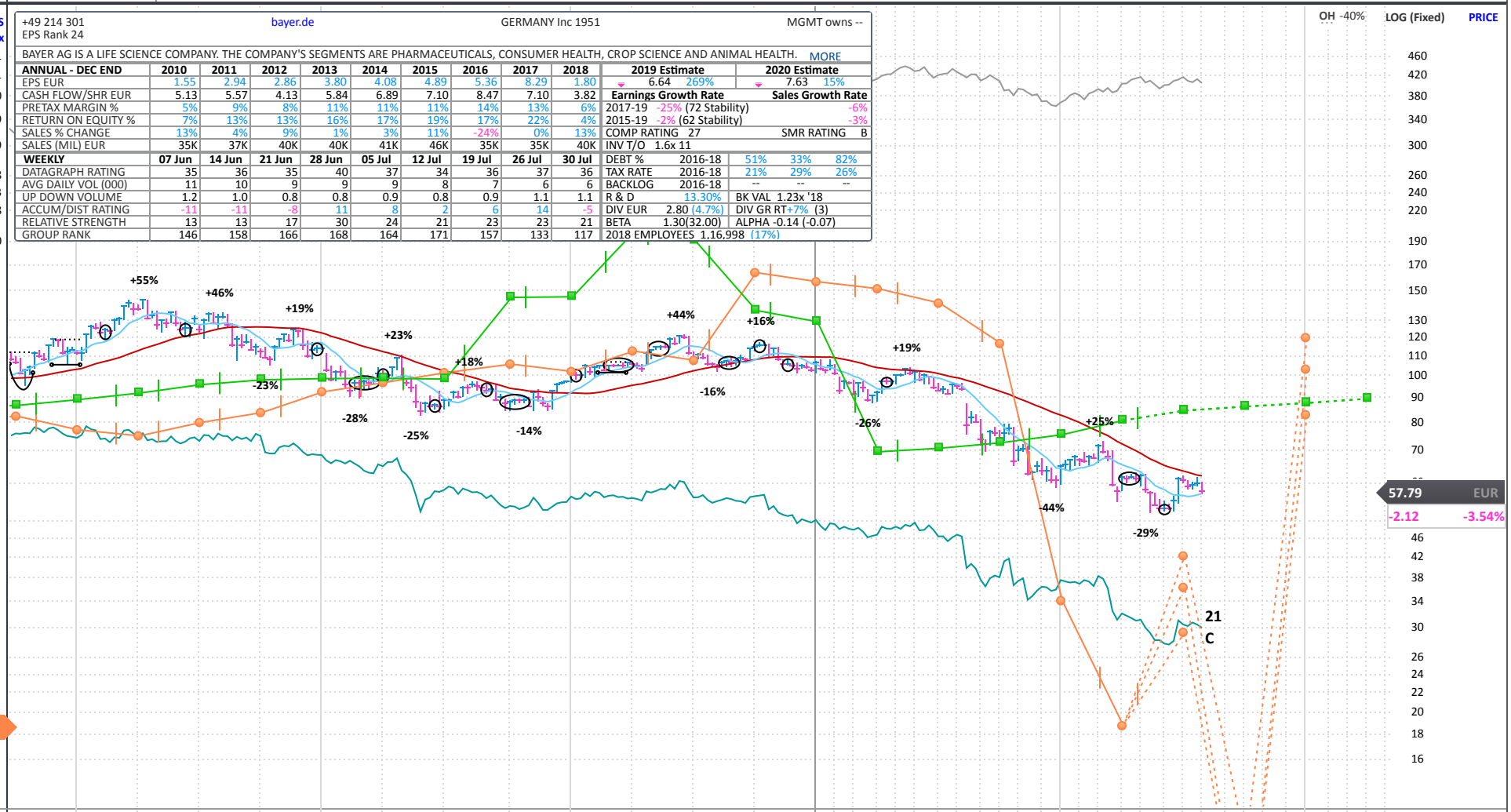
2019 Estimate	2020 Estimate
6.64 269%	7.63 15%

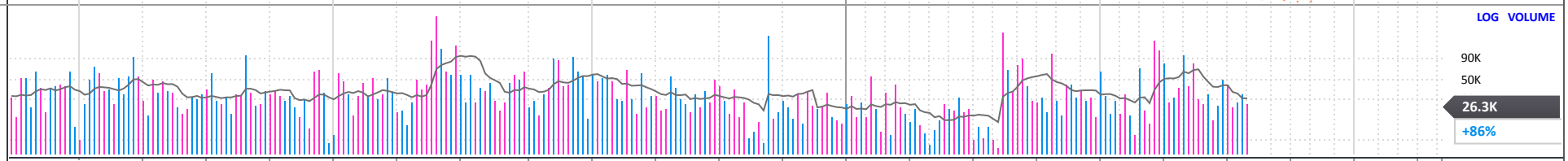
Earnings Growth Rate	Sales Growth Rate
2017-19 -25% (72 Stability)	-6%
2015-19 -2% (62 Stability)	-3%

COMP RATING 27 SMR RATING B
INV T/O 1.6x 11

DEBT %	2016-18	51%	33%	82%
TAX RATE	2016-18	21%	29%	26%
BACKLOG	2016-18	--	--	--
R & D	13.30%	BK VAL 1.23x '18		
DIV EUR	2.80 (4.7%)	DIV GR RT+7% (3)		
BETA	1.30(32.00)	ALPHA -0.14 (-0.07)		

2018 EMPLOYEES 1,16,998 (17%)





FINANCIALS	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19	Mar, 20
EPS (EUR)	1.39	1.19	0.73	1.80	1.64	1.41	0.54	2.35	1.38	4.38	0.17	2.08	0.85	3.07	-4.19	1.27	1.78e	1.14e	1.27e	
EPS % CHANGE	+23%	+21%	+170%	+14%	+18%	+18%	-26%	+31%	-16%	+211%	-69%	-11%	-38%	-30%	-2,565%	-39%	+109%e	-63%e	+130%e	
SALES (MIL EUR)	12,003.0	11,004.0	11,319.0	11,941.0	11,833.0	8,258.0	11,820.0	9,680.0	8,714.0	8,025.0	8,596.0	9,138.0	9,481.0	9,905.0	11,062.0	13,015.0	11,673.8e	10,287.4e	11,279.7e	13,349.3e
SALES % CHANGE	+17%	+10%	+3%	+1%	-1%	-25%	+4%	-19%	-26%	-3%	-27%	-6%	+9%	+23%	+29%	+42%	+23%e	+4%e	+2%e	+3%e
MARGIN AFTER TAX	+9.7%	+9.1%	+5.4%	+12.7%	+11.7%	+14.4%	+3.8%	+21.5%	+14.0%	+48.4%	+1.7%	+21.4%	+8.4%	+29.1%	-35.7%	+9.5%				
P/E LOW-HIGH	28-34	24-31	21-26	18-22	15-21	15-18	16-18	16-18	18-21	12-13	12-14	11-14	12-14	11-16	32-44	55-74				
FUNDS	3,358	3,359	3,341	3,378	3,412	3,422	3,411	3,511	3,713	3,632	3,554	3,571	3,305	3,244	3,179	3,116	2,411			

P/E	60
2019 Est.:	8.7
2020 Est.:	7.6
5-yr High:	74
5-yr Low:	11
vs Ind. Avg:	2.5x

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