Ams AMS.CH | SWISS SE Exch | Elec-Semiconductor Mfg | MktCap CHF4.07B Sales CHF1.59B | Shares 84M Float 69M

+43 3136 5000 ams.com Unterpremstaetten, AUSTRIA MGMT owns --

EPS 21 x
EPS Rank 7

AMS AG IS AN AUSTRIA-BASED COMPANY ACTIVE IN THE SEMICONDUCTORS INDUSTRY. IT DESIGNS AND PRODUCES INTEGRATED ANALOG MICROCHIPS AND OFFERS SERVICES AND CONSULTING IN THE AREAS OF POWER MANAGEMENT, SENSORS, SENSOR INTERFACES AND MOBILE ENTERTAINMENT. MORE

ANNUAL - DEC END	2010	2011	2012	2013	2014	2015	2016	2017	2018
EPS CHF	0.56	0.74	1.54	0.22	1.72	2.35	1.64	1.32	1.28
CASH FLOW/SHR CHF	1.03	1.53	2.38	0.36	2.62	2.80	1.83	2.57	3.45
PRETAX MARGIN %	11%	13%	22%	17%	22%	26%	18%	7%	6%
RETURN ON EQUITY %	13%	14%	22%	14%	20%	24%	15%	12%	9%
SALES % CHANGE	29%	28%	40%	-1%	21%	21%	-13%	111%	29%
SALES (MIL) CHF	262	335	468	463	558	678	590	1,245	1,605
WEEKLY	**31 May**	**07 Jun**	**14 Jun**	**21 Jun**	**28 Jun**	**05 Jul**	**12 Jul**	**19 Jul**	**23 Jul**
DATAGRAPH RATING	17	20	18	20	31	39	39	39	42
AVG DAILY VOL (000)	928	927	926	931	950	943	906	865	943
UP DOWN VOLUME	1.3	1.3	1.2	1.2	1.2	1.3	1.2	1.2	1.6
ACCUM/DIST RATING	-14	-11	-10	-10	16	23	35	39	52
RELATIVE STRENGTH	17	45	28	39	85	91	88	85	97
GROUP RANK	46	68	68	70	68	68	69	67	68

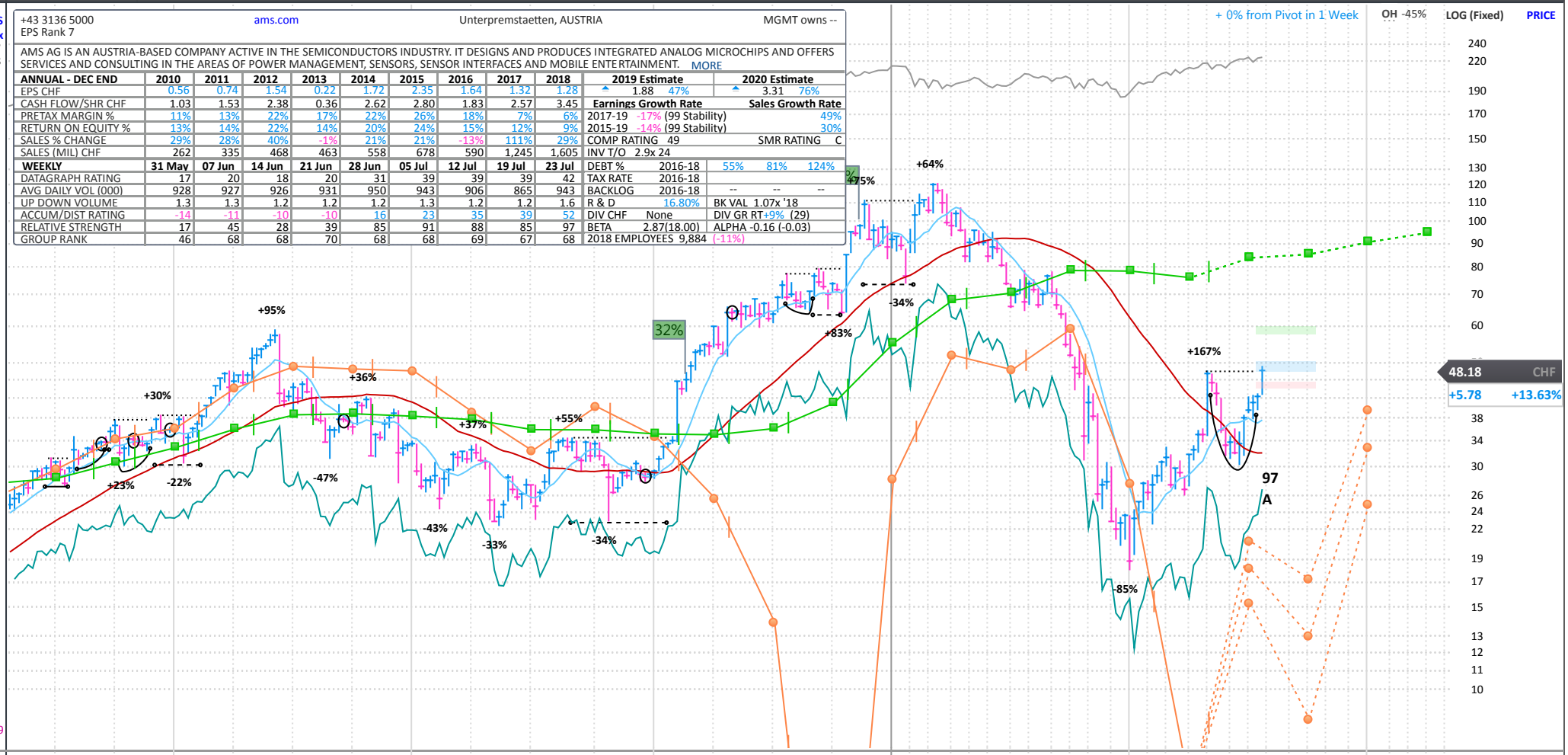
2019 Estimate	2020 Estimate
1.88 47%	3.31 76%

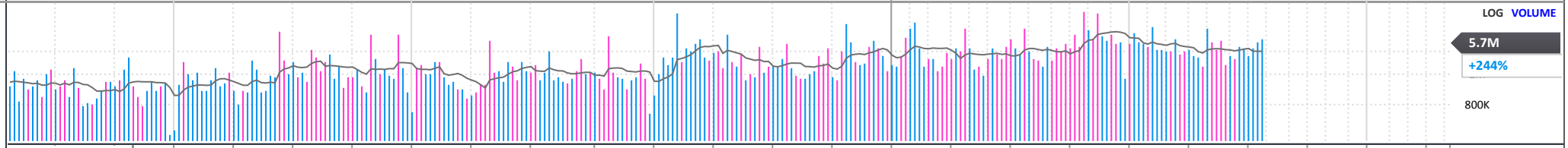
Earnings Growth Rate	Sales Growth Rate
2017-19 -17% (99 Stability)	49%
2015-19 -14% (99 Stability)	30%

COMP RATING 49 SMR RATING C

INV T/O 2.9x 24

DEBT %	2016-18	55%	81%	124%
TAX RATE	2016-18			
BACKLOG	2016-18	--	--	--
R & D	16.80%	BK VAL 1.07x '18		
DIV CHF	None	DIV GR RT+9% (29)		
BETA	2.87(18.00)	ALPHA -0.16 (-0.03)		
2018 EMPLOYEES 9,884 (-11%)				





FINANCIALS	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19	Mar, 20
EPS (CHF)	0.51	0.64	0.64	0.53	0.49	0.22	0.31	0.91	0.22	-0.22	-0.25	0.29	1.52	0.91	-0.42	0.81	0.01	-0.12	0.16e	0.57e	0.97e	
EPS % CHANGE	+21%	+146%	+60%	-5%	-4%	-66%	-52%	+72%	-55%	-200%	-181%	-68%	+591%	+514%	-68%	+179%	-99%	-113%	+138%e	-30%e	+10K%e	
SALES (MIL CHF)	167.1	160.7	176.5	166.9	160.0	149.7	143.3	159.8	143.2	159.9	198.3	300.4	550.4	433.7	249.4	467.8	484.7	384.3	421.8e	509.4e	586.5e	495.1e
SALES % CHANGE	+32%	+53%	+37%	+4%	-4%	-7%	-19%	-4%	-10%	+7%	+38%	+88%	+284%	+171%	+26%	+56%	-12%	-11%	+69%e	+9%e	+21%e	+29%e
MARGIN AFTER TAX	+20.7%	+27.5%	+24.6%	+22.2%	+20.8%	+9.9%	+14.8%	+38.1%	+10.3%	-10.9%	-9.8%	+7.7%	+21.8%	+17.0%	-13.7%	+14.3%	+0.2%	-2.4%				
P/E LOW-HIGH	17-22	17-25	18-27	13-21	12-18	13-18	14-22	12-18	14-20	23-46	78-103	2K-2K	49-85	30-49	32-46	19-28	16-44	61-110				
FUNDS	350	404	442	447	439	425	393	406	389	435	478	525	610	679	719	729	627	535	427			

P/E	154
2019 Est.:	25.6
2020 Est.:	14.6
5-yr High:	2K
5-yr Low:	12
vs Ind. Avg:	8.7x

PANARAY® 2019 WILLIAM O'NEIL + CO. INC.