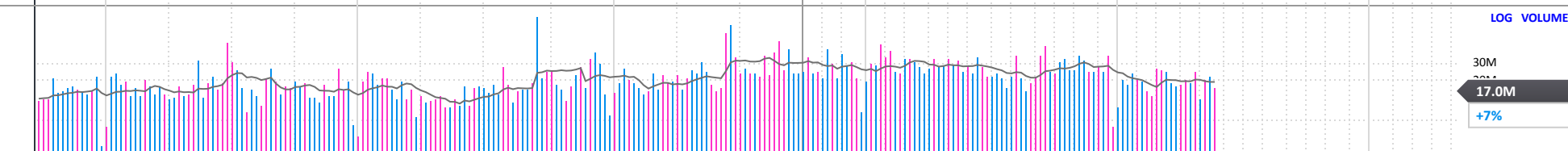
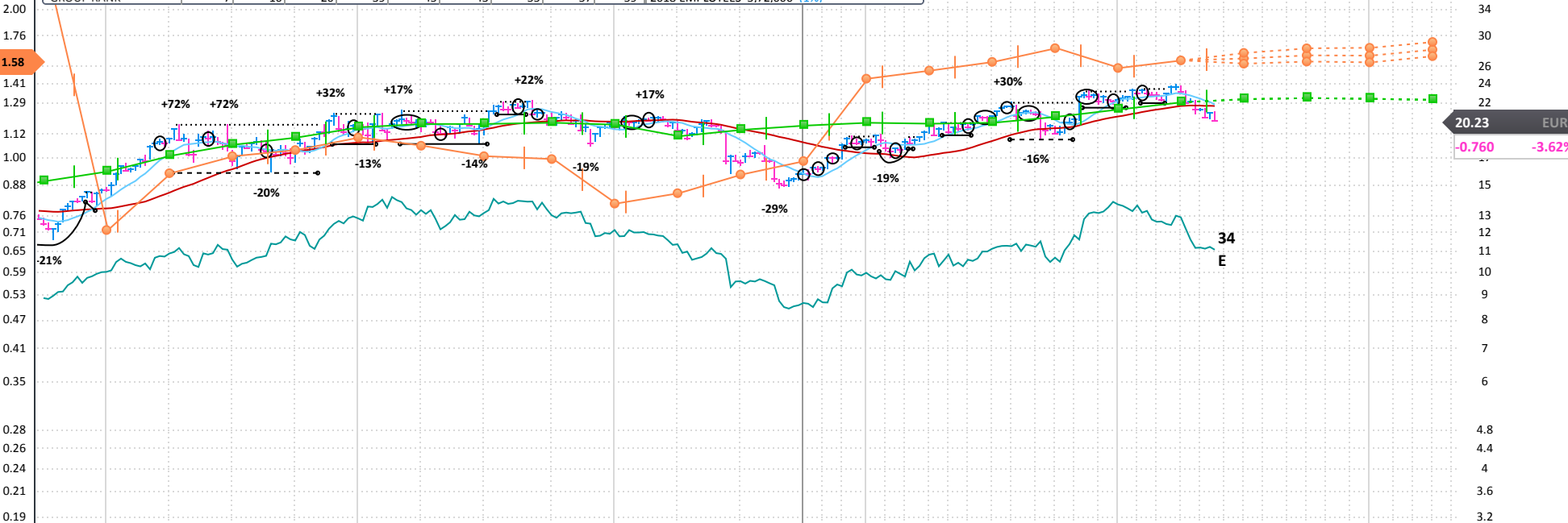


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EPS Rank 36			

5.29 KONINKLIJKE AHOLD DELHAIZE N.V., FORMERLY KONINKLIJKE AHOLD N.V., IS ENGAGED IN THE OPERATION OF RETAIL STORES IN EUROPE AND THE UNITED STATES.

ANNUAL - DEC END													2010		2011		2012		2013		2014		2015		2016		2017		2018		2019 Estimate		2020 Estimate	
EPS EUR	0.85		1.07		1.01		2.86		0.72		1.11		0.81		1.45		1.52		1.64		8%		1.72		5%									
CASH FLOW/SHR EUR	1.85		1.93		2.20		2.10		2.08		2.52		2.49		2.72		3.18		Earnings Growth Rate				Sales Growth Rate											
PRETAX MARGIN %	4%		3%		4%		3%		3%		3%		2%		3%		3%		2017-19 25% (16 Stability)				18%											
RETURN ON EQUITY %	15%		17%		14%		44%		11%		16%		8%		12%		12%		2015-19 -2% (44 Stability)				19%											
SALES % CHANGE	6%		3%		8%		0%		0%		17%		30%		27%		0%		COMP RATING 25				SMR RATING C											
SALES (MIL) EUR	30K		30K		33K		33K		33K		38K		50K		63K		63K		INV T/O 14.1x 72															
WEEKLY	29 Mar		05 Apr		12 Apr		19 Apr		26 Apr		03 May		10 May		17 May		23 May		DEBT % 2016-18				34%		34%		87%							
DATAGRAPH RATING	64		66		64		59		54		52		46		41		41		TAX RATE 2016-18				24%		8%		17%							
AVG DAILY VOL (000)	4,123		4,017		4,032		4,082		4,328		4,330		4,446		4,238		4,241		BACKLOG 2016-18				--		--		--							
UP DOWN VOLUME	1.3		1.1		1.1		0.9		0.9		0.9		0.8		0.7		0.7		R & D				--		BK VAL 1.56x '18									
ACCUM/DIST RATING	28		14		-15		-19		-39		-39		-52		-38		-35		DIV EUR 0.70 (3.4%)				DIV GR RT+6% (3)											
RELATIVE STRENGTH	87		75		66		59		30		50		31		39		34		BETA 0.43(8.00)				ALPHA 0.02 (0.02)											
GROUPL RANK	7		10		20		39		45		43		55		57		59		2018 FMPI OFFCS 3.72 000				0.01											



FINANCIALS	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19	Mar, 20	P/E	13
EPS (EUR)	0.26	0.24	0.33	0.24	0.20	0.23	0.14	0.28	0.28	0.29	0.60	0.33	0.34	0.39	0.46	0.39	0.36e	0.42e	0.45e	0.43e	2019 Est.: 12.4 2020 Est.: 11.7	
EPS % CHANGE	+44%	+9%	+27%	-14%	-23%	-4%	-58%	+17%	+40%	+26%	+329%	+18%	+21%	+34%	-23%	+18%	+6%	+8%	-2%	+10%		
SALES (MIL. EUR)	8,688.0	8,440.0	9,786.0	11,769.0	8,951.0	13,856.0	15,119.0	15,870.0	16,121.0	15,136.0	15,763.0	14,933.0	15,531.0	15,780.0	16,547.0	15,878.0	16,358.0e	16,402.0e	17,038.8e	16,401.0e	5-yr High: 26 5-yr Low: 5	
SALES % CHANGE	+17%	+13%	+21%	+4%	+3%	+64%	+54%	+35%	+80%	+9%	+4%	-6%	-4%	+4%	+5%	+6%	+5%	+4%	+3%	+3%		
MARGIN AFTER TAX	+2.2%	+2.2%	+2.6%	+2.0%	+2.3%	+1.7%	+1.0%	+2.2%	+2.2%	+2.4%	+4.7%	+2.7%	+2.6%	+2.9%	+3.1%	+2.7%					vs Ind. Avg:	
P/E LOW-HIGH	16-20	15-18	16-19	17-20	18-21	20-22	22-26	23-24	17-22	15-18	11-13	11-13	12-13	11-13	12-15	14-15						
FUNDS	1,447	1,632	1,533	1,742	1,829	2,140	2,211	2,236	2,216	2,119	2,128	2,161	2,400	2,498	2,553	2,657						