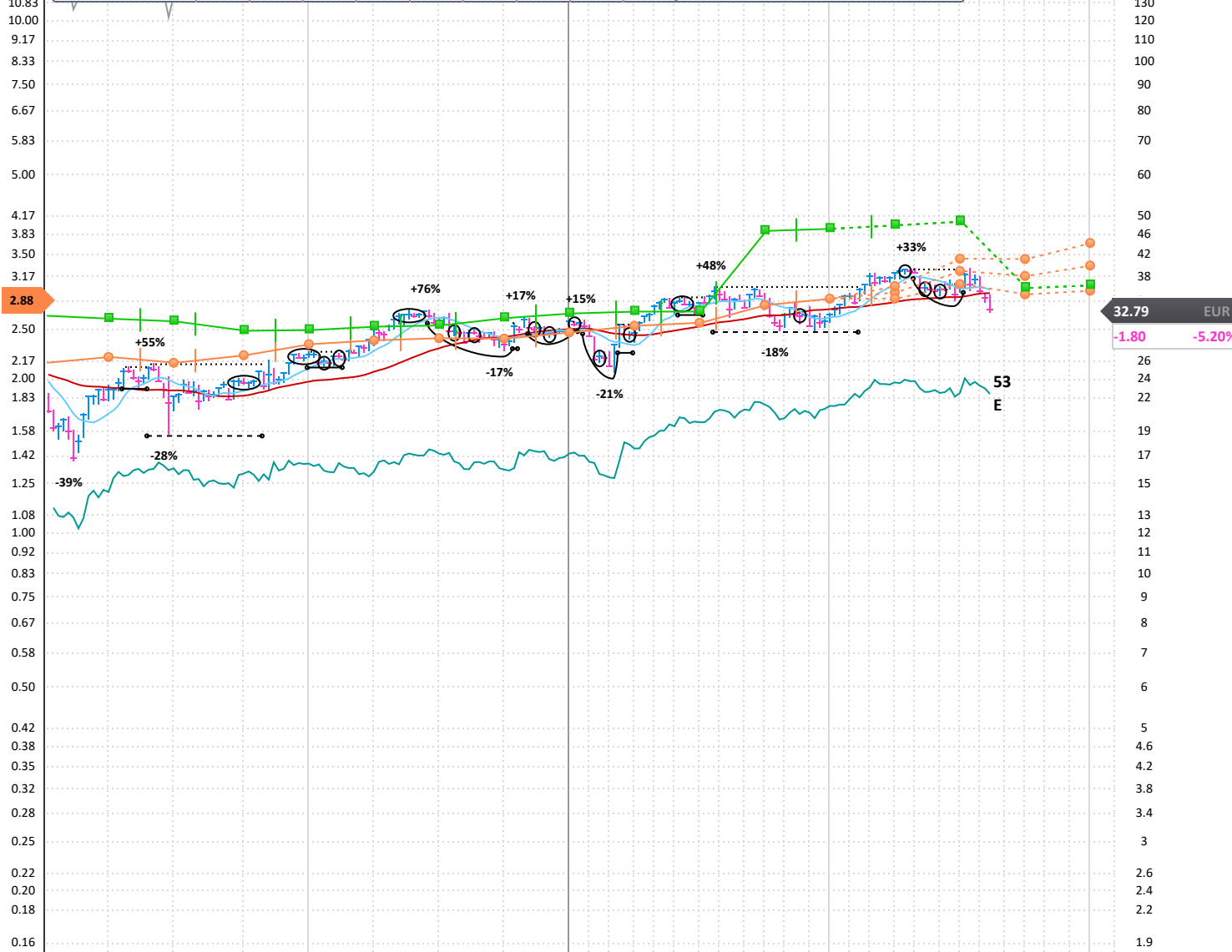


FINANCIALS	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19		P/E	12
EPS (EUR)	0.57	0.56	0.72	0.56	0.56	0.63	0.79	0.60	0.78	0.71	0.88e	0.90e	0.70e	0.86e			
EPS % CHANGE	+16%	+24%	+6%	+4%	-2%	+12%	+10%	+7%	+39%	+13%	+11%e	+50%e	-10%e	+21%e		2019 Est.: 10.1	
SALES (MIL. EUR)	6,984.0	8,604.0	8,357.0	9,028.7	8,372.3	9,140.0	8,671.0	9,105.8	9,314.2	9,567.5	9,204.9e	9,612.6e	9,623.3e	10,017.2e		2020 Est.: 9.6	
SALES % CHANGE	-18%	+1%	+5%	+7%	+20%	+6%	+4%	+1%	+11%	+5%	+6%e	+6%e	+3%e	+5%e		5-yr High: 14	
MARGIN AFTER TAX	+2.6%	+2.1%	+2.8%	+2.0%	+2.2%	+2.2%	+2.9%	+2.2%	+2.6%	+2.3%						5-yr Low: 7	
P/E LOW-HIGH	9-11	10-11	11-12	12-14	11-13	11-13	10-12	11-13	11-13	10-12						vs Ind. Avg: 0.6x	
FUNDS	1,017	1,069	1,153	1,226	1,265	1,273	1,270	1,257	1,378	1,439	1,545	1,544					