Odfjell Drilling ODDR.NO | OSLO Exch | Oil&Gas-Drilling | MktCap NOK20.86B Sales NOK9.11B | Shares 240M Float 120M

EPS 11 x

441224856000 odfjelldrilling.com Altens Aberdeen, UNITED KINGDOM Inc 1973 MGMT owns --
EPS Rank 94

Odfjell Drilling Ltd. is a holding company, which through its subsidiaries engages in offshore drilling, engineering, and well services. It operates through the following segments: Mobile Offshore Drilling Units, Well Services, and Energy. The Mobile Offshore Drilling Units segment operates drilling units. The Well Services segment provides casing and tubular running services, as well as drilling tool and tubular rental services, both for exploration wells, and for production purposes. The energy segment conducts platform drilling contracts for installations in Norway and the UK and provides engineering and inspections services and green technology. The company was founded in 1973 and is headquartered in Altens Aberdeen, the United Kingdom. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS NOK	-2.67	1.48	0.84	1.22	5.33	2.38	2.35	9.92	2.90
CASH FLOW/SHR NOK	8.34	6.85	8.10	7.07	13.62	9.29	11.18	11.82	12.86
PRETAX MARGIN %	-6%	6%	5%	5%	16%	12%	14%	30%	10%
RETURN ON EQUITY %	-7%	5%	3%	4%	14%	5%	7%	18%	5%
SALES % CHANGE	-26%	-1%	4%	26%	20%	-43%	27%	24%	7%
SALES (MIL) NOK	5,521	5,474	5,711	7,201	8,674	4,908	6,249	7,743	8,287
WEEKLY	**Oct 10**	**Oct 17**	**Oct 24**	**Oct 31**	**Nov 7**	**Nov 14**	**Nov 21**	**Nov 28**	**Dec 3**
DATAGRAPH RATING	79	79	80	78	82	77	78	77	77
AVG DAILY VOL (000)	284	292	302	258	247	239	249	248	255
UP DOWN VOLUME	1.3	1.2	1.3	0.9	1.0	1.2	1.3	1.3	1.4
ACCUM/DIST RATING	36	1	32	23	4	-4	20	28	37
RELATIVE STRENGTH	87	85	91	89	90	87	88	90	90
GROUP RANK	21	24	21	16	18	24	19	26	22

2025 Estimate	2026 Estimate
7.08 144%	11.03 56%

Earnings Growth Rate	Sales Growth Rate
2023-25 21% (80 Stability)	8%
2021-25 10% (79 Stability)	2%

COMP RATING 99 SMR RATING B
INV T/O --

DEBT %	2022-24	47%	43%	40%
TAX RATE	2022-24	6%	0.13%	18%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 1.28x '24		
DIV NOK	91.55 (107.3%)	DIV GR RT--		
BETA	1.17(28.00)	ALPHA 0.18 (0.10)		

2024 EMPLOYEES 1,547 (-1%)

Europe Long +26.27% in 23.3 WKS

OH 0% LOG (Fixed) PRICE

87.00 NOK
+3.30 +3.94%

90
A-

LOG VOLUME
923.5K
+24%

FINANCIALS	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	Jun 26	Sep 26
EPS (NOK)	2.38	0.06	0.78	0.39	1.17	0.09	0.52	8.17	1.11	0.61	0.74	0.85	0.70	1.42	1.79	2.32	1.85e	2.57e	2.63e	2.90e
EPS % CHANGE						+50%	-33%	+2K%	-5%	+578%	+42%	-90%	-37%	+133%	+142%	+173%	+164%e	+81%e	+47%e	+25%e
SALES (MIL NOK)	4,908.0	1,369.6	1,540.0	1,646.8	1,699.6	1,751.3	1,985.0	1,949.9	2,078.2	2,036.9	2,057.8	1,996.4	2,233.4	2,257.4	2,254.6	2,359.7	2,291.1e	2,547.1e	2,612.5e	2,665.3e
SALES % CHANGE						+28%	+29%	+18%	+22%	+16%	+4%	+2%	+7%	+11%	+10%	+18%	+3%e	+13%e	+16%e	+13%e
EPS % SURPRISE	+22.3%	+33.8%	+45.5%	-7.0%	+87.5%	-80.0%	+19.1%	+46.2%	+42.9%	-18.9%	+9.4%	+29.0%	-46.0%	+3.2%	+60.4%	0.0%				
FUNDS	54	64	86	95	97	98	94	104	116	121	128	139	148	147	142	150				
SHARES HELD BY FUNDS	33M	32M	34M	35M	31M	33M	17M	19M	20M	19M	20M	30M	29M	28M	31M	31M				

P/E	14
2026 Est.:	7.8
2027 Est.:	8.5
5-yr High:	19
5-yr Low:	3
vs Ind. Avg:	0.5x