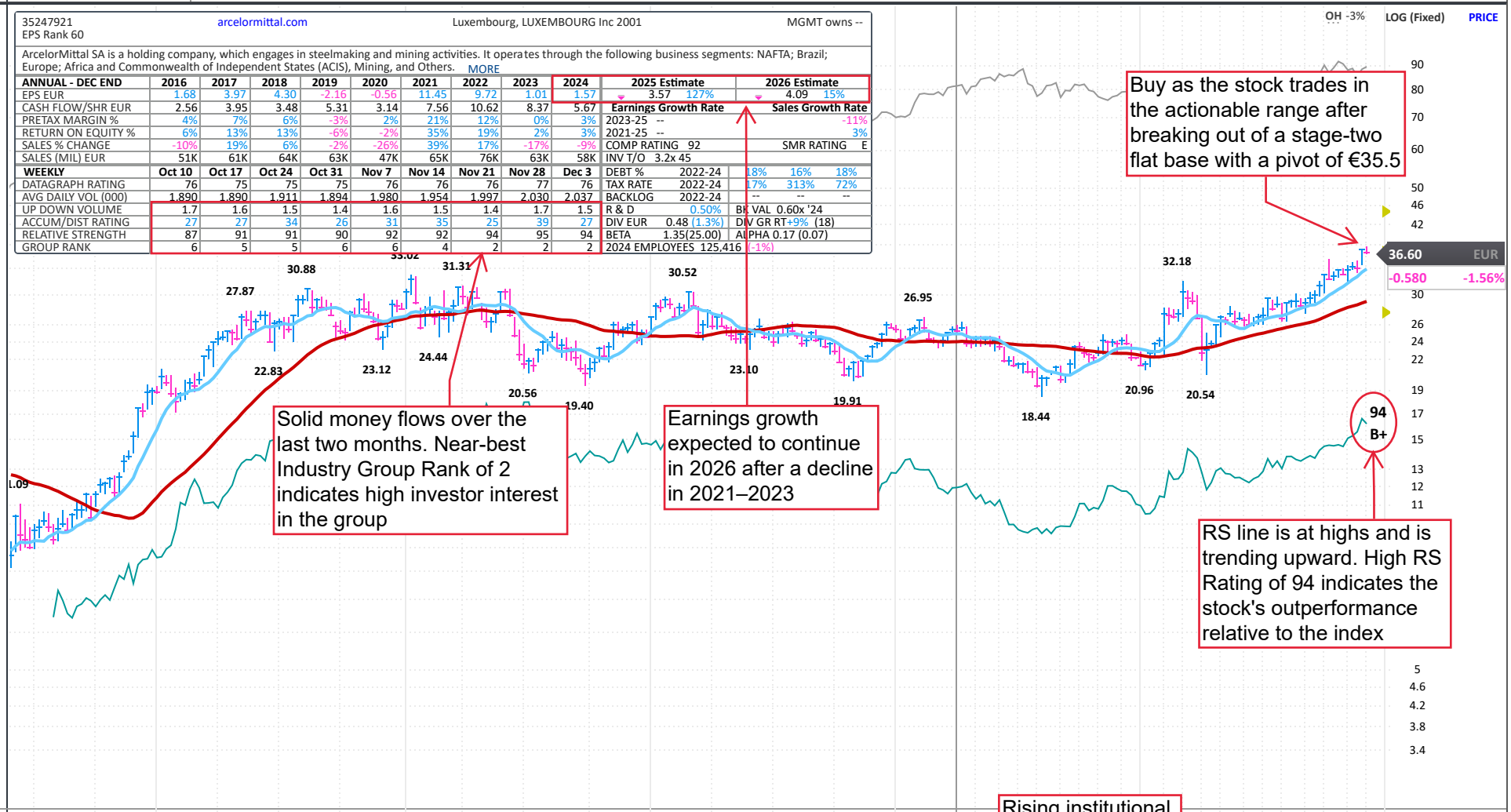
Arcelormittal MT.NL | AMSTERDAM (AEX) Exch | Steel-Producers | MktCap €28.37B Sales €55.76B | Shares 775M Float 434M

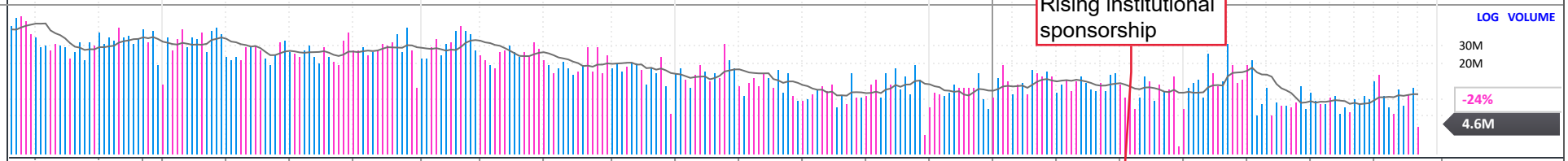
35247921 arcelormittal.com Luxembourg, LUXEMBOURG Inc 2001 MGMT owns --
EPS Rank 60

ArcelorMittal SA is a holding company, which engages in steelmaking and mining activities. It operates through the following business segments: NAFTA; Brazil; Europe; Africa and Commonwealth of Independent States (ACIS), Mining, and Others. MORE

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	1.68	3.97	4.30	-2.16	-0.56	11.45	9.72	1.01	1.57
CASH FLOW/SHR EUR	2.56	3.95	3.48	5.31	3.14	7.56	10.62	8.37	5.67
PRETAX MARGIN %	4%	7%	6%	-3%	2%	21%	12%	0%	3%
RETURN ON EQUITY %	6%	13%	13%	-6%	-2%	35%	19%	2%	3%
SALES % CHANGE	-10%	19%	6%	-2%	-26%	39%	17%	-17%	-9%
SALES (MIL) EUR	51K	61K	64K	63K	47K	65K	76K	63K	58K
WEEKLY	**Oct 10**	**Oct 17**	**Oct 24**	**Oct 31**	**Nov 7**	**Nov 14**	**Nov 21**	**Nov 28**	**Dec 3**
DATAGRAPH RATING	76	75	75	75	76	76	76	77	76
AVG DAILY VOL (000)	1,890	1,890	1,911	1,894	1,980	1,954	1,997	2,030	2,037
UP DOWN VOLUME	1.7	1.6	1.5	1.4	1.6	1.5	1.4	1.7	1.5
ACCUM/DIST RATING	27	27	34	26	31	35	25	39	27
RELATIVE STRENGTH	87	91	91	90	92	92	94	95	94
GROUP RANK	6	5	5	6	6	4	2	2	2

2025 Estimate	2026 Estimate
3.57 127%	4.09 15%
Earnings Growth Rate	**Sales Growth Rate**
2023-25 --	-11%
2021-25 --	3%
COMP RATING 92	SMR RATING E
INV T/O 3.2x 45	
DEBT % 2022-24	18% 16% 18%
TAX RATE 2022-24	17% 313% 72%
BACKLOG 2022-24	-- -- --
R & D 0.50%	BK VAL 0.60x '24
DIV EUR 0.48 (1.3%)	DIV GR RT+9% (18)
BETA 1.35(25.00)	ALPHA 0.17 (0.07)
2024 EMPLOYEES 125,416	(-1%)





FINANCIALS	20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 2
EPS (EUR)	74		4.48		8.20		7.81		1.54		3.21		-2.30		1.66		-0.12		3.11		0.57e
EPS % CHANGE	4%		+413%		+1,008%		+74%		-81%		-59%		-249%		-48%		+95%		+87%		
SALES (MIL EUR)	7.0		29,489.0		35,356.9		40,262.3		35,397.3		34,339.7		28,815.5		30,097.4		27,630.3		28,130.8		13,445.4e
SALES % CHANGE	0%		+26%		+52%		+37%		0%		-15%		-19%		-12%		-4%		-7%		
EPS % SURPRISE	7%		+34.8%		+12.6%		+6.7%		-8.3%		+21.1%				-17.8%						
MARGIN AFTER TAX	4%		+17.7%		+21.1%		+18.3%		+3.5%		+8.0%		-6.5%		+4.4%		-0.3%		+8.5%		
FUNDS	97	1,328	1,398	1,397	1,400	1,502	1,474	1,366	1,279	1,256	1,258	1,263	1,201	1,139	1,115	1,053	1,081	1,119	1,151		

P/E	13
2025 Est.:	10.2
2026 Est.:	8.9
5-yr High:	192
5-yr Low:	1
vs Ind. Avg:	0.3x