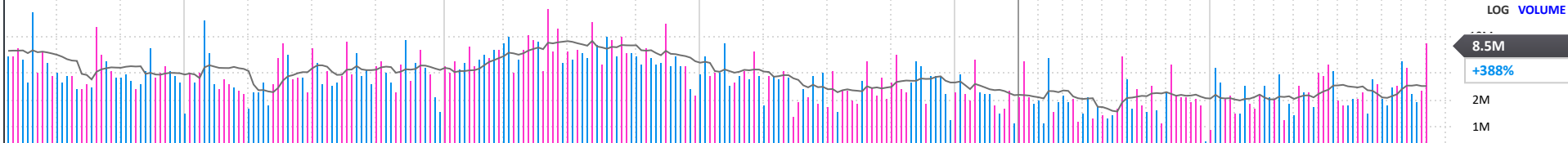
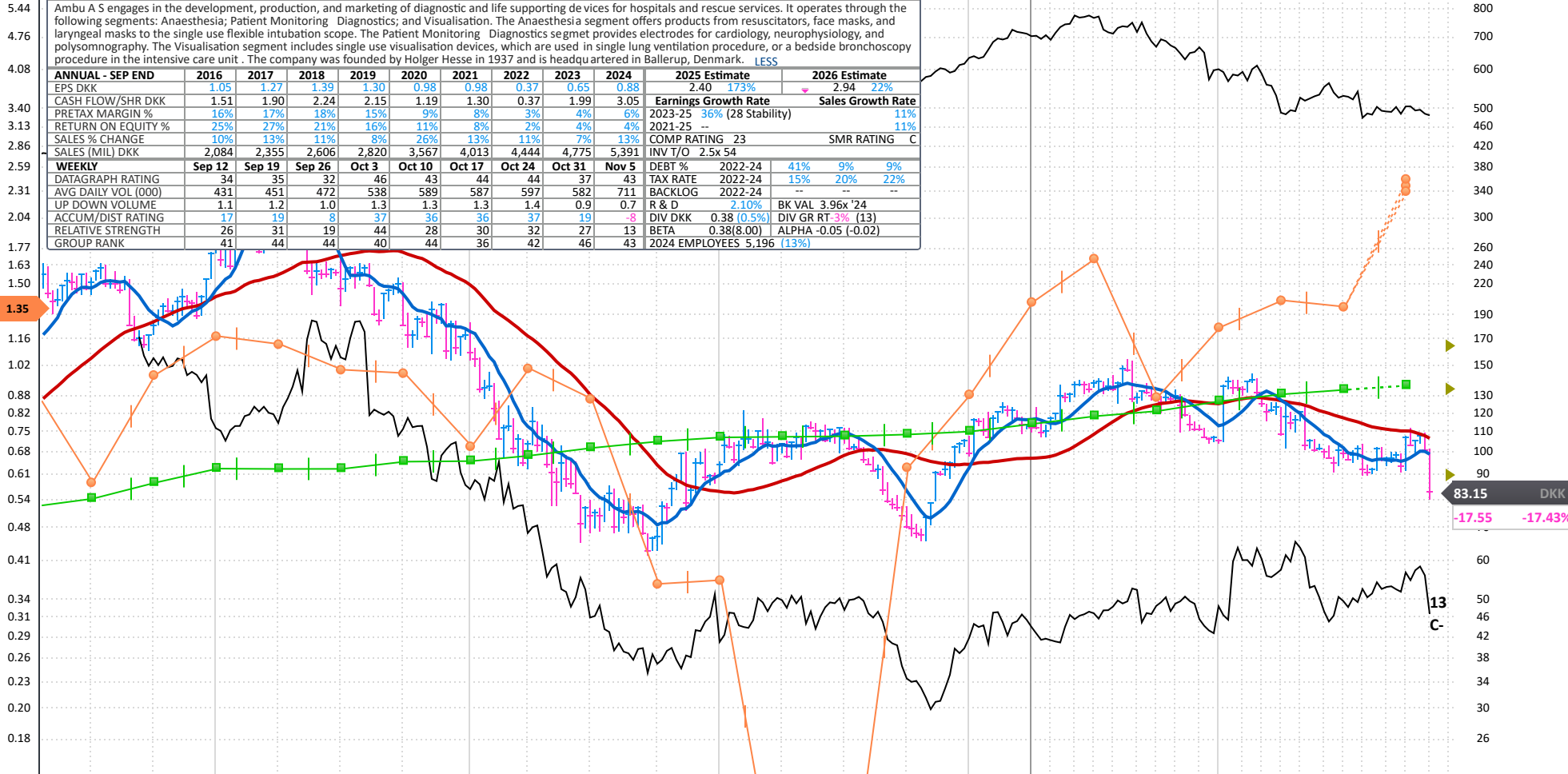


OH	-42%	LOG (Fixed)	PRICE
----	------	-------------	-------

EPS
147 x

5.44 Ambu A/S engages in the development, production, and marketing of diagnostic and life supporting devices for hospitals and rescue services. It operates through the following segments: Anaesthesia; Patient Monitoring; Diagnostics; and Visualisation. The Anaesthesia segment offers products from resuscitators, face masks, and laryngeal masks to the single use flexible intubation scope. The Patient Monitoring Diagnostics segment provides electrodes for cardiology, neurophysiology, and polysomnography. The Visualisation segment includes single use visualisation devices, which are used in single lung ventilation procedure, or a bedside bronchoscopy procedure in the intensive care unit. The company was founded by Holger Hesse in 1937 and is headquartered in Ballerup, Denmark. JFSS

ANNUAL - SEP END		2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate		2026 Estimate	
3.0	EPS DKK	1.05	1.27	1.39	1.30	0.98	0.98	0.37	0.65	0.88	2.40	173%		2.94
3.40	CASH FLOW/SHR DKK	1.51	1.90	2.24	2.15	1.19	1.30	0.37	1.99	3.05	Earnings Growth Rate		Sales Growth Rate	
3.13	PRETAX MARGIN %	16%	17%	18%	15%	9%	8%	3%	4%	6%	2023-25 36% (28 Stability)		11%	
	RETURN ON EQUITY %	25%	27%	21%	16%	11%	8%	2%	4%	13%	2023-25 --		11%	
2.86	SALES % CHANGE	10%	13%	11%	8%	26%	13%	11%	7%	4%	COMP. RATING 23		SMR RATING C	
	SALES (MIL) DKK	2,084	2,355	2,606	2,820	3,567	4,013	4,444	4,775	5,391	INV T/O 2.5x 54			
2.59	WEEKLY	Sep 12	Sep 19	Sep 26	Oct 3	Oct 10	Oct 17	Oct 24	Oct 31	Nov 5	DEBT % 2022-24		41%	9%
2.31	DATAPHGRAPH RATING	34	35	32	46	43	44	44	37	43	TAX RATE 2022-24		15%	20%
	AVG DAILY VOL (000)	431	451	472	538	589	587	597	582	711	BACKLOG 2022-24		--	--
2.04	UP DOWN VOLUME	1.1	1.2	1.0	1.3	1.3	1.3	1.4	0.9	0.7	R & D		2.10%	BK VAL 3.96x '24
	ACCUM/DIST RATING	17	19	8	37	36	36	37	19	-8	DIV DKK 0.38 (0.5%)		DIV GR RT-3% (13)	
1.77	RELATIVE STRENGTH	26	31	19	44	28	30	32	27	13	BETA 0.38(0.08)		ALPHA -0.05 (-0.02)	
	GROUP RANK	41	44	44	40	44	36	42	46	43	2024 EMPLOYEES 5,196		(13%)	



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25		P/E	62
EPS (DKK)	0.37	0.38	0.24	0.00	0.08	0.69	0.11	-0.51	0.09	0.06	0.19	0.30	0.35	0.54	0.50	-0.51	0.69	0.71	0.46	0.52e		2026 Est.:	28.3
EPS % CHANGE	+118%	-10%	-35%	-100%	-78%	+82%	-54%	0%	+12%	-91%	+73%	+159%	+289%	+800%	+163%	-270%	+97%	+31%	-8%	+202e		2027 Est.:	22.1
SALES (MIL. DKK)	1,013.0	1,001.0	973.0	1,026.0	1,031.0	1,122.0	1,128.0	1,163.0	1,132.0	1,189.0	1,195.0	1,259.0	1,254.0	1,367.0	1,383.0	1,387.0	1,510.0	1,554.0	1,507.0	1,505.1e		5-yr High:	358
SALES % CHANGE	+33%	+1%	+3%	+18%	+2%	+12%	+16%	+13%	+10%	+6%	+6%	+8%	+11%	+15%	+16%	+10%	+20%	+14%	+9%	+9%		5-yr Low:	63
EPS % SURPRISE	102.3%	+3.8%	+20.0%	-105.1%	-366.7%	+78.3%	+31.0%	+36.0%	+309.1%	-49.2%	-18.5%	+7.2%	+15.9%	-4.8%	-1.4%	-199.6%	-1.5%	-4.4%	-15.9%			vs Ind. Avg:	1.2x
FUNDS	652	697	765	762	755	753	416	294	256	259	247	241	240	248	269	296	259	281	290	275			
SHARES HELD BY FUNDS	71M	70M	76M	80M	83M	80M	84M	77M	75M	77M	78M	77M	76M	82M	85M	86M	82M	82M	79M	77M			