Safran SGM.FR | PARIS-SBF Exch | Aerospace/Defense | MktCap €131.20B Sales €29.38B | Shares 424M Float 330M | EPS Due in 100 Days (e)

33140608080 safran-group.com Paris, FRANCE Inc 1956 MGMT owns --
EPS Rank 87

Safran SA engages in the design, manufacture, and sale of aircraft, defense, and communication equipment and technologies. It operates through the following segments: Aerospace Propulsion, Aircraft Equipment, Defense, and Aerosystems, Aircraft Interiors. The Aerospace Propulsion segment designs, develops, produces, and markets propulsion and mechanical power transmission systems for commercial aircraft, military transport, training and combat aircraft, civil and military helicopters, and drones. The Aircraft Equipment, Defense, and Aerosystems segment covers the full life cycle of systems and equipment for civil and military aircraft and helicopters; and is involved in landing gear and brakes, nacelles and reversers, avionics, security systems, onboard computers, and fuel systems. The Aircraft Interiors segment engages in the manufacture of Cabin interiors for regional, medium haul, long haul, business and military aircraft. The Aircraft Interiors segment is composed of aircraft seats for passengers and crew, cabin equipment, overhead bins, class dividers, passenger service units, cabin interior solutions, chilling systems, galleys, electrical inserts and trolleys, and cargo equipment. The company was founded on August 16, 1924 and is headquartered in Paris, France. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	4.58	9.06	2.98	5.69	0.83	0.10	-5.76	8.24	-1.60
CASH FLOW/SHR EUR	5.86	6.59	7.04	7.23	4.24	5.54	8.31	9.90	11.37
PRETAX MARGIN %	13%	32%	6%	13%	2%	0%	-18%	18%	-5%
RETURN ON EQUITY %	30%	47%	12%	20%	3%	0%	-21%	31%	-6%
SALES % CHANGE	2%	-1%	28%	19%	-34%	-9%	29%	21%	17%
SALES (MIL) EUR	16K	16K	21K	25K	17K	15K	20K	24K	28K
WEEKLY	**12 Sep**	**19 Sep**	**26 Sep**	**3 Oct**	**10 Oct**	**17 Oct**	**24 Oct**	**31 Oct**	**4 Nov**
DATAGRAPH RATING	71	73	72	73	73	71	75	73	73
AVG DAILY VOL (000)	438	438	450	471	443	448	457	466	457
UP DOWN VOLUME	1.2	1.2	1.1	1.1	1.0	0.9	1.0	1.1	1.2
ACCUM/DIST RATING	-15	-3	8	11	12	-2	9	12	12
RELATIVE STRENGTH	85	85	86	87	86	86	87	86	87
GROUP RANK	27	27	25	19	18	16	13	17	18

2025 Estimate	2026 Estimate
8.29 618%	10.73 29%

Earnings Growth Rate	Sales Growth Rate
2023-25 --	19%
2021-25 --	13%

COMP RATING 96 SMR RATING C
INV T/O 2.5x 46

DEBT %	2022-24	55%	43%	40%
TAX RATE	2022-24		21%	
BACKLOG	2022-24	--	--	--
R & D	4.90%	BK VAL 12.71x '24		
DIV EUR	2.90 (0.9%)	DIV GR RT +79% (21)		
BETA	1.16(46.00)	ALPHA 0.11 (0.07)		
2024 EMPLOYEES	99,364 (8%)			

+ 5% from Pivot in 7 Weeks

Europe Long +22.90% in 24.9 WKS

OH -1% LOG (Fixed) PRICE

The stock bounced off its 10-DMA (-1%) and is trading constructively along its rising 21-DMA (-2%) since breaking out of its stage-one seven-week flat base. It is 1% off its all-time high

Constructive technical ratings

Strong earnings growth estimates expected to improve the fundamental profile going forward

RS line is at an all-time high with an RS Rating of 87

309.70 EUR
+1.80 +0.59%

87
B-

LOG VOLUME
4M
2M
-25%
701.1K

FINANCIALS	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24	Dec, 24	Mar, 25	Jun, 25	Sep, 25
EPS (EUR)	1.62		1.58		-1.48		-8.81		3.07		4.43		3.81		0.13		-1.74		12.07	
EPS % CHANGE	-32%		+297%		-191%		-658%		+307%		+150%		+24%		-97%		-146%		+9,185%	
SALES (MIL EUR)	7,729.0		6,769.0		8,364.0		8,675.0		10,848.0		11,129.0		12,522.0		13,204.0		14,512.0		14,865.0	
SALES % CHANGE	-40%		-24%		+8%		+28%		+30%		+28%		+15%		+19%		+16%		+13%	
MARGIN AFTER TAX	+9.0%		+10.0%		-7.5%		-43.4%		+12.0%		+16.7%		+12.6%		+0.4%		-5.0%		+33.9%	
P/E LOW-HIGH	15-154	51-63	36-40	62-74	955-1223					133-158	18-19	17-20	17-20	26-35	50-55	158-185		48-60	18-27	
FUNDS	1,358	1,332	1,325	1,269	1,261	1,271	1,272	1,270	1,310	1,382	1,442	1,489	1,590	1,654	1,703	1,742	1,788	1,890	2,011	

P/E	30
2025 Est.:	37.4
2026 Est.:	28.9
5-yr High:	1K
5-yr Low:	17
vs Ind. Avg:	