

EPS
60 x

498978050
EPS Rank 82

siemens-energy.com

Munich, GERMANY Inc 2016

MGMT owns --

Europe Long +62.07% in 28 WKS

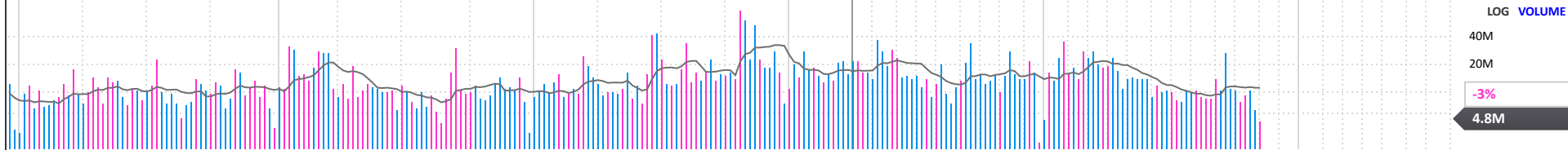
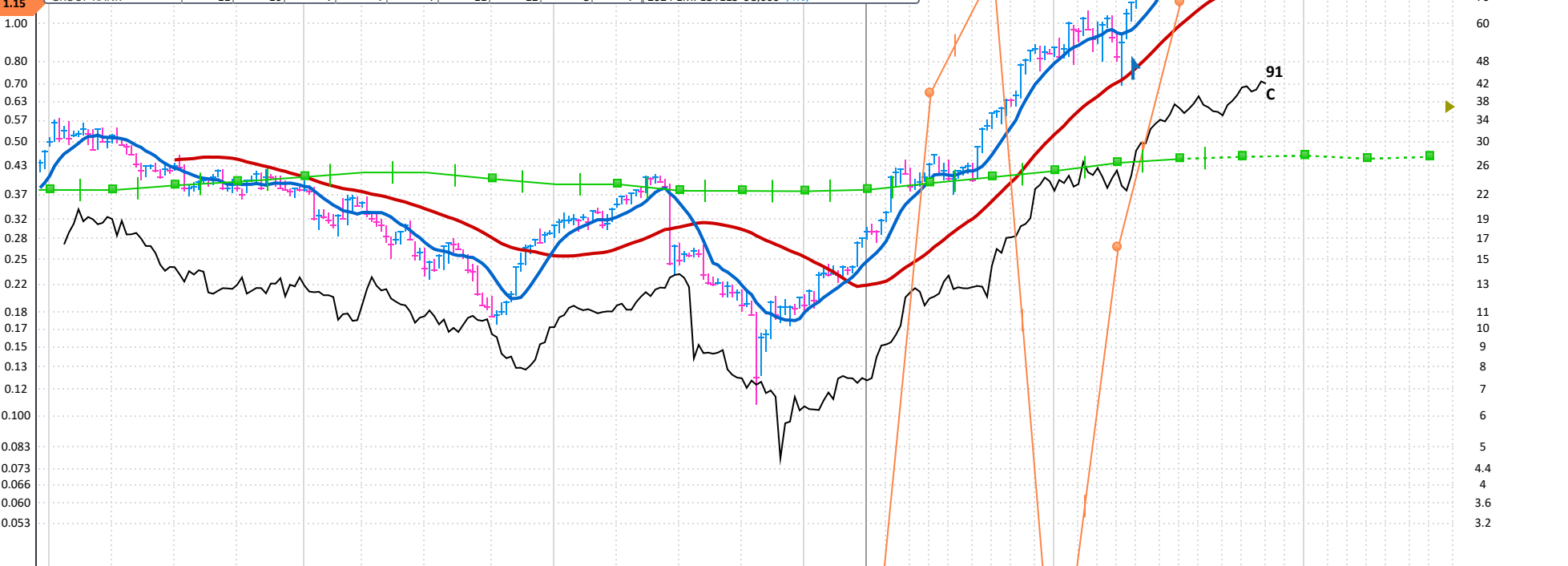
OH -7%

LOG (Fixed)

PRICE

Siemens Energy AG engages in the provision of energy technology solutions. It operates through the following segments: Gas Services, Grid Technologies, Transformation of Industry, and Siemens Gamesa. The company was founded in 1866 and is headquartered in Munich, Germany.

ANNUAL - SEP END										2025 Estimate		2026 Estimate		
EPS	2016	2017	2018	2019	2020	2021	2022	2023	2024	1.63	19%	3.23	0.98%	
CASH FLOW/SHR EUR		0.92	1.09	2.25	2.08	2.59	2.93	1.73	2.92	Earnings Growth Rate		Sales Growth Rate		
PRETAX MARGIN %			1%	1%	-8%	-2%	-2%	-11%	-13%	2023-25 --		10%		
RETURN ON EQUITY %			6%	2%	-12%	-3%	-3%	-35%	14%	2023-25 --		7%		
SALES % CHANGE			-7%	3%	-5%	4%	2%	7%	11%	COMP RATING 94		SMR RATING 94		
SALES (MIL) EUR		30K	28K	29K	27K	28K	29K	31K	34K	INV T/O 3.2x 50				
WEEKLY	SEP 12	SEP 19	SEP 26	OCT 3	OCT 10	OCT 17	OCT 24	OCT 31	NOV 4	DEBT % 2022-24		14%	38%	36%
DATAGRAPH RATING	87	88	85			86	85	86	86	TAX RATE 2022-24				
AVG DAILY VOL (000)	1,939	2,301	2,358	2,358	2,320	2,294	2,324	2,284	2,296	BACKLOG 2022-24		--	--	--
UP DOWN VOLUME	1.0	1.4	1.3	1.5	1.5	1.3	1.4	1.5	1.4	R & D 3.50%		BK VAL 9.53x '24		
ACCUM/DIST RATING	13	13				2	-13	-13	-2	DIV EUR None		DIV GR RT--		
RELATIVE STRENGTH	93	92	93	93	93	91	89	90	91	BETA 1.60(25/00)		ALPHA 0.32 (0.09)		
GROUP RANK	11	10	7	7	7	11	12	8	7	2024 EMPLOYEES 98,000		(4%)		



FINANCIALS	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	Jun 26		P/E	96
EPS (EUR)	-0.43				-0.65	-0.60	-0.26	-3.42	-1.04	1.79	0.09	-0.16	-0.34	0.23	0.55	0.71	0.41e	0.72e	0.97e	0.96e		2026 Est.:	32.8
EPS % CHANGE	+17%									+398%	+135%	+95%	+67%	-87%	+511%	+544%	+221%e	+213%e	+76%e	+35%e		2027 Est.:	24.7
SALES (MIL. EUR)	8,196.0				29,005.0	7,064.0	8,028.0	7,506.0	8,521.0	7,649.0	8,278.0	8,797.0	9,741.0	8,942.0	9,962.0	9,745.0	10,283.1e	9,231.8e	10,150.9e	10,195.3e		5-yr High:	238
SALES % CHANGE	+7%									+8%	+3%	+17%	+14%	+17%	+20%	+11%	+6%e	+3%e	+2%e	+5%e		5-yr Low:	16
EPS % SURPRISE	+100.0%				-59.4%	-77.4.2%	-600.0%	+318.1%	+24.7%	+42.6%	-43.3%	+61.6%	+68.3%	+29.2%	+132.1%	+62.8%						vs Ind. Avg.:	2.5x
FUNDS	1,239	1,217	1,196	1,189	1,181	1,147	1,168	1,227	1,135	1,044	1,054	1,184	1,244	1,458	1,724	2,060	2,191						
SHARES HELD BY FUNDS	116M	110M	109M	104M	103M	113M	150M	150M	151M	147M	151M	169M	167M	179M	210M	232M	245M						