

Europe Long +5.87% in 15.7 WKS

OH -3%

LOG (Fixed)

PRICE

EPS
40 x

442075495700
EPS Rank 98

diplomapl.com

London, UNITED KINGDOM Inc 1931

MGMT owns --

Diploma Plc engages in the supply of technical products and services. It operates through the following geographical segments: United Kingdom, Rest of Europe, U.S.A., and Rest of World. The company was founded in 1931 and is headquartered in London, the United Kingdom. [LESS](#)

ANNUAL - SEP END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate		2026 Estimate		
EPS GBX	33.90	42.00	47.55	54.69	43.48	56.08	76.04	90.76	96.48	173.13	79%	185.41	7%	
CASH FLOW/SHR GBX	51.65	52.68	57.72	62.11	75.31	93.03	100.12	145.25	147.29	Earnings Growth Rate		Sales Growth Rate		
PRETAX MARGIN %	14%	15%	15%	15%	12%	12%	13%	13%	13%	2023-25 19% (9 Stability)		17%		
RETURN ON EQUITY %	18%	19%	20%	20%	12%	13%	16%	15%	15%	2021-25 22% (13 Stability)		24%		
SALES % CHANGE	15%	18%	7%	12%	-1%	46%	29%	19%	14%	COMP RATING 99		SMR RATING A		
SALES (MIL) GBX	38K	45K	49K	54K	54K	79K	101K	120K	136K	INV T/O 4.1x 72				
WEEKLY	Sep 12	Sep 19	Sep 26	Oct 3	Oct 10	Oct 17	Oct 24	Oct 31	Nov 4					
DATAGRAPH RATING	78	81	78	82	81	81	82	82	82	DEBT % 2022-24		60%	43%	61%
AVG DAILY VOL (000)	261	271	263	291	292	302	326	315	319	TAX RATE 2022-24		25%	24%	26%
UP DOWN VOLUME	1.5	1.3	1.0	1.2	1.1	1.0	1.4	1.2	1.0	BACKLOG 2022-24		--	--	--
ACCUM/DIST RATING	21	20	-14	21	23	15	34	35	23	R & D		BK VAL 8.35x '24		
RELATIVE STRENGTH	88	85	82	83	83	79	84	79	79	DIV GBX 60.20 (1.1%)		DIV GR RT+15 (15)		
GROUP RANK	45	34	35	22	31	29	27	20	24	BETA 0.93(20.00)		ALPHA 0.06 (0.03)		
										2024 EMPLOYEES 3,597		(8%)		

124.9

79

B

LOG VOLUME

2M

1M

+15%

FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25		P/E	44
EPS (GBX)		25.47		30.61		28.59		47.45		47.30		43.59		43.06		53.42		71.45				2025 Est.: 31.8	
EPS % CHANGE		-7%		+91%		+12%		+55%		+65%		-8%		-9%		+23%		+66%				2026 Est.: 29.7	
SALES (MIL GBX)		36,520.0		42,220.0		44,850.0		56,430.0		58,280.0		61,750.0		63,830.0		72,510.0		72,850.0				5-yr High: 63	
SALES % CHANGE		+29%		+66%		+23%		+34%		+30%		+9%		+10%		+17%		+14%				5-yr Low: 26	
EPS % SURPRISE						+3.3%				+8.0%						0.0%		+3.8%				vs Ind. Avg: 1.0x	
FUNDS	332	359	370	385	389	403	429	434	446	470	495	525	544	555	601	626	632	641					
SHARES HELD BY FUNDS	72M	76M	79M	78M	77M	77M	79M	81M	80M	83M	85M	82M	80M	81M	79M	78M	79M	77M					