Safran SGM.FR | PARIS-SBF Exch | Aerospace/Defense | MktCap €130.44B Sales €29.38B | Shares 424M Float 330M | EPS Due in 102 Days (e)

33140608080 safran-group.com Paris, FRANCE Inc 1956 MGMT owns --

EPS Rank 87

Safran SA engages in the design, manufacture, and sale of aircraft, defense, and communication equipment and technologies. It operates through the following segments: Aerospace Propulsion, Aircraft Equipment, Defense, and Aerosystems, Aircraft Interiors. The Aerospace Propulsion segment designs, develops, produces, and markets propulsion and mechanical power transmission systems for commercial aircraft, military transport, training and combat aircraft, civil and military helicopters, and drones. The Aircraft Equipment, Defense, and Aerosystems segment covers the full life cycle of systems and equipment for civil and military aircraft and helicopters; and is involved in landing gear and brakes, nacelles and reversers, avionics, security systems, onboard computers, and fuel systems. The Aircraft Interiors segment engages in the manufacture of Cabin interiors for regional, medium haul, long haul, business and military aircraft. The Aircraft Interiors segment is composed of aircraft seats for passengers and crew, cabin equipment, overhead bins, class dividers, passenger service units, cabin interior solutions, chilling systems, galleys, electrical inserts and trolleys, and cargo equipment. The company was founded on August 16, 1924 and is headquartered in Paris, France. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	4.58	9.06	2.98	5.69	0.83	0.10	-5.76	8.24	-1.60
CASH FLOW/SHR EUR	5.86	6.59	7.04	7.23	4.24	5.54	8.31	9.90	11.37
PRETAX MARGIN %	13%	32%	6%	13%	2%	0%	-18%	18%	-5%
RETURN ON EQUITY %	30%	47%	12%	20%	3%	0%	-21%	31%	-6%
SALES % CHANGE	2%	-1%	28%	19%	-34%	-9%	29%	21%	17%
SALES (MIL) EUR	16K	16K	21K	25K	17K	15K	20K	24K	28K
WEEKLY	**Sep 5**	**Sep 12**	**Sep 19**	**Sep 26**	**Oct 3**	**Oct 10**	**Oct 17**	**Oct 24**	**Oct 31**
DATAGRAPH RATING	72	71	73	72	73	73	71	75	73
AVG DAILY VOL (000)	451	438	438	450	471	443	448	457	466
UP DOWN VOLUME	1.1	1.2	1.2	1.1	1.1	1.0	0.9	1.0	1.1
ACCUM/DIST RATING	-19	-15	-3	8	11	12	-2	9	12
RELATIVE STRENGTH	85	85	85	86	87	86	86	87	86
GROUP RANK	33	27	27	25	19	18	16	13	17

2025 Estimate	2026 Estimate
8.29 618%	10.73 29%
Earnings Growth Rate	**Sales Growth Rate**
2023-25 --	19%
2021-25 --	13%
COMP RATING 96	SMR RATING C
INV T/O 2.5x 46	
DEBT % 2022-24	55% 43% 40%
TAX RATE 2022-24	21%
BACKLOG 2022-24	-- -- --
R & D 4.90%	BK VAL 12.61x '24
DIV EUR 2.90 (0.9%)	DIV GR RT+79% (21)
BETA 1.16(46.00)	ALPHA 0.11 (0.07)
2024 EMPLOYEES 99,364 (8%)	

Europe Long +22.18% in 24.3 WKS

OH -2% LOG (Fixed) PRICE

307.90 EUR

+3.40 +1.12%

86

B-

LOG VOLUME

3M

2.0M

-11%

FINANCIALS	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	Jun 26
EPS (EUR)		-1.48		-8.81		3.07		4.43		3.81		0.13		-1.74		12.07		4.28e		5.28e
EPS % CHANGE		-191%		-658%		+307%		+150%		+24%		-97%		-146%		+9,185%		+346%e		-56%e
SALES (MIL EUR)		8,364.0		8,675.0		10,848.0		11,129.0		12,522.0		13,204.0		14,512.0		14,865.0		16,609.4e		17,192.3e
SALES % CHANGE		+8%		+28%		+30%		+28%		+15%		+19%		+16%		+13%		+14%e		+16%e
EPS % SURPRISE		-43.6%		-17.1%		-37.8%		+6.6%		-23.7%		+47.3%		+13.0%		-0.3%				
FUNDS	1,269	1,261	1,271	1,272	1,270	1,310	1,382	1,442	1,489	1,590	1,654	1,703	1,742	1,788	1,890	2,007				
SHARES HELD BY FUNDS	139M	129M	127M	129M	132M	143M	150M	152M	155M	160M	163M	159M	156M	160M	158M	153M				

P/E	30
2025 Est.:	37.1
2026 Est.:	28.7
5-yr High:	1K
5-yr Low:	17
vs Ind. Avg:	

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