Technogym TGYM.IT | MILAN Exch | Leisure-Products | MktCap €3.03B Sales €955.72M | Shares 201M Float 111M

39054756047
EPS Rank 93

technogym.com | Cesena, ITALY Inc 1983 | MGMT owns --

Technogym SpA engages in the manufacture and marketing of fitness equipment. It operates through the Business to Client (BtoC) and Business to Business (BtoB) segments. The company was founded by Nerio Alessandri on October 20, 1983 and is headquartered in Cesena, Italy. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	0.22	0.30	0.46	0.41	0.18	0.31	0.32	0.37	0.44
CASH FLOW/SHR EUR	0.47	0.41	0.31	0.68	0.48	0.47	0.57	0.53	0.78
PRETAX MARGIN %	12%	15%	17%	16%	9%	13%	11%	12%	14%
RETURN ON EQUITY %	66%	56%	55%	36%	13%	21%	20%	21%	24%
SALES % CHANGE	9%	6%	8%	5%	-24%	20%	18%	12%	11%
SALES (MIL) EUR	555	587	633	666	508	610	719	806	899
WEEKLY	**Sep 5**	**Sep 12**	**Sep 19**	**Sep 26**	**Oct 3**	**Oct 10**	**Oct 17**	**Oct 24**	**Oct 29**
DATAGRAPH RATING	54	57	55	54	54	53	51	55	57
AVG DAILY VOL (000)	184	185	196	194	194	188	189	205	217
UP DOWN VOLUME	1.6	2.3	1.4	1.5	1.3	1.0	0.9	1.1	1.1
ACCUM/DIST RATING	28	36	30	24	25	15	10	28	36
RELATIVE STRENGTH	89	89	87	85	84	81	79	82	83
GROUP RANK	37	41	45	45	41	43	42	51	44

2025 Estimate	2026 Estimate
0.54 23%	0.60 11%
Earnings Growth Rate	**Sales Growth Rate**
2023-25 18% (2 Stability)	12%
2021-25 14% (12 Stability)	13%
COMP RATING 95	SMR RATING A
INV T/O 5.2x 64	

DEBT %	2022-24	9%	10%	10%
TAX RATE	2022-24	24%	24%	28%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 8.00x '24		
DIV EUR	0.30 (2.0%)	DIV GR RT+15% (18)		
BETA	0.60(18.00)	ALPHA 0.11 (0.07)		
2024 EMPLOYEES 2,448 (7%)				

+ 0% from Pivot in 1 Week

Europe Long +59.03% in 89.1 WKS

OH -3% LOG (Fixed) PRICE

Good EPS Rank

Strong earnings estimates. Good earnings stability rating. Constructive Composite and SMR ratings

The stock is breaking out from a stage-one cup base and is hitting 52-week highs. Actionable

RS line making an up-move in the last few weeks

Strong technical profile with Acc/Dist Rating at A- and Up/Down volume Ratio at 1.1. RS Rating is decent at 83

Good buy volume

15.06 EUR
+0.450 +3.08%

83
A-

LOG VOLUME
5M
2M
1.0M
+63%

FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (EUR)	0.15		0.15		0.16		0.12		0.20		0.14		0.22		0.16		0.28		0.21	
EPS % CHANGE	-48%		+400%		+7%		-20%		+25%		+17%		+10%		+14%		+27%		+31%	
SALES (MIL EUR)	286.3		275.9		333.9		324.0		395.0		368.8		437.5		401.1		497.9		457.8	
SALES % CHANGE	-23%		+24%		+17%		+17%		+18%		+14%		+11%		+9%		+14%		+14%	
MARGIN AFTER TAX	+10.5%		+11.0%		+9.8%		+7.2%		+10.2%		+7.7%		+10.3%		+7.8%		+11.2%		+8.9%	
EPS % SURPRISE	-21.1%		0.0%		+23.1%		-7.7%		0.0%		+7.7%		-4.2%		+14.3%		+3.7%		+23.5%	
FUNDS	256	271	271	271	280	279	284	274	263	275	282	290	294	307	311	309	332	343	379	

P/E	31
2025 Est.:	28.0
2026 Est.:	25.0
5-yr High:	55
5-yr Low:	19
vs Ind. Avg:	