Diploma DPLM.GB | LONDON Exch | Machinery-Gen Industrial | MktCap p747.36B Sales p145.36B | Shares 134M Float 97M | EPS Due in 20 Days (e)

442075495700 diplomaplc.com London, UNITED KINGDOM Inc 1931 MGMT owns --
EPS Rank 98

Diploma Plc engages in the supply of technical products and services. It operates through the following geographical segments: United Kingdom, Rest of Europe, U.S.A., and Rest of World. The company was founded in 1931 and is headquartered in London, the United Kingdom. LESS

ANNUAL - SEP END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	33.90	42.00	47.55	54.69	43.48	56.08	76.04	90.76	96.48
CASH FLOW/SHR GBX	51.65	52.68	57.72	62.11	75.31	93.03	100.12	145.25	147.29
PRETAX MARGIN %	14%	15%	15%	15%	12%	12%	13%	13%	13%
RETURN ON EQUITY %	18%	19%	20%	20%	12%	13%	16%	15%	15%
SALES % CHANGE	15%	18%	7%	12%	-1%	46%	29%	19%	14%
SALES (MIL) GBX	38K	45K	49K	54K	54K	79K	101K	120K	136K
WEEKLY	**Sep 5**	**Sep 12**	**Sep 19**	**Sep 26**	**Oct 3**	**Oct 10**	**Oct 17**	**Oct 24**	**Oct 28**
DATAGRAPH RATING	77	78	81	78	82	81	81	82	83
AVG DAILY VOL (000)	263	261	271	263	291	292	302	326	318
UP DOWN VOLUME	1.3	1.5	1.3	1.0	1.2	1.1	1.0	1.4	1.2
ACCUM/DIST RATING	15	21	20	-14	21	23	15	34	34
RELATIVE STRENGTH	87	88	85	82	83	83	79	84	83
GROUP RANK	55	45	34	35	22	31	29	27	20

2025 Estimate		2026 Estimate	
173.13	79%	185.41	7%
Earnings Growth Rate		**Sales Growth Rate**	
2023-25	19% (9 Stability)		17%
2021-25	22% (13 Stability)		24%
COMP RATING 99		SMR RATING	A
INV T/O 4.1x 72			

DEBT %	2022-24	60%	43%	61%
TAX RATE	2022-24	26%	24%	26%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 8.50x '24		
DIV GBX	60.20 (1.1%)	DIV GR RT+19% (15)		
BETA	0.92(20.00)	ALPHA 0.06 (0.03)		
2024 EMPLOYEES 3,597 (8%)				

Europe Long +7.12% in 14.7 WKS

OH -2% LOG (Fixed) PRICE

EPS 40 x

5,570 GBX
-80.00 -1.42%

83
B+

124.9

LOG VOLUME

-31%
475.8K

FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (GBX)		25.47		30.61		28.59		47.45		47.30		43.59		43.06		53.42		71.45		
EPS % CHANGE		-7%		+91%		+12%		+55%		+65%		-8%		-9%		+23%		+66%		
SALES (MIL GBX)		36,520.0		42,220.0		44,850.0		56,430.0		58,280.0		61,750.0		63,830.0		72,510.0		72,850.0		
SALES % CHANGE		+29%		+66%		+23%		+34%		+30%		+9%		+10%		+17%		+14%		
EPS % SURPRISE						+3.3%				+8.0%						0.0%		+3.8%		
FUNDS	332	359	370	385	389	403	429	434	446	470	495	525	544	555	601	626	632	641		
SHARES HELD BY FUNDS	72M	76M	79M	78M	77M	77M	79M	81M	80M	83M	85M	82M	80M	81M	79M	78M	79M	77M		

P/E	45
2025 Est.:	32.2
2026 Est.:	30.0
5-yr High:	63
5-yr Low:	26
vs Ind. Avg:	1.0x