London Stock Ex.Group LSEG.GB | LONDON Exch | Finance-Invest Bnk/Bkrs | MktCap p5.06T Sales p913.50B | Shares 517M Float 461M

EPS 61 x
EPS Rank 95

442077971000 lseg.com London, UNITED KINGDOM MGMT owns --

London Stock Exchange Group Plc engages in the provision of global financial markets infrastructure services. It operates through the following segments: Information Services, Post Trade Services LCH, Post Trade Services CC G and Monte Titoli, Capital Markets, Technology Services, and Other. The Information Services segment refers to subscription and license fees for data and index services provided. The Post Trade Services LCH segment refers to CCP and clearing services provided, non cash collateral management, and net interest earned on cash held for margin and default funds. The Post Trade Services CC G and Monte Titoli segment is responsible for trades and contracts clearing, and relates to net interest earned on cash, securities held for margin and default funds, and settlement and custody services. The Capital Markets segment pertains to admission fees from initial listing and further capital raises, annual fees charged for securities traded on the group's markets, and fees from secondary market services. The Technology Services segment comprises capital markets software licenses and related information technology infrastructure, network connection, and server hosting services. The Other segment covers events and media services. The company was founded in 1698 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	43.50	153.62	138.33	119.48	120.29	113.38	152.24	138.87	128.76
CASH FLOW/SHR GBX	62.24	186.69	204.53	237.11	274.58	485.03	490.89	536.66	639.81
PRETAX MARGIN %	22%	29%	33%	28%	24%	13%	16%	14%	14%
RETURN ON EQUITY %	8%	17%	15%	12%	8%	3%	3%	3%	3%
SALES % CHANGE	17%	18%	9%	9%	-13%	222%	18%	8%	6%
SALES (MIL) GBX	166K	196K	214K	232K	203K	654K	774K	838K	890K
WEEKLY	**Aug 29**	**Sep 5**	**Sep 12**	**Sep 19**	**Sep 26**	**Oct 3**	**Oct 10**	**Oct 17**	**Oct 24**
DATAGRAPH RATING	51	53	53	52	52	53	55	51	55
AVG DAILY VOL (000)	1,393	1,245	1,323	1,478	1,584	1,759	1,698	1,662	1,638
UP DOWN VOLUME	0.7	0.8	0.6	0.6	0.7	0.8	1.0	0.8	1.1
ACCUM/DIST RATING	0	3	-21	-27	-21	3	5	9	29
RELATIVE STRENGTH	9	9	7	6	7	7	8	7	12
GROUP RANK	104	96	109	114	116	102	110	116	109

2025 Estimate	2026 Estimate
407.01 216%	450.32 11%
Earnings Growth Rate	**Sales Growth Rate**
2023-25 -1% (11 Stability)	8%
2021-25 6% (12 Stability)	33%
COMP RATING 67	SMR RATING B
INV T/O --	
DEBT % 2022-24	28% 32% 36%
TAX RATE 2022-24	21% 21% 27%
BACKLOG 2022-24	-- -- --
R & D --	BK VAL 2.31x '24
DIV GBX 136.00 (1.4%)	DIV GR RT+14% (4)
BETA 0.78(17.00)	ALPHA -0.06 (-0.04)
2024 EMPLOYEES 26,251 (3%)	

OH -20% LOG (Fixed) PRICE

754.1 688.5 623.0 557.4 491.8 426.2 393.4 360.7 311.5 278.7 245.9 213.1 186.5 163.9 147.5 131.1 114.8 98.36 81.97 75.41 68.85 62.30 55.74 49.18 42.62 39.34 36.07 32.79 29.51 26.23

46K 42K 38K 34K 30K 26K 24K 22K 19K 17K 15K 13K 12K 11K 9,778 GBX -18.00 -0.18% 8000 7000 6000 5000 4600 4200 3800 3400 3000 2600 2400 2200 2000 1800 1600

12 B+

LOG VOLUME

6M 3M 2M -56% 67.4K

FINANCIALS	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	Jun 26
EPS (GBX)		113.38		107.71		48.60		84.40		64.24		64.67		63.79		122.68		196.42e		214.80e
EPS % CHANGE		-6%						-22%		+32%		-23%		-1%		+90%		+208%e		+75%e
SALES (MIL GBX)		653,500.0		373,500.0		400,800.0		417,900.0		420,000.0		441,600.0		448,200.0		465,300.0		466,892.3e		
SALES % CHANGE		+222%						+12%		+5%		+6%		+7%		+5%		+4%e		
EPS % SURPRISE		+4.5%		+14.4%		-2.5%		-5.6%				+1.0%		+3.7%		+4.7%				
FUNDS	1,475	1,439	1,501	1,589	1,627	1,707	1,760	1,796	1,885	2,019	2,115	2,235	2,303	2,417	2,539	2,557				
SHARES HELD BY FUNDS	159M	154M	159M	162M	160M	162M	176M	189M	201M	207M	218M	232M	232M	232M	230M	229M				

P/E	53
2025 Est.:	24.0
2026 Est.:	21.7
5-yr High:	91
5-yr Low:	41
vs Ind. Avg:	10.7x