Diploma DPLM.GB | LONDON Exch | Machinery-Gen Industrial | MktCap p758.09B Sales p145.36B | Shares 134M Float 97M | EPS Due in 22 Days (e)

442075495700 diplomaplc.com London, UNITED KINGDOM Inc 1931 MGMT owns --

EPS Rank 98

Diploma Plc engages in the supply of technical products and services. It operates through the following geographical segments: United Kingdom, Rest of Europe, U.S.A., and Rest of World. The company was founded in 1931 and is headquartered in London, the United Kingdom. LESS

ANNUAL - SEP END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	33.90	42.00	47.55	54.69	43.48	56.08	76.04	90.76	96.48
CASH FLOW/SHR GBX	51.65	52.68	57.72	62.11	75.31	93.03	100.12	145.25	147.29
PRETAX MARGIN %	14%	15%	15%	15%	12%	12%	13%	13%	13%
RETURN ON EQUITY %	18%	19%	20%	20%	12%	13%	16%	15%	15%
SALES % CHANGE	15%	18%	7%	12%	-1%	46%	29%	19%	14%
SALES (MIL) GBX	38K	45K	49K	54K	54K	79K	101K	120K	136K
WEEKLY	**29 Aug**	**5 Sep**	**12 Sep**	**19 Sep**	**26 Sep**	**3 Oct**	**10 Oct**	**17 Oct**	**24 Oct**
DATAGRAPH RATING	77	77	78	81	78	82	81	81	82
AVG DAILY VOL (000)	268	263	261	271	263	291	292	302	326
UP DOWN VOLUME	1.4	1.3	1.5	1.3	1.0	1.2	1.1	1.0	1.4
ACCUM/DIST RATING	33	15	21	20	-14	21	23	15	34
RELATIVE STRENGTH	86	87	88	85	82	83	83	79	84
GROUP RANK	55	55	45	34	35	22	31	29	27

2025 Estimate	2026 Estimate
173.13 79%	185.41 7%
Earnings Growth Rate	**Sales Growth Rate**
2023-25 19% (9 Stability)	17%
2021-25 22% (13 Stability)	24%
COMP RATING 99	SMR RATING A
INV T/O 4.1x 72	
DEBT % 2022-24	60% 43% 61%
TAX RATE 2022-24	26% 24% 26%
BACKLOG 2022-24	-- -- --
R & D --	BK VAL 8.53x '24
DIV GBX 60.20 (1.1%)	DIV GR RT+19% (15)
BETA 0.91(20.00)	ALPHA 0.07 (0.04)
2024 EMPLOYEES 3,597	8%)

+ 0% from Pivot in 2 Weeks

Europe Long +8.65% in 14.4 WKS

OH -1% LOG (Fixed) PRICE

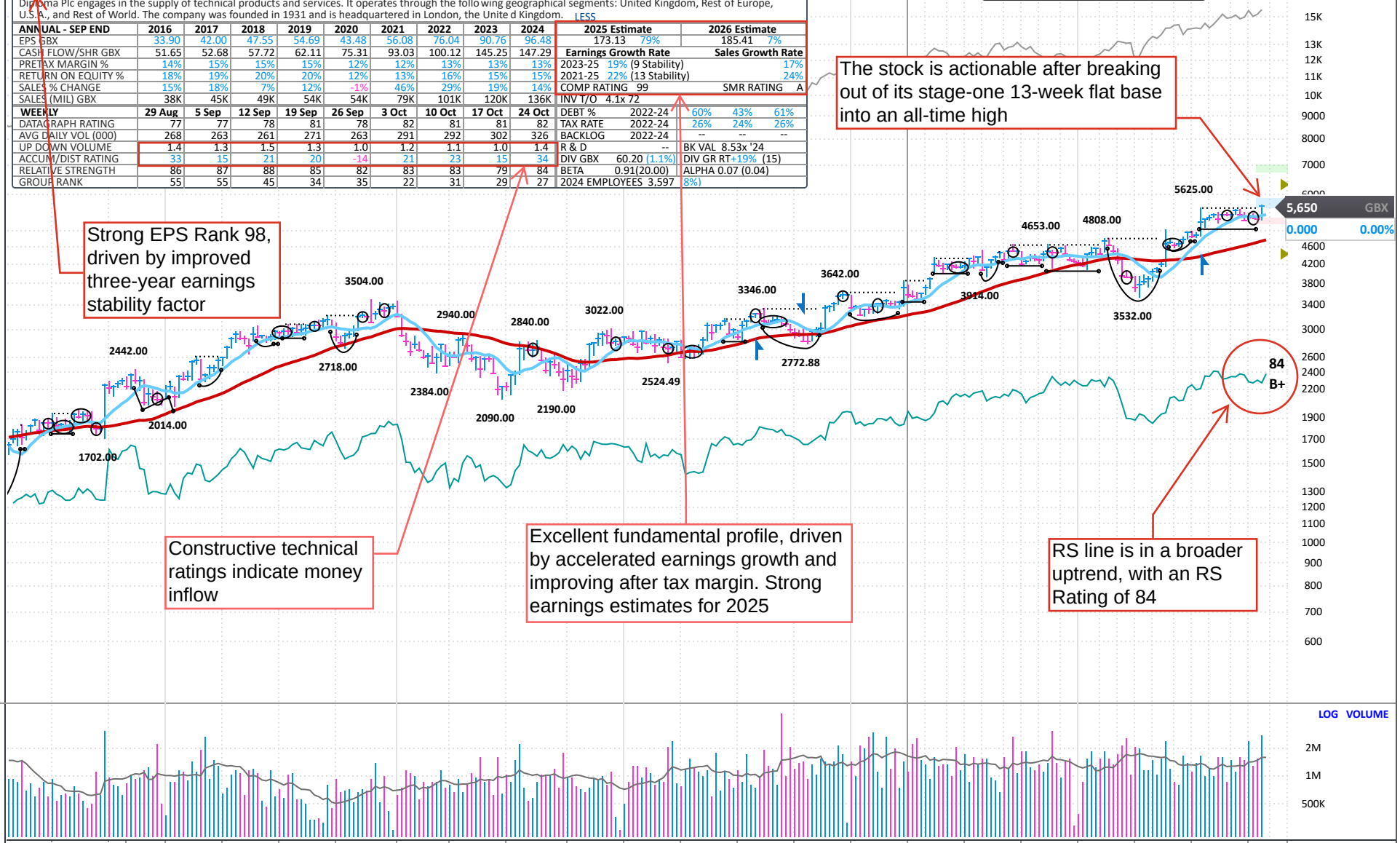
The stock is actionable after breaking out of its stage-one 13-week flat base into an all-time high

Strong EPS Rank 98, driven by improved three-year earnings stability factor

Constructive technical ratings indicate money inflow

Excellent fundamental profile, driven by accelerated earnings growth and improving after tax margin. Strong earnings estimates for 2025

RS line is in a broader uptrend, with an RS Rating of 84



FINANCIALS	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24	Dec, 24	Mar, 25	Jun, 25	Sep, 25
EPS (GBX)		25.47		30.61		28.59		47.45		47.30		43.59		43.06		53.42		71.45		
EPS % CHANGE		-7%		+91%		+12%		+55%		+65%		-8%		-9%		+23%		+66%		
SALES (MIL GBX)		36,520.0		42,220.0		44,850.0		56,430.0		58,280.0		61,750.0		63,830.0		72,510.0		72,850.0		
SALES % CHANGE		+29%		+66%		+23%		+34%		+30%		+9%		+10%		+17%		+14%		
MARGIN AFTER TAX		+8.7%		+9.0%		+7.9%		+10.5%		+10.2%		+9.5%		+9.0%		+9.9%		+13.2%		
P/E LOW-HIGH	48-57	49-63	52-63	50-58	47-61	40-59	31-43	28-37	26-35	27-31	28-34	31-37	31-41	37-45	38-47	41-48	37-42	31-39		
FUNDS	332	359	370	385	389	403	429	434	446	470	495	525	544	555	601	626	632	641		

P/E	45
2025 Est.:	32.6
2026 Est.:	30.5
5-yr High:	63
5-yr Low:	26
vs Ind. Avg:	1.0x

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