

46850648500
EPS Rank 67

assaabloy.com

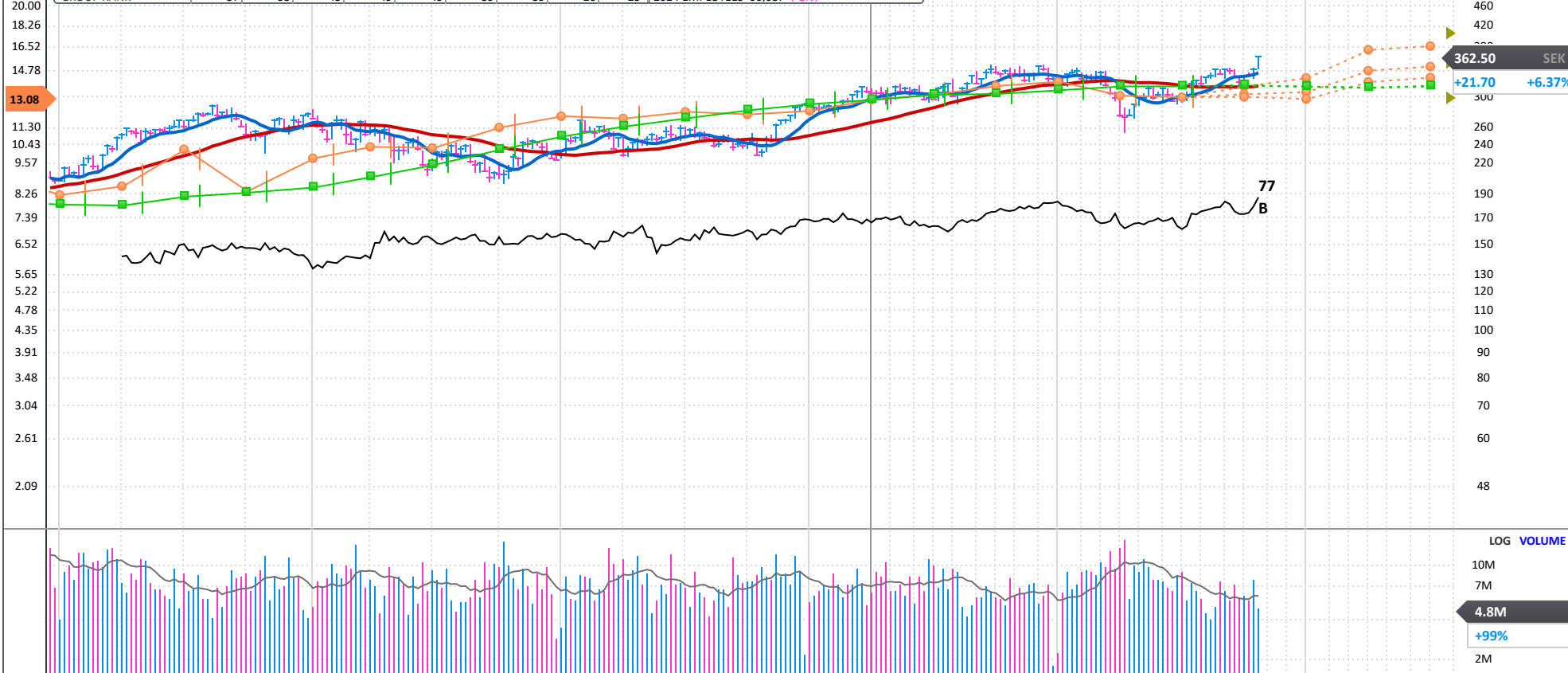
Stockholm, SWEDEN Inc 1994

MGMT owns --

OH 0%	LOG (Fixed)	PRICE
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Assa Abloy AB engages in the provision of intelligent lock and security solutions. It operates through the following divisions: Europe, Middle East and Africa (EMEA), Americas, Asia Pacific, Global Technologies, and Entrance Systems. The regional divisions, namely EMEA, Americas, and Asia Pacific manufacture and sell mechanical and electromechanical locks, digital door locks and smart home access solutions, high security doors, fire doors and hardware adapted to the local market's standards and security requirements. The Global Technologies division deals with access control systems, secure card issuance, identification technology, and hotel locks. The Entrance Systems division offers entrance automation products and services. The company was founded in 1994 and is headquartered in Stockholm, Sweden. [JFS5](#)

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate		2026 Estimate
EPS SEK	5.98	7.77	2.48	9.00	8.26	9.81	11.97	12.27	14.08	14.59	6%	16.18
CASH FLOW/SHR SEK	7.72	8.33	8.31	11.40	12.30	11.21	12.93	19.17	19.26	Earnings Growth Rate		Sales Growth Rate
PRETAX MARGIN %	12%	15%	6%	14%	13%	14%	15%	14%	14%	2023-25 8% (4 Stability)		12%
RETURN ON EQUITY %	12%	15%	5%	18%	16%	17%	17%	15%	16%	2021-25 12% (6 Stability)		15%
SALES % CHANGE	5%	7%	10%	12%	-7%	8%	27%	16%	7%	COMP RATING 92		SMR RATING A
SALES (MIL) SEK	71K	76K	84K	94K	88K	95K	121K	141K	150K	INV T/O 4.4x 61		
WEEKLY	Aug 29	Sep 5	Sep 12	Sep 19	Sep 26	Oct 3	Oct 10	Oct 17	Oct 21	DEBT % 2022-24		27%
DATAPATH RATING	54	56	56	53	53	54	54	59	61	2022-24		59%
AVG DAILY VOL (000)	1,259	1,218	1,148	1,181	1,149	1,138	1,134	1,029	1,272	TAX RATE 2022-24		24%
UP DOWN VOLUME	1.1	1.3	1.2	0.9	0.8	0.8	0.8	1.0	1.2	BACKLOG 2022-24		29%
ACCUM/DIST RATING	4	9	9	12	19	18	23	7	18	R & D 2022-24		25%
RELATIVE STRENGTH	58	62	61	60	58	66	65	67	77	DIV SEK 5.90 (1.6%)		BK VAL 3.76x '24
GROUP RANK	57	53	45	49	49	39	39	26	25	BETA 1.06(64.00)		DIV GR RT -10% ('23)
										2024 EMPLOYEES 60,087		ALPHA 0.00 (0.00)



FINANCIALS	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	Jun 26	P/E	28
EPS (SEK)	2.15	2.74	2.57	2.84	3.20	3.36	2.44	3.22	3.05	3.56	3.11	3.53	3.60	3.85	2.20	3.43	3.79e	3.98e	3.63e	3.72e	2025 Est.: 24.8	
EPS % CHANGE	-46%	+108%	+27%	-2%	+49%	+23%	-5%	+13%	-5%	+6%	+27%	+10%	+18%	+8%	-29%	-3%	+5%	+3%	+65%	+8%	2026 Est.: 22.4	
SALES (MIL SEK)	23,930.0	25,623.0	26,591.0	29,466.0	31,820.0	32,915.0	32,391.0	34,474.0	36,881.0	36,970.0	35,200.0	37,968.0	37,418.0	39,575.0	37,940.0	38,015.0	38,100.9e	38,673.6e	37,193.2e	39,155.5e	5-yr High: 35	
SALES % CHANGE	+8%	+10%	+22%	+25%	+33%	+28%	+22%	+17%	+16%	+12%	+9%	+10%	+1%	+7%	+8%	0%	+2%	-2%	-2%	+3%	5-yr Low: 17	
EPS % SURPRISE	-7.5%	+9.6%	+6.6%	+4.4%	+8.2%	+2.5%	+19.0%	-5.5%	+2.3%	+2.7%	-0.7%	-1.9%	+0.3%	+0.3%	+6.2%	+4.2%					vs Ind. Avg: 1.8x	
FUNDS	1,580	1,598	1,645	1,703	1,662	1,692	1,714	1,728	1,743	1,799	1,801	1,849	1,828	1,951	2,054	1,990	1,988					
SHARES HELD BY FUNDS	487M	478M	482M	490M	476M	468M	472M	478M	484M	481M	486M	492M	490M	483M	469M	473M	471M					