Essilorluxottica EI.FR | PARIS-SBF Exch | Retail-Specialty | MktCap €144.73B Sales €27.24B | Shares 463M Float 315M

EPS 42 x

33149774224 essilorluxottica.com Charenton-Le-Pont, FRANCE Inc 1971 MGMT owns --

EPS Rank 88

EssilorLuxottica SA engages in the design, manufacture, and distribution of ophthalmic lenses, frames and sunglasses. It operates through the following segments: Professional Solutions and Direct to Consumer. The Professional Solutions segment represent the wholesale business of the Group, i.e. the supply of the Group's products and services to all the professionals of the eyecare industry (distributors, opticians, independents, third party e commerce platforms. The Direct to Consumer segment represents the retail business of the Group, i.e. the supply of the Group products and services directly to the end consumer either through the network of physical stores operated by the Group (brick and mortar) or the online channel (e commerce). The company was founded by Leonardo Del Vecchio on October 01, 2018 and is headquartered in Charenton le Pont, France. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	3.79	4.72	4.15	2.48	0.20	3.30	4.87	5.11	5.20
CASH FLOW/SHR EUR	5.45	7.26	8.86	7.48	6.72	10.20	10.73	10.78	10.60
PRETAX MARGIN %	16%	14%	12%	9%	2%	11%	12%	12%	12%
RETURN ON EQUITY %	13%	17%	6%	3%	0%	4%	6%	6%	6%
SALES % CHANGE	6%	29%	18%	61%	-17%	37%	24%	4%	4%
SALES (MIL) EUR	7,115	9,184	11K	17K	14K	20K	24K	25K	27K

WEEKLY	Aug 22	Aug 29	Sep 5	Sep 12	Sep 19	Sep 26	Oct 3	Oct 10	Oct 17
DATAGRAPH RATING	62	61	61	63	65	64	65	64	70
AVG DAILY VOL (000)	455	420	401	394	397	399	405	382	400
UP DOWN VOLUME	1.6	1.2	1.2	1.3	1.2	1.1	1.3	1.2	1.3
ACCUM/DIST RATING	19	3	-1	8	16	9	26	17	29
RELATIVE STRENGTH	71	68	69	74	80	79	82	78	89
GROUP RANK	81	83	65	51	44	45	39	44	20

2025 Estimate	2026 Estimate
6.99 34%	7.75 11%

Earnings Growth Rate	Sales Growth Rate
2023-25 4% (4 Stability)	6%
2021-25 68% (99 Stability)	14%

COMP RATING 98 SMR RATING B

INV T/O 3.2x 51

DEBT % 2022-24	27%	23%	24%
TAX RATE 2022-24	25%	20%	24%
BACKLOG 2022-24	--	--	--

R & D 2.40% BK VAL 3.53x '24

DIV EUR 3.95 (1.3%) DIV GR RT+37% (27)

BETA 0.95(29.00) ALPHA 0.12 (0.07)

2024 EMPLOYEES 196,754 (3%)

OH -1% LOG (Fixed) PRICE

312.50 EUR

+39.10 +14.30%

89

B+

LOG VOLUME

2.5M

+33%

900K

FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (EUR)				3.30		2.67		2.20		3.06		2.05		3.02		2.18		3.04		2.92e
EPS % CHANGE										+15%		-7%		-1%		+6%		+1%		+34%e
SALES (MIL EUR)				19,820.0		11,994.0		12,500.0		12,851.0		12,544.0		13,290.0		13,218.0		14,024.0		13,702.5e
SALES % CHANGE										+7%		0%		+3%		+5%		+6%		+4%e
EPS % SURPRISE				0.0%		-15.3%		-11.7%		+8.1%		+2.5%		-19.0%		+5.7%		-23.5%		
FUNDS	1,970	2,068	2,132	2,237	2,408	2,451	2,444	2,533	2,561	2,551	2,548	2,568	2,673	2,746	2,824	2,971	3,039	3,061		
SHARES HELD BY FUNDS	102M	108M	109M	108M	110M	115M	113M	117M	115M	115M	115M	113M	115M	122M	121M	125M	123M	117M		

P/E	60
2025 Est.:	44.7
2026 Est.:	40.3
5-yr High:	676
5-yr Low:	28
vs Ind. Avg:	1.5x

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